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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF SECOND MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Second Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From September 1, 2022 Through September 30, 2022* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Application Recipients [*see* Docket No. 521 ¶ 2.a.] and the Fee Examiner [*see* Docket No. 1151 ¶ 14.(a)].

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) be in writing; (b) conform to the title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the *Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 1181], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521] (the “**Interim Compensation Procedures**”); (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following**

**the filing of this Monthly Statement**, by (i) White & Case LLP; (ii) the Application Recipients [*see* Docket No. 521 ¶ 2.a.]; and (iii) the Fee Examiner [*see* Docket No. 1151 ¶ 14.(a)].

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: November 23, 2022  
New York, New York

Respectfully submitted,

*/s/ Gregory F. Pesce*  
**WHITE & CASE LLP**

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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
Debtors.	)	(Jointly Administered)

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**SECOND MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“White & Case”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of</i> July 29, 2022
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	September 1, 2022 – September 30, 2022 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$3,200,251.50
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$2,560,201.20
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$640,050.30
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$2,708.33
Total Interim Compensation and Reimbursement of Expenses Sought:	\$3,202,959.83
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$2,562,909.53

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), the Interim Compensation Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013, White & Case,

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$2,562,909.53, consisting of 80% of the \$3,200,251.50 in fees earned and 100% of the \$2,708.33 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees (which totalled 2,973.10 hours and \$3,278,689.50) and expenses (which totalled \$7,693.99). Following that review, White & Case voluntarily elected to reduce its fees by \$78,438.00 (~2.5%) and its expenses by \$4,985.66 (~65%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$2,562,909.53, consisting of 80% of the \$3,200,251.50 in fees earned and 100% of the \$2,708.33 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,076.40 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 2.o. of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Analysis / Disposition</b>	<b>163.10</b>	<b>\$188,397.50</b>
	During the Compensation Period, White & Case advised the Committee with respect to the analysis and potential disposition of the Debtors' assets, including the Debtors' equity interest in GK8 Ltd., an Israeli entity. White & Case has completed substantial due diligence on such matters and with respect to the agreements governing the Debtors. White & Case has also advised the Committee with respect to the Debtors' proposed bid procedures for the GK8 assets and provided extensive comments to the same, which bidding procedures have now been approved by the Court and which should lead to a value-maximizing sale of GK8. White & Case has also extensively interfaced with prospective bidders for GK8 and the Debtors' other assets. White & Case also advised the Committee regarding the Debtors' <i>de minimis</i> asset sale motion and stablecoin sale motion. White & Case also monitored the Debtors' proposed payments to critical vendors.		
<b>B02</b>	<b>Automatic Stay Issues</b>	<b>12.4</b>	<b>\$11,152.00</b>
	During the Compensation Period, White & Case advised the Committee with respect to motions for relief from the automatic stay filed by Mr. Frishberg, Mr. Condit, and the Ad Hoc Group of Withhold Account Holders [Docket Nos. 342, 684, 737]. White & Case on behalf of the Committee—having previously filed an objection to Mr. Frishberg's motion in August [Docket No. 620]—appeared at the September 1, 2022 hearing and argued against Mr. Frishberg's motion. White & Case's efforts resulted in the Court denying Mr. Frishberg's motion [Docket No. 695].		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B03</b>	<b>Avoidance Actions</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			
<b>B04</b>	<b>Bitcoin Mining, Crypto Matters, and Business Operations</b>	<b>248.0</b>	<b>\$324,255.00</b>
During the Compensation Period, White & Case advised the Committee with respect to coin security, crypto assets, and mining operations and management, including negotiating and documenting a stipulation governing the security of the Debtors' cryptocurrency and digital assets [Docket No. 813]. White & Case also conducted due diligence with respect to certain of the Debtors' crypto-related contractual agreements. Finally, White & Case advised the Committee on various matters related to the Debtors' bitcoin mining operation, including analyzing the terms of key contracts, working collaboratively with the Debtors to begin to develop a new business plan, and taking other steps to maximize the value of the bitcoin mining operation.			
<b>B05</b>	<b>Case Administration</b>	<b>159.8</b>	<b>\$151,305.00</b>
Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iii) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, and monitoring work in progress. White & Case also prepared and filed a 2019 statement on behalf of the Committee's members [Docket No. 909]. Finally, White & Case also prepared for the Court hearings on September 1, 2022 and September 14, 2022.			
<b>B06</b>	<b>Case Strategy</b>	<b>108.2</b>	<b>\$139,991.00</b>
During the Compensation Period, White & Case professionals had strategy calls: (i) internally with other White & Case professionals, (ii) with one or more representatives from some or all of the Committee's professionals, and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors. White & Case professionals also reviewed various documents, including Court filings, with an eye towards developing the Committee's strategy to maximize account holder and general unsecured creditor recoveries.			

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B07</b>	<b>Claims Administration and Objections</b>	<b>11.70</b>	<b>\$15,066.00</b>
	During the Compensation Period, White & Case committed minimal time to claims administration and objections, primarily corresponding with certain parties regarding customer claim issues.		
<b>B08</b>	<b>Committee Meetings / Communications</b>	<b>151.40</b>	<b>\$186,832.00</b>
	During the Compensation Period, White & Case spent significant time to prepare for and attended meetings of the Committee on a regular basis, as well as to regularly communicate with the Committee on many key developments in the chapter 11 cases. The preparation for the meeting includes calls and emails with the Committee's professionals to prepare for the meeting and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. Additionally, White & Case had additional, one-off communications with Committee members. Finally, White & Case also filed a copy of the Committee's bylaws [Docket No. 682].		
<b>B09</b>	<b>Communications with Account Holders</b>	<b>181.20</b>	<b>\$184,005.00</b>
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website and through various social media and other communication platforms popular with account holders. Additionally, White & Case assisted in updating the website for the Committee on a regular basis, including the revision of the FAQs. White & Case also undertook to review letters and other filings made by account holders on the Court's docket. Additionally, with respect to the Committee's information protocol motion [Docket No. 432], White & Case conferred with the U.S. Trustee regarding their informal comments to the same, later submitting a revised order [Docket No. 806]. Finally, White & Case prepared for, attended, and answered questions at a virtual town hall.		
<b>B10</b>	<b>Corporate / Securities Issues</b>	<b>258.9</b>	<b>\$249,763.00</b>
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors. This included extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same. White & Case advised the Committee in opposing the formation of an official equity committee. White & Case also consulted the Debtors with respect to the transition of certain executives at the Debtors who are the subject of the Committee's investigations and potential defendants in future litigation, and whose continued service at the Debtors was not in the best interests of the Debtors' estates.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B11</b>	<b>Customer Issues</b>	<b>308.30</b>	<b>\$309,064.00</b>
During the Compensation Period, White & Case advised the Committee with respect to all other customer issues. This included (continuing from the prior compensation period) the analyses of the governing documents for customer accounts, as well as ongoing extensive research and analysis of the legal issues regarding the various account types, and the drafting of legal memoranda regarding the same. White & Case also advised the Committee in supporting the Debtors' efforts to prevent customer information from being publicly disclosed, including the filing of a joinder [Docket No. 785]. Additionally, White & Case also addressed customer loan issues, including extensive research and analysis of the legal issues surrounding the same.			
<b>B12</b>	<b>Discovery</b>	<b>534.20</b>	<b>\$478,168.00</b>
Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Therefore, the pursuit of claims and causes of action that will benefit account holders and unsecured creditors is an imperative aspect of White & Case's engagement. To that end, during the Compensation Period, White & Case continued to seek documents from the Debtors and other parties who hold potentially relevant information. To date, White & Case has received over 100,000 documents as a result of the discovery requests it served in these chapter 11 cases, and White & Case actively reviewed those document productions during the Compensation Period with the goal of developing the Committee's claims and causes of action that may fund recoveries for account holders, including claims and causes of action against the Debtors' former insiders. White & Case also spent a significant amount of time conferring with counsel to the Debtors and other parties concerning the Committee's document requests and parties' ongoing productions. Relatedly, White & Case litigation staff performed various tasks related to the processing of discovery documents and other materials. White & Case also conducted research for, and drafted, an <i>ex parte</i> application for Rule 2004 examination, which was filed on September 29, 2022 [Docket No. 928], which application was later withdrawn following a consensual resolution mooted the requested relief.			
<b>B13</b>	<b>Employee Issues</b>	<b>82.10</b>	<b>\$97,967.00</b>
During the Compensation Period, White & Case advised the Committee with respect to the resignation of Mr. Mashinsky and Mr. Leon, and certain employment issues raised thereby. Relatedly, White & Case prepared and filed a statement on behalf of the Committee regarding those matters [Docket No. 903]. White & Case also conducted due diligence and advised the Committee with respect to various other employee issues, including the proposed retention of certain key non-insider employees.			

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B14</b>	<b>Executory Contracts / Unexpired Leases</b>	<b>8.0</b>	<b>\$7,409.00</b>
	During the Compensation Period, White & Case committed minimal time to assumption and rejection issues for executory contracts and leases, primarily reviewing the Debtors' notices regarding same.		
<b>B15</b>	<b>Financing Matters</b>	<b>6.9</b>	<b>\$9,379.00</b>
	During the Compensation Period, White & Case committed minimal time to financing matters, primarily monitoring the Debtors' liquidity and cash management issues.		
<b>B16</b>	<b>First Day Pleadings</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B17</b>	<b>Hearings and Court Matters</b>	<b>40.10</b>	<b>\$55,266.00</b>
	During the Compensation Period, White & Case attended the hearings on September 1, 2022 and September 14, 2022.		
<b>B18</b>	<b>Insurance Issues</b>	<b>16.40</b>	<b>\$14,928.00</b>
	During the Compensation Period, White & Case committed minimal time to insurance matters, primarily reviewing and analyzing certain insurance policies.		
<b>B19</b>	<b>Lien Review / Investigation</b>	<b>56.40</b>	<b>\$70,585.00</b>
	Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. During the Compensation Period, the Committee received over 100,000 documents as a result of the discovery requests served in these chapter 11 cases. White & Case actively reviewed these document productions with the goal of analyzing, among other things, the conduct of the Debtors' insiders (including Mr. Mashinsky and Mr. Leon), the Debtors' transactions with its insiders and their affiliates, the Debtors' decision to implement the "Pause," the Debtors' prepetition investments, the Debtors' financial data, the Debtors' interactions with, and representations to, account holders, the Debtors' promotion of their CEL token, and the Debtors' blockchain activity. During the Compensation Period, the Committee's investigation made clear that Mr. Mashinsky's and Mr. Leon's continued employment was not in the best interests of the Debtors' estates, resulting in their voluntary resignations. Finally, because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B20</b>	<b>Nonworking Travel Time Billed</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			
<b>B21</b>	<b>Plan / Disclosure Statement</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			
<b>B22</b>	<b>Reports and Schedules Review</b>	<b>17.70</b>	<b>\$25,209.00</b>
During the Compensation Period, White & Case committed minimal time to reports and schedules review, primarily reviewing drafts of the Debtors' schedules and other reports, and communicated with Debtors' counsel regarding same.			
<b>B23</b>	<b>Tax Issues</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			
<b>B24</b>	<b>Utilities Issues</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			
<b>B25</b>	<b>Retention/Fee Applications - W&amp;C</b>	<b>132.40</b>	<b>\$126,463.00</b>
During the Compensation Period, White & Case conferred with the U.S. Trustee regarding their informal comments to White & Case's retention application. In connection therewith, White & Case revised its proposed retention order and prepared and filed a supplemental declaration [Docket Nos. 814, 815]. On September 15, 2022 the Court approved White & Case's retention [Docket No. 829]. Additionally, White & Case continued to work on its August fee statement, and began to work on its September fee statement.			
<b>B26</b>	<b>Responding to Fee Objections or Comments</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			
<b>B27</b>	<b>Expense Reimbursement for Committee Members</b>	<b>0</b>	<b>\$0.00</b>
During the Compensation Period, White & Case did not bill any time to this project category.			

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B28</b>	<b>Retention/Fee Applications - Others</b>	<b>48.60</b>	<b>\$55,734.00</b>
	During the Compensation Period, White & Case conferred with the U.S. Trustee regarding their informal comments to the Committee's retention of Kroll, M3, Elementus, and PWP. In response to the same, White & Case worked with the respective professionals in revising the proposed retention orders, and preparing and filing supplemental declarations. For Kroll, these were filed on September 12, 2022 [Docket Nos. 775, 776]. For the other professionals, these were resolved the following month. The Court later approved the retentions of all three professionals. Additionally, White & Case advised the Committee with respect to the proposed fee structure of the Debtors' investment banker, Centerview, and negotiated revisions to its fee structure. The Court approved Centerview's retention, along with the revised fee structure, on September 16, 2022 [Docket No. 846].		
<b>B29</b>	<b>Examiner</b>	<b>190.80</b>	<b>\$209,937.50</b>
	During the Compensation Period, White & Case advised the Committee with respect to the U.S. Trustee's motion to appoint an examiner, including the drafting and filing of a limited objection thereto [Docket No. 758]. In connection therewith, White & Case negotiated an agreed order on behalf of the Committee with the U.S. Trustee and the Debtors [Docket No. 752], which was later entered by the Court [Docket No. 820]. Thereafter, White & Case, on behalf of the Committee, conferred with potential examiner candidates for their suitability for the role, with the ultimate examiner candidate being approved by the Court [Docket No. 923].		
<b>B30</b>	<b>Custody &amp; Withhold Matters</b>	<b>227.70</b>	<b>\$279,276.50</b>
	During the Compensation Period, White & Case conferred with various parties regarding scheduling and briefing common legal issues in the litigation concerning the ownership of digital assets contained in Custody and Withhold accounts, which was later presented to the Court for approval. White & Case also negotiated for the Committee a joint stipulation filed on September 16, 2022 permitting the Committee's intervention in the custody adversary proceeding and approved by the Court on September 20, 2022 [Cust. Adv. Docket No. 5, 6]. Additionally, White & Case devoted substantial time (in both this billing category and others) on research regarding the common legal issues with the Custody and Withhold accounts, including in numerous adversary proceedings and with respect to various pending motions.		
<b>B31</b>	<b>Core Mining Issues</b>	<b>8.8</b>	<b>\$10,099.00</b>
	During the Compensation Period, White & Case committed minimal time to issues regarding the relationship between Core Scientific and Celsius Mining LLC.		

**Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Application Recipients [*see* Docket No. 521 ¶ 2.a.] and the Fee Examiner [*see* Docket No. 1151 ¶ 14.(a)] in accordance with the Interim Compensation Procedures.

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Dated: November 23, 2022  
New York, New York

Respectfully submitted,

*/s/ Gregory F. Pesce*  
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*Counsel to the Official Committee of  
Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Al-Buainain, Jarrah	Associate	2020	Technology Transactions Practice	11.2	\$890.00	\$9,968.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	92.1	\$1,060.00	\$97,626.00
Andolina, Michael	Partner	1999	Commercial Litigation Practice	3.5	\$1,470.00	\$5,145.00
Baldwin, Harriet	Associate	2021	Financial Institutions Advisory Practice	6.8	\$770.00	\$5,236.00
Bao, Allieana	Associate	N/A	Pool Associates - Corporate	5.2	\$680.00	\$3,536.00
Braun, Viktor	Associate	2005	Financial Restructuring & Insolvency (FRI) Practice	2.5	\$1,060.00	\$2,650.00
Brountzas, Katina	Staff Attorney	2002	Financial Restructuring & Insolvency (FRI) Practice	22.7	\$890.00	\$20,203.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	13.4	\$355.00	\$4,757.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	30.1	\$355.00	\$10,685.50
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	89.5	\$1,270.00	\$113,665.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	28.1	\$770.00	\$21,637.00
Das, Adyasha	Associate	N/A	M&A - Corporate Practice	44.2	\$890.00	\$39,338.00
Diamond, Colin	Partner	2000	Securities Practice	0.5	\$1,810.00	\$905.00
Eckstut, Burr	Partner	2009	Technology Transactions Practice	3.2	\$1,270.00	\$4,064.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	147.4	\$770.00	\$113,498.00
Ericksen, A.J.	Partner	2005	Securities Practice	6.1	\$1,350.00	\$8,235.00
Fajar, Jimmy	Sr Manager of Litigation Support	N/A	Timekeeper Pool	3.4	\$415.00	\$1,411.00
Gorsich, Ronald	Partner	2001	Financial Restructuring & Insolvency (FRI) Practice	3.8	\$1,270.00	\$4,826.00
Govindgari, Shravya	Associate	2021	Commercial Litigation Practice	7.1	\$770.00	\$5,467.00
Graham, Richard	Counsel	2003	Financial Restructuring & Insolvency (FRI) Practice	5.1	\$1,210.00	\$6,171.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	114.1	\$1,270.00	\$144,907.00
Harper, Thomas	Associate	2022	Intellectual Property Practice	3.6	\$680.00	\$2,448.00
Hassan Ali, Fatima	Associate	2015	Securities Practice	24.7	\$940.00	\$23,218.00
Havlin, Kim	Partner	2008	Commercial Litigation Practice	4.0	\$1,350.00	\$5,400.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	109.0	\$1,270.00	\$138,430.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	20.4	\$355.00	\$7,242.00
Howard, Joshua	Associate	2022	Pool Associates - Litigation	6.0	\$680.00	\$4,080.00
Hu, James	Partner	2013	M&A - Private Equity Practice	1.5	\$1,270.00	\$1,905.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
<b>Jaoude, Michael</b>	<b>Associate</b>	2018	Commercial Litigation Practice	101.2	\$1,060.00	\$107,272.00
<b>Kava, Sam</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	157.0	\$770.00	\$120,890.00
<b>Kitchen, Laura</b>	<b>Associate</b>	2015	Financial Institutions Advisory Practice	7.6	\$1,130.00	\$8,588.00
<b>Kong, James</b>	<b>Counsel</b>	2014	Bank Advisory Practice	11.5	\$1,210.00	\$13,915.00
<b>Kozakevich, Esther</b>	<b>Associate</b>	2022	Commercial Litigation Practice	12.1	\$680.00	\$8,228.00
<b>Landy, Douglas</b>	<b>Partner</b>	1994	Bank Advisory Practice	58.0	\$1,700.00	\$98,600.00
<b>Lingle, Barrett</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	18.1	\$890.00	\$16,109.00
<b>Litz, Dominic</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	61.8	\$940.00	\$58,092.00
<b>Ludovici, Stephen</b>	<b>Associate</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	76.9	\$1,130.00	\$86,897.00
<b>Marnin, Tal</b>	<b>Partner</b>	1997	Employment Compensation & Benefits (ECB) Practice	2.5	\$1,270.00	\$3,175.00
<b>Mederos, Rudy</b>	<b>Project Manager - Litigation Support</b>	2001	Timekeeper Pool	35.7	\$595.00	\$21,241.50
<b>Moradi, Sadi</b>	<b>Associate</b>	2020	Employment Compensation & Benefits (ECB) Practice	18.6	\$770.00	\$14,322.00
<b>O'Connell, Caitlin</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	201.3	\$940.00	\$189,222.00
<b>Pados, Gyorgy</b>	<b>Associate Director</b>	N/A	Timekeeper Pool	19.6	\$415.00	\$8,134.00
<b>Pesce, Gregory</b>	<b>Partner</b>	2011	Financial Restructuring & Insolvency (FRI) Practice	197.7	\$1,350.00	\$266,895.00
<b>Quinn, Logan</b>	<b>Associate</b>	2021	Commercial Litigation Practice	40.1	\$890.00	\$35,689.00
<b>Radek, Mariel</b>	<b>Associate</b>	2022	Commercial Litigation Practice	6.1	\$680.00	\$4,148.00
<b>Ramirez, John</b>	<b>Associate</b>	2009	Financial Restructuring & Insolvency (FRI) Practice	79.2	\$1,170.00	\$92,664.00
<b>Rivero, Devin</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	13.3	\$770.00	\$10,241.00
<b>Rogers, Jonathan</b>	<b>Partner</b>	2006	Financial Institutions Advisory Practice	2.6	\$1,350.00	\$3,510.00
<b>Rozell, Samantha</b>	<b>Counsel</b>	2014	Employment Compensation & Benefits (ECB) Practice	5.2	\$1,210.00	\$6,292.00
<b>Rudolph, Andrew</b>	<b>Associate</b>	2021	Financial Restructuring & Insolvency (FRI) Practice	175.6	\$770.00	\$135,212.00
<b>Sen, Sunrita</b>	<b>Associate</b>	2017	M&A - Corporate Practice	13.6	\$940.00	\$12,784.00
<b>Smith, Trudy</b>	<b>Associate</b>	2016	Financial Restructuring & Insolvency (FRI) Practice	122.7	\$1,060.00	\$130,062.00
<b>Spencer, Paige</b>	<b>Project Manager - Litigation Support</b>	2014	Practice Technology - Disputes	34.6	\$595.00	\$20,587.00
<b>Sutherland-Smith, Kathryn</b>	<b>Associate</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	5.1	\$1,090.00	\$5,559.00
<b>Swingle, Adam</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	70.8	\$940.00	\$66,552.00
<b>Taylor, Kyla</b>	<b>Associate</b>	2021	Commercial Litigation Practice	7.6	\$890.00	\$6,764.00
<b>Telemi, Romer</b>	<b>Associate</b>	2021	Commercial Litigation Practice	8.6	\$890.00	\$7,654.00
<b>Turetsky, David</b>	<b>Partner</b>	2003	Financial Restructuring & Insolvency (FRI) Practice	135.1	\$1,620.00	\$218,862.00
<b>Venes, Aileen</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.5	\$355.00	\$2,307.50
<b>Walker, Cecilia</b>	<b>Associate</b>	2014	Commercial Litigation Practice	17.3	\$1,130.00	\$19,549.00
<b>Warren, Gregory</b>	<b>Associate</b>	2016	Financial Restructuring & Insolvency (FRI) Practice	168.4	\$1,060.00	\$178,504.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Waterfield, Amy	Project Manager - Litigation Support	1997	Practice Technology - Disputes	47.6	\$595.00	\$28,322.00
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	182.5	\$1,810.00	\$330,325.00
Zatz, Andrew	Partner	2008	Financial Restructuring & Insolvency (FRI) Practice	41.8	\$1,350.00	\$56,430.00
<b>Grand Total</b>				<b>2,973.10</b>	<b>\$1,076.40</b>	<b>\$3,200,251.50</b>

**Exhibit B**

**Project Summary**

CODE	PHASE	Hours	Amount
B01	Asset Analysis / Disposition	163.1	\$188,397.50
B02	Automatic Stay Issues	12.4	\$11,152.00
B03	Avoidance Actions	0	\$0.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	248.0	\$324,255.00
B05	Case Administration	159.8	\$151,305.00
B06	Case Strategy	108.2	\$139,991.00
B07	Claims Administration and Objections	11.7	\$15,066.00
B08	Committee Meetings / Communications	151.4	\$186,832.00
B09	Communications with Account Holders	181.2	\$184,005.00
B10	Corporate / Securities Issues	258.9	\$249,763.00
B11	Customer Issues	308.3	\$309,064.00
B12	Discovery	534.2	\$478,168.00
B13	Employee issues	82.1	\$97,967.00
B14	Executory Contracts / Unexpired Leases	8.0	\$7,409.00
B15	Financing Matters	6.9	\$9,379.00
B16	First Day Pleadings	0	\$0.00
B17	Hearings and Court Matters	40.1	\$55,266.00
B18	Insurance Issues	16.4	\$14,928.00
B19	Lien Review / Investigation	56.4	\$70,585.00
B20	Nonworking Travel Time Billed	0	\$0.00
B21	Plan / Disclosure Statement	0	\$0.00
B22	Reports and Schedules Review	17.7	\$25,209.00
B23	Tax Issues	0	\$0.00
B24	Utilities Issues	0	\$0.00
B25	Retention/Fee Applications - W&C	132.4	\$126,463.00
B26	Responding to Fee Objections or Comments	0	\$0.00
B27	Expense Reimbursement for Committee Members	0	\$0.00
B28	Retention/Fee Applications - Others	48.6	\$55,734.00
B29	Examiner	190.8	\$209,937.50
B30	Custody & Withhold Matters	227.7	\$279,276.50
B31	Core Mining Issues	8.8	\$10,099.00
<b>Grand Total</b>		<b>2,973.10</b>	<b>\$3,200,251.50</b>

**Exhibit C**

**Time Records**

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 30 September 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Analysis / Disposition</b>			
1 September 2022	Attend hearing on GK8 bid procedures and other matters.	A Zatz	2.80
1 September 2022	Correspond with A. Zatz and K&E re: proposed changes to bid procedures order (0.3); correspond with K&E re: critical vendor payment update (0.1); review filed GK8 bid procedures notice (0.2).	G Warren	0.60
2 September 2022	Telephone conference with E. Aidoo (PWP) re: publication notice.	A Colodny	0.20
2 September 2022	Correspond with K&E, A. Colodny re: bid procedures notice and publication.	G Warren	0.30
2 September 2022	Attend telephone conference with W&C and PWP teams re: sale process (1.1); legal research re: same (0.5).	A Swingle	1.60
2 September 2022	Communications with A. Colodny and G. Pesce re: Debtors' asset sale notices.	C Eliaszadeh	0.40
2 September 2022	Correspond with D. Hirshorn re: new data room items.	A Rudolph	0.10
4 September 2022	Discuss with D. Landy offer/proposal from potential buyer (0.2); review A. Colodny notes/comments from conference re: potential buyer offer/proposal (0.5).	C Eliaszadeh	0.70
6 September 2022	Review notice of sale (0.1); correspond with G. Pesce and K&E and M3 re: critical vendor payments (0.4).	G Warren	0.50
7 September 2022	Further analysis re: Debtors' alternative investment holdings in non-debtor subsidiaries ahead of sale effort.	D Turetsky	0.10
7 September 2022	Review documents uploaded to data room and email re: same.	A Rudolph	0.30
8 September 2022	Analysis of issues relating to draft bid procedures to prepare correspondence to G. Pesce (W&C) and A. Zatz (W&C) re: same.	D Turetsky	0.10
8 September 2022	Review bidding procedures proposed by K&E.	G Pesce	1.40
8 September 2022	Review bid procedures for sale of Company.	A Zatz	0.70
8 September 2022	Correspond with J. Ehrler, G. Pesce and others re: proposed critical vendor payments (0.6); review correspondence from G. Pesce re: bid procedures for sale (0.2); correspond with A. Zatz re: proposed bid procedures (0.3); correspond with D. Hirshorn and A. Rudolph re: operational information received from Debtors (0.2).	G Warren	1.30
9 September 2022	Further analysis re: bid procedure issues (0.3); correspond to interested party re: bid procedures (0.1); telephone conference with parties in interest, PWP (K. Cofsky, M. Rahmani, E. Aidoo)	D Turetsky	2.50

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and G. Pesce (W&C) re: asset proposal (0.9); telephone conference with interested party and G. Pesce (W&C) re: sale process issues (0.8); further analysis re: potential transaction issues (0.2); further analysis re: staked Ethereum issues (0.2)		
9 September 2022	Conference with A. Zatz, D. Turetsky and K. Wofford re: bidding procedures (1.2); revise materials re: same (0.9).	G Pesce	2.10
9 September 2022	Analyze bid procedures motion and order (1.5); telephone conference with G. Warren and A. Zatz re: same (0.4).	J Ramirez	1.90
9 September 2022	Correspond with A. Zatz re: proposed bid procedures for asset sale of company (2.8); correspond with K&E re: proposed critical vendor payments (0.2); revise bid procedures for all assets to reflect Committee feedback (2.5); correspond with A. Rudolph re: materials for data room (0.1).	G Warren	5.60
9 September 2022	Legal and factual research re: asset sale (1.1); telephone conference with C. O'Connell re: same (0.3).	A Swingle	1.40
10 September 2022	Comment re: bid procedures (0.3); correspond to W&C team (K. Wofford, G. Pesce, G. Warren and others) re: bid procedures (0.1).	D Turetsky	0.40
10 September 2022	Revise bidding procedures (1.7); correspond with G. Warren re: same (0.4).	G Pesce	2.10
10 September 2022	Review, draft, and analyze revisions to bid procedure and sale process for all assets (1.8); review proposal for coin distribution (0.1).	G Warren	1.90
11 September 2022	Further analysis and review bid procedures.	D Turetsky	0.20
11 September 2022	Draft, research, and communicate with G. Pesce re: revisions to bid procedures and order.	G Warren	4.10
12 September 2022	Further review and comment re: bid procedures (0.2); telephone conference with interested parties, PWP (Various), M3 (various) and W&C (various) re: potential transaction issues (0.6)	D Turetsky	0.80
12 September 2022	Conferences with PWP re: sale process next steps and suggested revisions to bidding procedures.	G Pesce	0.90
12 September 2022	Correspond with G. Pesce and others re: proposed bid procedures for Committee (0.4); correspond with G. Pesce re: revisions to bid procedures (0.4); correspond with G. Pesce re: revisions to bid procedure for sale of company (2.4); review proposal for de minimis sale (0.1).	G Warren	3.30
12 September 2022	Analyze proposed de minimis asset sale (0.3); correspondence with W&C, M3, and PWP teams re: same (0.2).	A Swingle	0.50
13 September 2022	Revise bid procedures for sale of company (1.0); correspond with G. Pesce re: same (0.4); correspond with G. Pesce re: mark-up to bid procedures order for sale of company (0.9); correspond with G. Pesce and D. Turetsky re: potential critical vendor payment (0.2); review materials uploaded to data room (0.2).	G Warren	2.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Conferences with PWP re: sale process next steps and suggested revisions to bidding procedures.	G Pesce	0.40
14 September 2022	Analyze revised bidding procedures (1.6); correspondence with A. Zatz re: same (0.4).	J Ramirez	2.00
14 September 2022	Revise bid procedures for sale of company (1.0); correspond with G. Pesce and K. Cofsky and M3 and other Committee advisors re: same (0.2); correspond with G. Pesce, A. Colodny, D. Turetsky re: potential vendor payment (1.0); draft letter for Debtors re: same (0.8); review coin holdings re: same (0.3); correspond with G. Pesce and PWP team re: proposed changes to bid procedures (3.0); correspond with A. Rudolph re: notice of assumption for GK8 (0.1); correspond with K. Cofsky and G. Pesce re: proposed bid procedures and markup of same (1.9); review proposal from K&E re: sale of shares (0.1); correspond with Committee advisors re: same (0.1).	G Warren	8.50
15 September 2022	Correspond to G. Pesce re: de minimis asset sale and stablecoin sale motions.	K Wofford	0.40
15 September 2022	Conference with prospective bidder's counsel re: confidential asset purchase issues.	D Landy	0.50
15 September 2022	Conference with G. Pesce (W&C) re: bid procedures issues (0.1); conference with potential bidder counsel and G. Pesce (W&C) re: potential transaction issues (0.1); further work re: bid procedures matters (0.4); conference with potential bidder and their counsel, PWP (E. Aidoo and others), M3 (M. Meghji and others), and W&C (G. Pesce and others) re: sale process issues (0.9); further conference with K. Wofford (W&C) re: sale process issues (0.2).	D Turetsky	1.70
15 September 2022	Conferences with PWP re: sale process next steps and suggested revisions to bidding procedures.	G Pesce	0.90
15 September 2022	Telephone conference with potential purchaser re: GK8 (0.9); analyze revised bidding procedures (0.7).	J Ramirez	1.60
15 September 2022	Review correspondence re: de minimis asset sale and bid procedures.	S Ludovici	0.20
15 September 2022	Correspond with J. Ramirez and G. Pesce re: Committee feedback to bid procedures for sale of company (1.5); correspond with M3 and others re: transfers of coin (0.2); prepare letter response to proposed critical vendor payment to vendor with G. Pesce and A. Colodny and K. Ehrler (1.6); correspond with W&C team re: stable coin motion (0.2); correspond with G. Pesce and A. Colodny re: critical vendor letter (0.5); finalize and send response letter to Debtors' counsel re: proposed payment to vendor (0.5); correspond re: monetization of stable coin with PWP and W&C (0.2).	G Warren	4.70
15 September 2022	Review materials re: proposed de minimis asset sale (0.9); draft correspondence to K&E team re: same (0.6); telephone conference with J. Ramirez re: same (0.1).	A Swingle	1.60
15 September 2022	Conference with D. Turetsky, K. Wofford, D. Landy, and prospective bidder's counsel re: asset purchase.	C Eliaszadeh	0.50

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 September 2022	Further analysis re: bid procedure issues (0.7); conference with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.80
16 September 2022	Conference with counsel to prospective bidder re: confidential transaction issues.	G Pesce	0.90
16 September 2022	Correspond with PWP and W&C team re: monetizing stable coin motions (0.3); correspond with W&C and K&E re: critical vendor payments (0.2).	G Warren	0.50
16 September 2022	Review stable coin motion for purposes of preparing summary of same for distribution to Committee members.	C O'Connell	0.80
16 September 2022	Analyze stablecoins motion for purpose of developing strategy to address same (0.5); legal research re: same (0.6).	A Swingle	1.10
17 September 2022	Review and further distribute materials sent by prospective bidder's counsel re: confidential asset purchase issues.	C Eliaszadeh	1.20
19 September 2022	Further analysis re: bid procedure issues (0.2); further review revised draft of bid procedures (0.3); correspond to A. Zatz (W&C) and others re: JK8 sale process issues (0.1); further correspondence with A. Zatz (W&C) re: same (0.1).	D Turetsky	0.70
19 September 2022	Revise bidding procedures.	G Pesce	2.20
19 September 2022	Review proposed bid procedures for sale of entire company (0.5); correspondence with W&C team re: bid procedures (0.3).	A Zatz	0.80
19 September 2022	Analyze issues re: de minimis sale (1.2); telephone conference with A. Swingle re: same (0.2).	J Ramirez	1.40
19 September 2022	Correspond with G. Pesce, A. Zatz and K&E re: proposed changes to bid procedures for company (0.3); review and draft analysis for response to Debtors on bid procedures for company (2.0); correspond with PWP, A. Zatz, G. Pesce and others re: GK8 sale process (0.5); revise bid procedures based on comments from K. Cofsky (1.2); review update to GK8 sale from PWP (0.1); coordinate and follow-up with K&E, G. Pesce and A. Zatz re: bid procedures (0.4); review comments from A. Colodny to bid procedures (0.2); correspond with A. Venes re: update to data room (0.1); review Elementus update slides (0.1).	G Warren	4.90
20 September 2022	Review stablecoin motion and responses to same.	G Pesce	1.10
20 September 2022	Review revised draft bid procedures for entire company (1.2); telephone conferences with K&E re: GK8 sale (0.4).	A Zatz	1.60
20 September 2022	Revise stable cash sale order.	A Colodny	0.30
20 September 2022	Revise bidding procedures based on comments from A. Colodny and G. Pesce (1.8); correspond with A. Zatz re: updates and questions on GK8 sale process (0.3); revise bid procedures (1.8); correspond with G. Pesce, A. Colodny, A. Zatz and A. Swingle re: same (0.2); review agreements re: GK8 and provide analysis to W&C team, M3 team and PWP (M. Rahmani) re: same (1.2); telephone conference with K&E team re: updates to bidding	G Warren	8.50

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	procedures and sale (1.5); follow up correspondence with G. Pesce and A. Zatz re: changes to bid procedures and questions on GK8 (0.2); compile analysis on GK8 for W&C team (0.3); correspond with G. Pesce, A. Zatz, and M. Rahmani re: GK8 sale, comments to bid procedures and follow-up (0.6); correspond with M. Jaoude re: Company asset (0.1); correspond with A. Rudolph and A. Venes re: information and document requests (0.2); follow up with G. Pesce and A. Colodny re: proposed payment (0.3).		
20 September 2022	Revise company bidding procedures.	A Swingle	0.50
21 September 2022	Telephone conference with G. Pesce, A. Zatz, and K&E re: bid procedures (0.8); correspond with W&C team re: same (0.7).	D Landy	1.50
21 September 2022	Conference with counsel to prospective bidder re: confidential transaction issues.	G Pesce	0.90
21 September 2022	Telephone conferences with PWP re: GK8 sale (0.4); telephone conferences with Company advisors re: GK8 sale (0.9); correspond with W&C team re: same (0.3).	A Zatz	1.60
21 September 2022	Revise modified bid procedures for distribution to G. Pesce, A. Zatz, and K&E team (1.8); review and prepare analysis re: GK8 agreements sale of GK8 (1.7); correspond with A. Zatz and G. Pesce re: same (0.3); telephone conference with A. Swingle re: bid procedures (0.2); revise information request re: sale of assets (1.0); correspond with A. Colodny re: same (0.1); coordinate and telephone conference with M3, K&E, Centerview, PWP re: GK8 sale (1.6); revise letter to Debtors re: sale process (0.5); draft summary and analysis of GK8 sale for A. Zatz and W&C team (0.5); correspond with A. Zatz and D. Latona re: GK8 analysis and timeline (0.3).	G Warren	8.00
21 September 2022	Telephone conference with G. Warren re: company bidding procedures (0.1); revise bidding procedures (0.7).	A Swingle	0.80
21 September 2022	Telephone conference with G. Pesce, D. Landy, A. Zatz, and Debtors' Counsel re: bid procedures.	C Eliaszadeh	0.80
22 September 2022	Partial telephone conference with K&E (R. Kwasteniet, C. Koenig, K. Hugh and others), A&M (various), Centerview (various), PWP (M. Rahmani and others), W&C (A. Colodny and others) re: Debtors and Committee update telephone conferences.	D Turetsky	0.40
22 September 2022	Revise bidding procedures.	G Pesce	2.20
22 September 2022	Correspond with G. Pesce, M. Rahmani, and K&E team re: bid procedures for sale of company (0.3); correspond with A. Rudolph and A. Zatz re: GK8 updates (0.5); research re: response to proposed critical vendor payment (0.3); review NDA agreement re: sale (0.3); correspond with A. Colodny, M. Rahmani and others re: stable coin order (0.2); correspond with M3 and K&E re: prospective critical vendor payment (0.2); review agenda for all-hands telephone conferences and attend all-hands telephone conferences sale updates and other pending workstreams (0.6); correspond with A. Amulic re: same (0.2).	G Warren	2.60
23 September 2022	Telephone conference with G. Pesce (W&C) re: stablecoins	D Turetsky	0.80

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	motion issues (0.3); further analysis re: stablecoins motion issues (0.2); correspond with A. Colodny (W&C) re: same (0.1); telephone conference with A. Colodny (W&C) re: stablecoins issues (0.2).		
23 September 2022	Conference with counsel to prospective bidder re: confidential transaction issues.	G Pesce	0.90
23 September 2022	Review GK8 agreements (0.8); correspond with A. Zatz, A. Swingle, and G. Pesce re: same (0.2); correspond with M3 (K. Ehrler) and W&C team re: proposed critical vendor payment (0.5); correspond with S. Sen re: NDA for asset sale (0.3); review mark-up of bid procedures from Debtors (0.5); draft analysis of same for PWP and W&C teams (0.3); telephone conference with PWP and W&C teams re: same (0.3); review coin report (0.1); correspond with M. Rahmani and G. Pesce re: bid procedures (0.3); revise and send same to Committee advisors (0.2).	G Warren	3.50
23 September 2022	Legal and factual research re: GK8 2021 purchase agreement (0.6); correspondence with G. Warren re: same (0.2); legal research re: stablecoins motion (0.5).	A Swingle	1.30
24 September 2022	Telephone conference with D. Turetsky, G. Pesce, K. Wofford, A. Amulic and S. Hershey re: strategy on stable cash sales, Bid Procedures, and executive separation.	A Colodny	1.00
24 September 2022	Correspond with G. Pesce and A. Swingle re: revisions to bid procedures (1.5); correspond with K&E (D. Latona and others) re: same (0.3).	G Warren	1.80
24 September 2022	Revise company bidding procedures.	A Swingle	1.20
25 September 2022	Revise memo re: property rights of stablecoins.	A Colodny	0.90
25 September 2022	Revise company bidding procedures (1.1); correspondence with G. Pesce and G. Warren re: same (0.2).	A Swingle	1.30
26 September 2022	Conferences with K&E re: finalizing bidding procedures (0.7); review and revise materials re: same (0.7).	G Pesce	1.40
26 September 2022	Revise memo on property of estate (1.7); telephone conference with A. Amulic re: memo re: property of estate (0.3); telephone conference with G. Pesce and A. Swingle re: stable coin objection (0.3); draft outline of questions for meeting with Debtors re: coin movement (1.1); correspond same to Elementus team (0.2).	A Colodny	3.60
26 September 2022	Analyze sale issues (0.3); telephone conference with K&E re: same (0.3).	J Ramirez	0.60
26 September 2022	Review proposed revisions re: Bid procedures and deadlines (2.0); correspond with G. Pesce and A. Golic (K&E) re: proposed critical vendor payment (0.4); correspond with A. Venes re: updates to data room (0.1).	G Warren	2.50
26 September 2022	Telephone conference with G. Pesce and A. Colodny re: objection to stablecoins motion (0.4); draft objection re: same (2.8); legal research re: same (1.7); telephone conference with J. Ramirez re:	A Swingle	5.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	proposed de minimis sale (0.1); telephone conference with J. Ramirez and K&E team re: same (0.3).		
27 September 2022	Conferences with K&E re: finalizing bidding procedures (0.7); review and revise materials re: same (0.7).	G Pesce	1.40
27 September 2022	Correspond with K&E and G. Pesce re: deadlines and revisions to bid procedures and related information from Voyager auction (0.4); correspond with G. Pesce re: bid deadlines (0.1); correspond with W&C and PWP team re: sale of shares (0.1); correspond with A. Venes re: materials re: company operations posted to data room (0.1).	G Warren	0.70
27 September 2022	Draft objection re: stablecoins motion (2.7); legal research re: same (1.2).	A Swingle	3.90
28 September 2022	Telephone conference with potential bidder, G. Pesce, and D. Turetsky re: potential transaction.	D Landy	4.00
28 September 2022	Further analysis re: sale/potential transaction issues (0.4); correspond to counsel to potential bidder and others re: potential transaction issues (0.1); telephone conference with counsel to potential bidder and W&C (G. Pesce and D. Landy) re: potential transaction issues (1.0).	D Turetsky	1.50
28 September 2022	Conferences with K&E re: finalizing bidding procedures (0.7); review and revise materials re: same (0.7).	G Pesce	1.40
28 September 2022	Review updates to de minimis sale of assets and rejection of contracts from PWP and others.	G Warren	0.20
28 September 2022	Telephone conference with prospective purchaser/bidder re: confidential transaction issues.	C Eliaszadeh	1.00
28 September 2022	Daily data room update email to team.	A Venes	0.10
29 September 2022	Telephone conference with Company advisors re: GK8 sale.	A Zatz	0.80
29 September 2022	Correspond with A. Zatz re: K&E's auction draft of purchase agreement.	J Hu	0.20
29 September 2022	Telephone conference with A. Swingle, A. Colodny, and G. Pesce re: stablecoins motion (0.4); correspond stablecoins motion with G. Pesce (0.6).	A Amulic	1.00
29 September 2022	Revise proposed bidding procedures order for Committee feedback for distribution to G. Pesce, A. Colodny, and K&E team (1.6); correspond and review GK8 purchase agreement with A. Zatz, D. Latona and others (1.1); correspond with A. Amulic re: update on coin analysis and strategy for same (0.2); telephone conference with all Committee advisors and K&E re: pending issues, including sale process (0.8); revise bid procedure motion (1.5); correspond with G. Pesce and K&E team re: same (0.5).	G Warren	5.70
29 September 2022	Review recent filings and summarize same for Committee and W&C team.	C O'Connell	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2022	Daily data room update email to team.	A Venes	0.10
30 September 2022	Review and coordinate on potential bidders with A. Rudolph, M. Rahmani and A. Zatz (0.3); review and draft summary of bid procedures (0.6); review materials and information provided by Celsius re: account balances and balance sheet to prepare summary for W&C team (0.9).	G Warren	1.80
30 September 2022	Add new documents from parent data room (0.1); correspond to G. Warren and A. Rudolph re: same (0.1); daily data room update email to restructuring and litigation teams (0.1).	A Venes	0.30
<b>SUBTOTAL: Asset Analysis / Disposition</b>			<b>163.10</b>

## Automatic Stay Issues

1 September 2022	Review opinion denying Frishberg stay relief motion (0.1); review Condit stay relief motion (0.2).	D Turetsky	0.30
1 September 2022	Review of Condit's stay relief motion (0.6); correspond to Committee re: order denying Frishberg's stay relief motion and Condit's stay relief motion (0.2).	A Rudolph	0.80
6 September 2022	Correspond with A. Rudolph re: Condit motion for stay relief.	T Smith	0.10
6 September 2022	Legal research re: ex-employee stay relief motion.	A Rudolph	0.50
7 September 2022	Analyze motion to lift stay from withhold account holders.	J Ramirez	1.40
8 September 2022	Correspond to D. Turetsky re: lift stay motion.	S Kava	0.20
13 September 2022	Telephone conference with counsel to interested party re: re-noticing stay relief motion.	A Rudolph	0.10
15 September 2022	Analyze Condit lift stay motion.	J Ramirez	0.80
15 September 2022	Telephone conference with J. Ramirez and multiple correspondence with T. Scheffer (K&E) re: employee's stay relief motion.	A Rudolph	0.20
16 September 2022	Analyze Condit automatic stay issues (0.7); telephone conference with K&E re: same (0.2); telephone conference with A. Rudolph re: same (0.2).	J Ramirez	1.10
16 September 2022	Telephone conference with K&E team re: employee's stay relief motion (0.2); follow-up telephone conference with J. Ramirez re: same (0.2); draft summary of telephone conference with K&E and follow-up telephone conference with J. Ramirez for W&C team (0.4); multiple correspondences with T. Scheffer re: employee's stay relief motion (0.2).	A Rudolph	1.00
19 September 2022	Review and comment re: Withhold Ad Hoc Group lift stay motion (1.0); review hearing transcript from September 14 re: same (0.2).	S Kava	1.20
19 September 2022	Review ex-employee's stay relief motion (0.1); multiple	A Rudolph	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence with J. Ramirez re: same (0.2); Multiple correspondences with K&E re: ex-employee's stay relief motion (0.1).		
22 September 2022	Multiple correspondences with R. Gorsich and J. Ramirez re: account holder's stay relief motion.	A Rudolph	0.10
24 September 2022	Draft summary for R. Gorsich and D. Rivero re: ex-employee's stay relief motion (0.9); multiple correspondences with T. Scheffer (K&E) re: ex-employee stay relief motion (0.2); telephone conference with J. Ramirez re: Condit stay relief motion (0.2).	A Rudolph	1.30
26 September 2022	Factual research re: Condit's motion for relief from automatic stay.	D Rivero	1.70
27 September 2022	Review Condit stay relief motion and insurance policies (0.2); review organization chart ex-employee stay relief motion and correspond to D. Rivero re: same (0.3).	A Rudolph	0.50
29 September 2022	Review case management order and email to J. Ramirez re: ex-employee's stay relief motion.	A Rudolph	0.30
30 September 2022	Review memo re: ex-employee's stay relief motion.	A Rudolph	0.40
<b>SUBTOTAL: Automatic Stay Issues</b>			<b>12.40</b>

## Bitcoin Mining, Crypto Matters, and Business Operations

1 September 2022	Review summary from M. Galka re: recent data event (0.4); telephone conference with S. Hershey re: potential Galka declaration (0.4); review emails with cash management order changes from K&E (0.3); telephone conferences with G. Pesce re: cash management order changes (0.4); revise hearing remarks outline for G. Pesce (0.4).	K Wofford	1.90
1 September 2022	Telephone conference with W&C and M3 teams re: headcount and cash burn matters with Committee professionals.	K Wofford	0.50
1 September 2022	Conference with PWP re: Mining issues (0.7); review correspondence re: same (1.2).	G Pesce	1.90
1 September 2022	Telephone conference with S. Duffy re: mining and business plan.	A Colodny	0.50
1 September 2022	Review mining materials with M3, PWP and W&C teams.	C O'Connell	2.20
1 September 2022	Review materials re: mining services agreements.	A Swingle	1.00
1 September 2022	Communications with K. Wofford re: Debtors executives and security access protocols (0.7); conference with W&C and M3 re: headcount review and potential reductions in force (0.5).	C Eliaszadeh	1.20
2 September 2022	Telephone conference re: mining with M3, PWP, Elementus, and Debtors team (2.7); telephone conference with M3, PWP, Elementus re: further mining analysis steps (0.8); follow up telephone conference with E. Aidoo to discuss mining and operations (0.8); review contracts and related documents re: mining business (0.7); telephone conference with G. Pesce re:	K Wofford	5.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	mining values (0.2); telephone conference with A. Swingle re: contract analysis (0.3).		
2 September 2022	Conference with M3 and PWP re: mining next steps.	G Pesce	0.70
2 September 2022	Telephone conference with J. Schiffrin re: mining and next steps (0.2); telephone conference with G. Pesce, K. Cofsky, M. Meghji, and parties in interest re: same (1.0); correspond to M3 team re: outstanding information requests (0.1).	A Colodny	1.30
2 September 2022	Correspond and review updates on mining.	G Warren	0.10
2 September 2022	Review discussions with Company, M3, A&M, and K&E teams re: mining operating information and documents.	C O'Connell	3.50
2 September 2022	Attend telephone conference with mining management team, K. Wofford, C. O'Connell, M3 team, and PWP team re: mining business operations (2.5); attendance at debriefing telephone conference with W&C, M3, and PWP teams re: same (0.6).	A Swingle	3.10
2 September 2022	Review and edit draft email to Debtors' counsel re: loan business (0.4); correspond communications with G. Pesce re: same (0.3); send draft email to Pryor Cashman and T. DiFiore for review and comment (0.1).	C Eliaszadeh	0.80
5 September 2022	Review and comment on mining contracts (2.4); telephone conferences with A. Swingle, S. Moeller-Sally, re: mining contracts (1.2); analyze and comment re: mining contracts (0.7).	K Wofford	4.30
5 September 2022	Review status of security arrangements (1.1); revise stipulation re: same (0.8).	G Pesce	1.90
5 September 2022	Telephone conference with K. Wofford and S. Moeller-Sally re: mining agreements issues (0.4); legal research re: same (1.5).	A Swingle	1.90
6 September 2022	Correspond to and telephone conferences with Debtors re: coin security issues and Debtors proposed security steps (0.5); correspond to W&C team re: proposed security steps (0.4); analyze various mining issues (0.5); correspond with W&C team re: Core issues (0.2); review list of priority information and document requests from M3 (0.1); telephone conference with M3 re: same (0.1); draft memo to K&E with respect to outstanding information and document requests (0.4).	K Wofford	2.20
6 September 2022	Telephone conference with G. Pesce, C. Eliaszadeh, and K&E re: coin security (1.0); correspond with W&C team re: various regulatory matters (0.5).	D Landy	1.50
6 September 2022	Further analysis re: cash management investment account issues (0.1); telephone conference with K&E (H. Hockberger and others) and W&C (G. Pesce and others) re: coin security issues (0.5); correspond to G. Pesce (W&C) and others from W&C re: coin security issues (0.1); further analysis re: coin security issues (0.4); review and comment re: proposed revisions to coin security protocol (0.2).	D Turetsky	1.30
6 September 2022	Review materials re: mining operation contract.	G Pesce	1.40

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6 September 2022	Internal telephone conferences with W&C team re: coin security issues (0.3); telephone conferences with A. Colodny re: coin security issues (0.4); telephone conferences with G. Pesce and K. Wofford re: coin security and other issues (1.0).	A Zatz	1.70
6 September 2022	Telephone conference with H. Hockberger, R. Kwasteniet, G. Pesce, K. Wofford re: coin security (0.5); revise coin security stipulation (0.3); correspond to K. Wofford re: same (0.1).	A Colodny	0.90
6 September 2022	Telephone conferences with R. Kwasteniet, G. Pesce, A. Colodny and K. Wofford re: coin security.	S Hershey	0.50
6 September 2022	Telephone conference with Committee advisors re: coin security issues.	J Ramirez	0.60
6 September 2022	Correspond with D. Hirshorn and A. Rudolph re: mining and related contracts, materials.	G Warren	0.20
6 September 2022	Review mining materials and status of business plan development.	C O'Connell	2.40
6 September 2022	Conference with W&C and K&E teams re: coin security issues (0.5); legal research re: mining agreements issues (2.0); telephone conference with K. Wofford re: mining company operational issues (0.1); review materials re: mining company documents (0.7).	A Swingle	3.30
6 September 2022	Conference with G. Pesce, D. Landy, et al. & Debtors' counsel re: crypto storage security measures and asset custody.	C Eliaszadeh	0.50
7 September 2022	Draft memo to mining working group with initial meeting agenda (0.9); organize mining working group meeting (0.4); telephone conferences re: potential mining CRO candidate (0.5).	K Wofford	1.80
7 September 2022	Further analysis re: mining coin issues (0.2); correspondence with A. Zatz (W&C) re: coin security issues (0.1); correspond to A. Zatz (W&C) re: coin security issues (0.1); telephone conferences with K. Wofford (W&C) re: mining issues (0.2).	D Turetsky	0.60
7 September 2022	Revise security protocol and stipulation (1.9); review materials re: mining operation contract (1.1).	G Pesce	3.00
7 September 2022	Telephone conferences re: coin security with J. Ramirez and A. Swingle (0.3); review documentation and draft stipulation re: coin security (0.4); telephone conferences with D. Turetsky re: coin security (0.3); telephone conferences with PWP and M3 re: coin security (0.4).	A Zatz	1.40
7 September 2022	Telephone conferences re: coin security issues.	J Ramirez	0.20
7 September 2022	Correspond with A. Zatz re: coin security issue.	G Warren	0.10
7 September 2022	Attend telephone conference with A. Zatz and J. Ramirez re: coin security issues (0.3); revise coin security stipulation (0.8); legal and factual research re: coin security issues (2.5); draft memorandum to A. Colodny and W&C team re: same (0.6); legal and factual research re: mining company agreements (1.0); draft	A Swingle	5.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	memorandum to K. Wofford re: same (0.7).		
7 September 2022	Communications with A. Rudolph re: business operations.	C Eliaszadeh	0.30
8 September 2022	Review documents in preparation for mining working group telephone conferences (0.4); working group telephone conferences with mining subcommittee and Committee professionals (1.6); correspond to K&E re: same (0.1); correspond to A. Zatz re: coin security issues (0.3); telephone conferences to discuss draft coin stipulation and security issues for coin holdings with Elementus and W&C teams (0.5).	K Wofford	2.90
8 September 2022	Correspond to A. Zatz (W&C) re: coin security issues (0.1); further analysis re: same (0.1).	D Turetsky	0.20
8 September 2022	Revise draft stipulation re: coin security (1.0); telephone conferences with D. Landy re: coin security (0.2); Committee advisor telephone conferences re: coin security and other issues (1.0).	A Zatz	2.20
8 September 2022	Telephone conference with W&C team re: coin security issues (0.7); analyze stipulation re: same (0.3).	J Ramirez	1.00
8 September 2022	Review mined bitcoin materials and strategy.	C O'Connell	1.80
8 September 2022	Attend telephone conference with Mining Subcommittee (1.5); draft meeting minutes (0.5); attend telephone conference with K. Wofford, D. Landy, A. Zatz, J. Ramirez, E. Aidoo (PWP), M. Galka (Elementus) re: coin security issues (0.8); legal research re: same (0.3).	A Swingle	3.10
9 September 2022	Correspond to K&E re: mining questions (0.3); review mining documents (0.6); correspond to W&C team re: mining information, document requests (0.2).	K Wofford	1.10
9 September 2022	Correspond with C. Eliaszadeh, G. Pesce, D. Turetsky and others re: coin security issues.	D Landy	1.00
9 September 2022	Further analysis re: coin security issues (0.2); review and comment re: draft coin security stipulation (0.4); correspond to A. Zatz (W&C) re: same (0.1); telephone conferences with A. Zatz (W&C) re: same (0.2); correspond to E. Aidoo (PWP) and D. Landy (W&C) re: coin security issues (0.1); telephone conference with K. Wofford (W&C) re: mining issues (0.2).	D Turetsky	1.20
9 September 2022	Revise security protocol and stipulation (2.2); review mining contract (0.4); review summary of same (0.4); correspond with A. Swingle re: same (0.3).	G Pesce	3.30
9 September 2022	Revise draft stipulation re: coin security (1.2); correspond W&C team re: same (0.3); telephone conferences with J. Ramirez and G. Warren re: bid procedures for sale of Company (0.5); telephone conferences with D. Turetsky re: coin security and other issues (0.4).	A Zatz	2.40
9 September 2022	Review mining materials in light of sale news.	C O'Connell	1.60

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9 September 2022	Correspondence with G. Pesce re: mining agreements.	A Swingle	0.40
9 September 2022	Review and comment on coin security stipulation (0.8); communications with G. Pesce and D. Landy re: same (0.3).	C Eliaszadeh	1.10
9 September 2022	Multiple correspondence with M3 team re: Debtors' weekly reporting obligations.	A Rudolph	0.20
10 September 2022	Correspond to A. Zatz (W&C) re: coin security stipulation and further review revised draft of same.	D Turetsky	0.10
10 September 2022	Revise stipulation re: coin security (0.8); telephone conferences with PWP re: same (0.2).	A Zatz	1.00
10 September 2022	Multiple correspondence with S. Sen re: memorandum addressing corporate structure and assets.	A Rudolph	0.10
11 September 2022	Review priority discovery requests lists (1.1); telephone conferences with S. Hershey re: prioritization of discovery (1.1).	K Wofford	2.20
11 September 2022	Correspond to S. Hershey (W&C) re: coin security issues.	D Turetsky	0.10
11 September 2022	Review latest draft of coin security stipulation.	G Pesce	1.20
11 September 2022	Internal telephone conferences with W&C team re: coin security issues.	A Zatz	1.50
11 September 2022	Review materials re: mining operations.	C O'Connell	1.10
11 September 2022	Attend telephone conference with W&C and K&E teams re: mining issues.	A Swingle	0.80
12 September 2022	Correspond with Committee professional team re: mining operations (0.3); draft emails to K&E re: mining information requests (0.4); review and edit updated task list from W&C team on mining (0.3); review Committee professional emails re: mining (0.5); comments on coin security stipulation draft (0.3); correspond to W&C team re: same (0.2); telephone conferences with D. Turetsky and G. Pesce re: coin issues (0.3).	K Wofford	2.30
12 September 2022	Telephone conference with A. Colodny (W&C) re: coin security issues.	D Turetsky	0.20
12 September 2022	Revise security protocol and stipulation.	G Pesce	1.40
12 September 2022	Review form of NDA (0.2); revise stipulation re: coin security (0.6); correspond with W&C team re: coin security (0.2).	A Zatz	1.00
12 September 2022	Analyze revised coin security stipulation (0.3); correspondence with W&C team re: same (0.2).	J Ramirez	0.50
12 September 2022	Review and revise letter to K&E re: scheduling customer claims and related correspondence with G. Pesce.	A Amulic	0.50
12 September 2022	Review materials re: mining operations.	C O'Connell	2.90

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Conference with G. Pesce, A. Colodny, D. Landy, and Committee advisors re: Debtors investors.	C Eliaszadeh	0.50
13 September 2022	Draft and edit stipulation re: crypto security (1.0); review multiple iterations of draft stipulation and related comment emails (0.4); review and provide comments on Shiran Kleiderman declaration (0.8); correspondences with W&C team re: stipulation (0.4); telephone conferences with Debtors re: coin stipulation requests (0.6); review email and attachments re: mining business (1.3).	K Wofford	4.50
13 September 2022	Telephone conference with K&E on security and regulation (1.0); legal research on regulatory status (1.5); telephone conference with G. Pesce, A. Colodny, D. Turetsky and others re: coin security (1.5).	D Landy	4.00
13 September 2022	Partial telephone conference with E. Aidoo (PWP), N. Shaker (Elementus), K. Wofford (A. Zatz) and others re: coin security stipulation (0.3); correspond to R. Kwasteniet (K&E) re: coin security issues (0.1); partial telephone conference with K&E (R. Kwasteniet and others), Debtors (A. Mashinsky and others), PWP (E. Aidoo and others) and W&C (A. Zatz and others) re: coin security stipulation (0.8).	D Turetsky	1.20
13 September 2022	Review correspondence re: coin stipulation (0.7); review materials re: same (0.7).	G Pesce	1.40
13 September 2022	Telephone conferences with Committee advisors re: coin security (1.0); revise stipulation re: coin security (1.6); telephone conferences with K&E re: coin security (1.4); correspond with W&C team re: coin security (0.6).	A Zatz	4.60
13 September 2022	Telephone conference with Committee advisor team re: coin security (0.6); analyze proposed coin security stipulation (0.5); telephone conference with K&E re: same (0.7).	J Ramirez	1.80
13 September 2022	Telephone conference with K&E and W&C teams re: scheduling.	A Amulic	0.40
13 September 2022	Revise coin security stipulation (1.9); analyze Debtors' coin security stipulation revisions (0.4); correspondence with K. Wofford, A. Zatz, and W&C team re: same (0.3); analyze issues re: reporting stipulation (0.3).	A Swingle	2.90
13 September 2022	Conference with G. Pesce, A. Colodny, D. Landy, G. Pesce, D. Turetsky et al. re: Debtors coin security (1.0); follow up conference re: same to address progress and action items (1.0).	C Eliaszadeh	2.00
14 September 2022	Draft emails to K&E re: mining information and related requests.	K Wofford	1.10
14 September 2022	Review coin report (0.1); correspond to G. Pesce (W&C) re: coin security stipulation (0.1); further analysis re: issues re: same (0.2).	D Turetsky	0.40
14 September 2022	Review final form of coin security stipulation (1.6); review correspondence re: coin stipulation (0.7); review materials re: same (0.7).	G Pesce	3.00
14 September 2022	Correspondence with W&C team re: coin security stipulation (0.3); summarize coin security stipulation (0.2).	A Zatz	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Draft and distribute internal email memo re: Debtors' post-pause, pre-petition loan liquidations.	C Eliaszadeh	0.80
15 September 2022	Telephone conference with mining subcommittee (0.7); conference with W&C mining team (0.4); review new materials on mining operations (0.5); prepare for mining subcommittee telephone conferences (0.2); telephone conferences with potential buyer re: mining business (0.5).	K Wofford	2.30
15 September 2022	Telephone conference with D. Landy (W&C), S. Hershey (W&C) and C. Gurland (W&C) re: regulator issues (0.3); further telephone conference with K. Wofford (W&C) re: regulator issues (0.1); telephone conference with L. Milligan (Texas) and other state regulators (Texas, Alabama, Arkansas, California, DC, Hawaii, Idaho, Illinois, Missouri, Oklahoma, Texas, Vermont, and Wisconsin) and W&C (K. Wofford, C. Gurland and others) re: state investigations (1.1); review and comment re: letter to R. Kwasteniet (K&E) re: critical vendor request (0.2)	D Turetsky	1.70
15 September 2022	Attend Mining Subcommittee telephone conferences re: business plan and related next steps (4.4); review Committee filing updates and critical vendor payments (2.9).	C O'Connell	7.30
15 September 2022	Attend Mining Subcommittee meeting (1.0); draft meeting minutes (0.4).	A Swingle	1.40
16 September 2022	Meet with potential mining consulting expert (1.9); review mining documents (0.2); telephone conferences with W&C team re: same (0.4).	K Wofford	2.50
16 September 2022	Review coin holding report (0.8); review status of coin security stipulation (0.6).	G Pesce	1.40
16 September 2022	Review correspondence re: stable coin motion.	S Ludovici	0.10
16 September 2022	Review mining memo with K. Wofford and A. Swingle.	C O'Connell	3.10
16 September 2022	Discuss developments re: public comments by Debtors' CEO with M. Jaoude.	C Eliaszadeh	0.50
17 September 2022	Review coin security and other security matters.	G Pesce	0.80
17 September 2022	Review documents produced re: mining.	C O'Connell	0.30
18 September 2022	Telephone conferences with R. Kwasteniet and W&C team re: CRO, other issues, data response (0.4); follow up telephone conferences with R. Kwasteniet re: same (0.3); correspond to W&C team re: same (0.4).	K Wofford	1.10
18 September 2022	Review coin security and other security matters.	G Pesce	0.80
19 September 2022	Correspond to Committee professionals and telephone conferences to E. Aidoo re: mining business plan status (0.5); correspond to K&E re: same (0.4); correspond to K&E team re: mined bitcoin transfer status (0.4); draft memo outline re: mining progress for W&C team and Committee (0.7); telephone conferences with W&C team re: mining workstreams (0.3);	K Wofford	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conferences with E. Aidoo re: staked ETH (0.7); draft memo to W&C team re: staked ETH issues (0.5); further correspond to K&E on coin security issues (0.5).		
19 September 2022	Further analysis re: coin security issues (0.2); further telephone conference with A. Colodny (W&C) re: coin transfer issues (0.4).	D Turetsky	0.60
19 September 2022	Review materials re: mining operation contract.	G Pesce	1.40
19 September 2022	Review Company agenda for coin security telephone conferences.	A Zatz	0.20
19 September 2022	Draft memorandum analysis of mining business operations (4.3); review organization of progress report for Committee meeting (0.6).	C O'Connell	4.90
19 September 2022	Review and edit brief sections and footnotes per request from A. Colodny (1.6); conduct cite-check re: same (0.8).	C Eliaszadeh	2.40
20 September 2022	Correspond with Debtors re: coin security issues (0.5); correspond to and telephone conference with E. Aidoo re: same (0.5); telephone conferences with party in interest re: mining operations (1.0); revise proposal re: scope of mining CRO responsibilities (0.9); review of security stipulation (0.3); telephone conferences with Debtors re: coin security stipulation progress (0.1); further telephone conferences on security issues and Debtors submissions with Elementus, PWP, W&C (0.3).	K Wofford	3.60
20 September 2022	Telephone conferences with A. Zatz, C. Eliaszadeh and others re: coin security.	D Landy	1.00
20 September 2022	Telephone conferences with K&E re: coin security (0.6); telephone conferences with C. Eliaszadeh and D. Landy re: coin security issues (0.9); internal correspondence with W&C team re: coin security (0.2); internal telephone conferences with W&C team re: coin security (0.6); correspondence with W&C team re: staked coins (0.2); telephone conferences with PWP re: coin security issues (0.5).	A Zatz	3.00
20 September 2022	Telephone conference with N. Goldstein, C. Koenig, K. Wofford, J. Schiffrin, E. Aidoo, S. Kleiderman re: coin security.	A Colodny	0.90
20 September 2022	Analyze revised coin security stipulation (0.3); telephone conferences with W&C team re: coin security issues (0.6).	J Ramirez	0.90
20 September 2022	Discuss mining issues with K. Wofford (0.4); review debt documents and memorandum re: same (1.8); review updates and revisions of fact section of proposed draft motion (2.8).	C O'Connell	5.00
20 September 2022	Attend telephone conference with W&C, PWP, and Elementus teams re: coin security issues (0.6); legal and factual research re: mining contracts (0.6).	A Swingle	1.20
20 September 2022	Follow-up conference with G. Pesce, A. Colodny, D. Landy, G. Pesce, D. Turetsky et al. re: Debtors coin security (1.0); further follow-up telephone conference with same re: same (0.5); further review and edit brief sections and footnotes per request from A.	C Eliaszadeh	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Colodny (0.7); conduct further cite-check re: same (0.4).		
21 September 2022	Review additional documents from K&E re: mining operations (0.5); correspondences with W&C team re: same (0.5); telephone conferences with W&C team re: document checklist and questions (0.2); draft memo with C. O'Connell and A. Swingle re: same (0.3); review emails re: draft mining materials and comments for subcommittee meeting with M3, PWP (0.4); telephone conferences with E. Aidoo re: mining CRO (0.3); draft email to W&C team re: coin security progress (0.3); telephone conferences with E. Aidoo re: telephone conferences on coin transition with Debtors (0.4).	K Wofford	2.90
21 September 2022	Telephone conference with A. Zatz re: coin security.	D Landy	0.20
21 September 2022	Correspondence with W&C team re: coin security (0.4); telephone conferences with PWP re: coin security (0.3); telephone conferences with D. Landy re: coin security (0.2).	A Zatz	0.90
21 September 2022	Draft statement re: Mashinsky (0.8); telephone conference with A. Colodny and C. O'Connell re: statement (0.4); review and revise statement per A. Colodny (0.3)	A Amulic	1.50
21 September 2022	Correspondence with C. O'Connell re: case updates (0.5); telephone conference with K. Wofford, C. O'Connell and A. Swingle re: same (0.5); review data room documents re: mining documents (1.3); draft email to K. Wofford, C. O'Connell and A. Swingle re: same (0.2).	V Braun	2.50
21 September 2022	Correspond with A. Golic re: vendors (0.1); correspond with A. Venes and A. Rudolph re: status of information requests, materials (0.2); correspond with M. Rahmani and K. Wofford re: bitcoin mining update (0.2)	G Warren	0.50
21 September 2022	Telephone conference with A. Swingle and K. Wofford re: mining business strategy.	C O'Connell	0.60
21 September 2022	Review new documents in virtual data room (0.1); multiple correspondences with K. Wofford, C. Gurland, and S. Hershey re: same (0.1).	A Rudolph	0.20
22 September 2022	Review mining documents and M3 industry overview (0.5); telephone conference with A. Swingle and C. O'Connell re: same (0.3); attend mining subcommittee meeting (1.0); review mining documents (0.8); correspond to W&C team re: same (0.4); telephone conferences with S. Duffy and E. Aidoo re: mining operations (0.5); telephone conferences re: coin security and selection of institutional custodian with Debtors (0.6); telephone conferences with E. Aidoo re: security status (0.3).	K Wofford	4.40
22 September 2022	Telephone conference with prospective custodian for crypto assets (0.5); follow-up conference with G. Pesce, A. Colodny, D. Turetsky, C. Eliaszadeh et al. re: custodian selection protocol for Debtors coin security (0.5); telephone conference with Celsius (S. Kleiderman), K&E (R. Kwasteniet, H. Hockberger, C. Koenig, and others), PWP (E. Aidoo and others) and W&C (D. Turetsky and K. Wofford) re: coin security issues (1.5); research on crypto issues (1.5)	D Landy	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 September 2022	Telephone conference with A. Colodny (W&C) re: coin security issues (0.2); telephone conference with Celsius (S. Kleiderman), K&E (R. Kwasteniet, H. Hockberger, C. Koenig, and others), PWP (E. Aidoo and others) and W&C (D. Landy and K. Wofford) re: coin security issues (0.9)	D Turetsky	1.10
22 September 2022	Email to A. Wirtz re: critical vendor issues.	A Colodny	0.20
22 September 2022	Review mining subcommittee telephone conferences (1.2); review mining memorandum analyzing draft debt documents (1.7); correspond re: clarifications for draft filing re: company issues (0.9).	C O'Connell	3.80
22 September 2022	Participate in mining subcommittee meeting (1.0); revise proposed order re: stablecoins motion (0.7).	A Swingle	1.70
22 September 2022	Telephone conference with prospective custodian for crypto assets (0.5); follow-up conference with G. Pesce, A. Colodny, D. Landy, G. Pesce, D. Turetsky et al. re: custodian selection protocol for Debtors coin security (0.5).	C Eliaszadeh	1.00
23 September 2022	Conference with C. Koenig re: stablecoin motion (0.4); review materials re: same (0.7).	G Pesce	1.10
23 September 2022	Conference with K. Ehrler re: stable coin and intercompany balances (0.3); review KeyFi MTD (0.3); multiple emails to D. Turetsky and G. Pesce re: motion to sell stable coin (0.2).	A Colodny	0.80
23 September 2022	Draft summary of telephone conferences with Debtors' Counsel to broader W&C teams re: coin security.	C Eliaszadeh	1.10
24 September 2022	Correspond with M3, PWP, W&C and others re: stable coin motion and order.	G Warren	0.20
26 September 2022	Review mining materials (1.4); review data re: mining transfers (0.8); telephone conferences with A. Colodny re: same (0.4).	K Wofford	2.60
26 September 2022	Correspond with G. Pesce and K&E team re: voting and coin analysis.	G Warren	0.20
27 September 2022	Revise materials re: mining discussion (1.2); conference with Compute North (0.6); memo to mining subcommittee (0.3).	K Wofford	2.10
27 September 2022	Correspondence re: coin security issues (0.3); and related e-mail to K&E (0.2).	A Zatz	0.50
28 September 2022	Conference with E. Aidoo, M. Deeg re: mining (0.5); telephone conference with O'Connell re: mining materials (0.3).	K Wofford	0.80
28 September 2022	Telephone conferences with A. Colodny (W&C) re: coin security issues.	D Turetsky	0.10
28 September 2022	Review and revise objection to Debtors' stablecoins motion.	A Amulic	3.20
28 September 2022	Review various emails and correspond with A. Amulic and W&C team re: liquidation of collateral.	G Warren	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2022	Review Compute North bankruptcy filing materials in preparation for Mining Subcommittee Meeting.	C O'Connell	2.40
29 September 2022	Review mining presentation (0.6); mining subcommittee meeting (1.2); conference with potential mining executive re: mining (0.5).	K Wofford	2.30
29 September 2022	Review status of implementation of security protocol (1.3); correspond with PWP re: same (0.6).	G Pesce	1.90
29 September 2022	Correspondence re: coin security issues.	A Zatz	0.20
29 September 2022	Prepare for and attend Bitcoin Mining Subcommittee telephone conference (2.7); correspondence with K. Wofford re: same (0.3).	C O'Connell	3.00
29 September 2022	Telephone conference with G. Pesce, A. Colodny, and A. Amulic re: stablecoins motion (0.4); revise stablecoins objection (0.5); legal research re: same (2.2); participate in mining subcommittee meeting (1.2).	A Swingle	4.30
30 September 2022	Conference with company to explain systems and coin flows with N. Goldstein, K&E, and Committee advisors (1.1); correspond E. Aidoo and others re: coin security issue (0.3).	K Wofford	1.40
30 September 2022	Conference with A&M (various), Celsius (N. Goldstein and various others), K&E (C. Koenig and others), M3 (M. Meghji and others), and W&C (A. Colodny and others) re: crypto holdings issues (1.0); conference with A. Colodny (W&C) re: crypto holdings issues (0.4) and coin security issues (0.3).	D Turetsky	1.70
30 September 2022	Review status of implementation of security protocol (1.3); correspond with PWP re: same (0.6); conferences with Committee members re: next steps and preparations for mining trip (0.6); correspond with W&C team re: same (0.6).	G Pesce	3.10
30 September 2022	Correspond with G. Pesce, D. Turetsky, V. Lazar, and K. Wofford re: coin issues.	A Colodny	1.10
30 September 2022	Review update on mining assets from J. Schiffrin.	G Warren	0.10
30 September 2022	Legal research re: stablecoins issues.	A Swingle	1.20
<b>SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations</b>			<b>248.00</b>

## Case Administration

1 September 2022	Review and comment re: hearing scripts (1.1); correspond to A. Colodny (W&C) re: hearing open issues (0.2); telephone conference with G. Pesce (W&C) re: hearing issues (0.1).	D Turetsky	1.40
1 September 2022	Prepare for hearing.	G Pesce	0.40
1 September 2022	Prepare for hearing on wages, cash management, GK8, Bid procedures.	A Colodny	0.70
1 September 2022	Attend work in progress conference.	S Ludovici	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Correspond with M3 (K. Ehrler) re: case strategy issue.	G Warren	0.10
1 September 2022	Attend work in progress meeting with W&C team.	D Litz	0.20
1 September 2022	Analyze issues re: court hearing.	C O'Connell	1.10
1 September 2022	Attend work in progress telephone conferences.	A Swingle	0.20
1 September 2022	Revise work in progress tracker (0.3); Revise work in progress tracker (0.3); work in progress telephone conference with W&C team (0.2); telephone conference with T. Smith re: workstreams (0.1).	A Rudolph	0.90
1 September 2022	Review recent docket activity (0.2); update internal pleadings files (0.2); update folder re: letters filed by creditors (0.2); update CompuLaw calendar (0.1); update parent data room (0.1); correspond to A. Rudolph re: same (0.1); correspond to team re: new document added to data room (0.1); update e-Binder for September 01 hearing (0.1); correspond to team re: same (0.1).	A Venes	1.20
2 September 2022	Participate in Committee advisor update conference re: next steps.	K Wofford	0.50
2 September 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.40
2 September 2022	Review email to Debtors' Counsel re: loan liquidations.	C Eliaszadeh	0.20
2 September 2022	Revise work in progress tracker.	A Rudolph	1.30
2 September 2022	Conference telephone conference with C. O'Connell, A. Rudolph and T. Smith re: docketed letter and incoming communication work stream (0.5); review inquiries, responses and proposed revisions (0.5).	K Brountzas	1.00
2 September 2022	Update pleadings file (0.2); update creditor letters file (0.1); download and update local version of data room (0.4); correspond G. Warren and A. Rudolph re: same (0.1); circulate parent data room updates to W&C team (0.1).	D Hirshorn	0.90
6 September 2022	Participate in telephone conference with A. Colodny and W&C team re: workstreams in progress.	D Landy	1.00
6 September 2022	Work in progress telephone conference with associates.	A Zatz	0.50
6 September 2022	Correspond to G. Pesce, A. Zatz, D. Turetsky and K. Wofford re: outstanding workstreams and steps to take this week (0.8); telephone conference with A. Zatz re: next steps (0.5); attend and lead work in progress telephone conference with A. Rudolph, A. Zatz, A. Amulic, T. Smith, G. Warren and S. Kava re: outstanding workstreams (0.5).	A Colodny	1.80
6 September 2022	Attend work in progress telephone conferences (0.5); email with K. Brountzas re: Celsius list serves (0.1)	S Ludovici	0.60
6 September 2022	Attend weekly work in progress telephone conference with W&C	A Amulic	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team.		
6 September 2022	Telephone conference with W&C team re: work in process.	T Smith	0.60
6 September 2022	Attend work in progress meeting with W&C team.	D Litz	0.60
6 September 2022	Work in progress telephone conferences and progress of W&C workstreams.	C O'Connell	0.90
6 September 2022	Attend work in progress telephone conferences with W&C team.	A Swingle	0.50
6 September 2022	Correspond re: drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszadeh	0.50
6 September 2022	Revise work in progress tracker (1.7); telephone conference with W&C team re: work in progress (0.6).	A Rudolph	2.30
6 September 2022	Participate in work streams telephone conference with W&C internal team (0.6); correspondence with S. Ludovici and C. O'Connell re: Kroll retention (0.2).	K Brountzas	0.80
6 September 2022	Update pleadings file (0.3); update creditor letters file (0.2); update local data room file (0.4); correspond with G. Warren and A. Rudolph re: same (0.1); circulate parent data room updates to W&C team (0.1); update transcript file (0.1); circulate hearing transcript to team (0.1).	D Hirshorn	1.30
7 September 2022	Email to J. Ramirez (W&C) re: September 14 hearing issues and further analysis re: same.	D Turetsky	0.10
7 September 2022	Review work in progress tracker (0.2); revise notice of adjournment (0.1).	S Ludovici	0.30
7 September 2022	Telephone conference with J. Ramirez re: Sept. 14 hearing and status updates on matters to be heard.	T Smith	0.20
7 September 2022	Review analysis of new docket filings.	C O'Connell	2.20
7 September 2022	Revise work in progress tracker.	A Rudolph	1.30
7 September 2022	Update pleadings file (0.3); update creditor letters file (0.2); update local version of data room (0.4); correspond G. Warren and A. Rudolph re: same (0.1); circulate parent data room updates to W&C team (0.1); prepare notice of adjournment of hearing (0.5); correspond S. Ludovici and C. O'Connell re: same (0.1); finalize and file notice of adjournment of hearing (0.2).	D Hirshorn	1.90
8 September 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.90
8 September 2022	Attend work in progress telephone conferences.	S Ludovici	0.10
8 September 2022	Attend all-advisor telephone conferences re: case updates.	A Amulic	1.50
8 September 2022	Participate in conference with W&C team, including A. Swingle, S.	T Smith	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Ludovici, and A. Rudolph re: work in process.		
8 September 2022	Work in progress telephone conference with W&C team.	G Warren	0.20
8 September 2022	Attend work in progress meeting with W&C.	D Litz	0.10
8 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3 et al. re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
8 September 2022	Multiple correspondence with S. Ludovici re: affidavit of service for previous filings (0.1); revise work in progress tracker (1.2); work in progress team telephone conferences (0.2); review new documents uploaded to virtual data room, including institutional loan documents (0.3)	A Rudolph	1.80
8 September 2022	Review notice of adjournment and serve pursuant to case procedures (0.3); meeting with T. Smith, A. Rudolph re: letters filed on docket (0.5).	K Brountzas	0.80
8 September 2022	Review and respond to correspondence re: calendaring and filing (0.1) update pleadings file (0.3); update case calendar (0.2); download and update local version of data room (0.2); correspond G. Warren and A. Rudolph re: same (0.1); circulate new list of new documents and links to W&C team (0.1).	D Hirshorn	1.00
9 September 2022	Correspond with D. Turetsky and G. Pesce re: case strategy and staffing.	K Wofford	0.50
9 September 2022	Correspond with D. Litz re: filings.	S Ludovici	0.20
9 September 2022	Revise work in progress tracker.	A Rudolph	1.10
9 September 2022	Update pleadings file (0.2); download and update local version of data room (0.2); correspond G. Warren and A. Rudolph re: same (0.1).	D Hirshorn	0.50
11 September 2022	Draft hearing issues outline re: September 14 hearing (0.4); correspond to G. Pesce (W&C) re: same (0.2).	D Turetsky	0.60
11 September 2022	Prepare tracker re: open matters for September 14 hearing.	J Ramirez	0.40
11 September 2022	Correspond with J. Ramirez re: status update on various matters at this week's hearing.	S Ludovici	0.50
11 September 2022	Draft summary for update on Sep 14 hearing for J. Ramirez and D. Turetsky.	G Warren	0.70
12 September 2022	Correspond with G. Pesce (W&C) re: September 14 hearing issues.	D Turetsky	0.10
12 September 2022	Revise letter re: G. Pesce comments (0.3); correspond with G. Pesce re: same (0.2).	S Ludovici	0.50
12 September 2022	Review documents and prepare for September 14 Hearing.	C O'Connell	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy et al. re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
12 September 2022	Revise work in progress tracker (0.8); multiple correspondence with J. Ra (Kroll) re: service of supplemental joinder (0.2).	A Rudolph	1.00
12 September 2022	Correspond with from A. Rudolph and D. Litz upcoming filings (0.2); prepare for and file declaration and certificates of no objections (0.5); update pleadings file (0.3); update case calendar (0.2); download and update local version of data room (0.2); correspond G. Warren and A. Rudolph re: same (0.1); correspond from S. Ludovici re: hearing dates (0.1); correspond with Chambers re: word versions of proposed orders (0.4).	D Hirshorn	2.00
13 September 2022	Review draft outline for September 14 hearing (0.2); multiple telephone conferences with W&C team re: September 14 court hearing (0.9).	K Wofford	1.10
13 September 2022	Correspond with G. Pesce (W&C) re: September 14 hearing issues (0.2); telephone conferences with K. Wofford (W&C) re: hearing issues (0.5); further telephone conference with K. Wofford (W&C) and G. Pesce (W&C) re: hearing preparation (0.6); further preparations for September 14 hearing (1.4); further review and comment re: hearing outline (0.6); work in progress telephone conference with W&C team (0.5).	D Turetsky	3.80
13 September 2022	Attend work in progress telephone conference with W&C team.	A Zatz	0.50
13 September 2022	Prepare outline and script for September 14 hearing (2.8); correspondence with W&C team re: same (0.4).	J Ramirez	3.20
13 September 2022	Attend work in progress telephone conference with W&C team (0.5); telephone conference with K&E, US Trustee, and with D. Turetsky, K. Wofford, S. Hershey re: September 14th hearing (0.4).	S Ludovici	0.90
13 September 2022	Telephone conference with W&C team re: work in progress.	T Smith	0.50
13 September 2022	Assist with preparation of outline for Sept. 14 hearing (0.9); revise outline for Sept 14 hearing (0.3); telephone conferences and follow up with S. Ludovici and J. Ramirez re: hearing issues (0.6); work in progress telephone conference with W&C team (0.5); follow up with A. Rudolph re: case management procedures and comments to work in progress (0.5).	G Warren	2.80
13 September 2022	Prepare summaries for D. Turetsky for September 14 hearing (2.4); revise certificate of no objection for Kroll retention & information protocol motion (1.3); draft notice of withdrawal (0.7); telephone conferences with W&C team re: workstreams and updates (0.6).	D Litz	5.00
13 September 2022	Works in progress telephone conference with W&C team.	C O'Connell	1.10
13 September 2022	Attend work in progress telephone conferences (0.5); correspondence with J. Ramirez re: open matters for September 14 hearing (0.4).	A Swingle	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 September 2022	Correspondence re: drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszadeh	0.50
13 September 2022	Revise work in progress tracker (0.7); attend work in progress telephone conference with W&C team (0.5); revise work in progress tracker (0.4).	A Rudolph	1.60
13 September 2022	Participate in works in progress telephone conference in preparation for hearing.	K Brountzas	1.00
13 September 2022	Prepare electronic hearing binder (1.7); coordinate with Copy Center to prepare physical binder (0.1); register D. Turetsky, S. Hershey, G. Pesce, K. Wofford and T. Smith for Zoom hearing links (0.2); prepare hearing binder index (1.1); coordinate with Copy Center to print and deliver to attorney (0.1); update case calendar (0.1); update pleadings file (0.2); update creditors letters file (0.2); download and update local version of data room (0.2); correspond with G. Warren and A. Rudolph re: same (0.1).	D Hirshorn	4.00
14 September 2022	Prepare for court hearing (1.4); telephone conference with D. Turetsky and S. Hershey re: September 14 hearing debrief (0.5).	K Wofford	1.90
14 September 2022	Telephone conferences with G. Pesce (W&C) re: hearing matters (0.2); telephone conference with K&E (C. Koenig, R. Kwasteniet, P. Nash, and others) and W&C (G. Pesce and others) re: hearing issues (0.4); telephone conferences with S. Hershey (W&C), K. Wofford (W&C) and G. Pesce (W&C) re: hearing matters (0.8); further review and comment re: examiner script for hearing (0.5); further prepare for hearing (0.9).	D Turetsky	2.30
14 September 2022	Correspond with Committee team re: follow-up on September 14 court hearing.	M Andolina	1.50
14 September 2022	Revise script for hearing (1.6); correspond with D. Turetsky, G. Pesce, K. Wofford and A. Colodny re: same (0.8); further preparation for M. Galka testimony with M. Galka and K. Wofford (0.5); draft discovery talking points for hearing (0.8).	S Hershey	3.70
14 September 2022	Assist partners in preparing for September 14 hearing (2.3); participate in hearing (2.5); telephone conference with D. Turetsky re: September 14 hearing (0.1); telephone conference with D. Litz re: same (0.1).	J Ramirez	5.00
14 September 2022	Comment on work in progress tracker.	S Ludovici	0.30
14 September 2022	Communicate with Committee members re: Sept. 14 hearing and claims (0.2); attend Sept 14 hearing (1.7); correspond with J. Ramirez and others re: summary of hearing (0.4).	G Warren	2.30
14 September 2022	Correspond with W&C team and Court re: hearing and getting hearing lines for declarants.	D Litz	1.50
14 September 2022	Prepare hearing outlines and other preparation materials for September 14 hearing (4.7); coordinate service and affidavits of service with Kroll team (2.8).	C O'Connell	7.50
14 September 2022	Attend hearing re: UST's motion to appoint examiner to take notes	C Eliaszadeh	2.50

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	and track developments relevant to UCC investigation into Celsius's regulatory compliance and custodial integrity (2.5).		
14 September 2022	Revise work in progress tracker.	A Rudolph	0.50
14 September 2022	Correspond with C. O'Connell and D. Litz on affidavits of service.	K Brountzas	0.20
14 September 2022	Update pleadings file (0.4); update case calendar (0.5); download and update local version of data room (0.2); correspond with G. Warren and A. Rudolph re: same (0.1).	D Hirshorn	1.20
15 September 2022	Attend W&C work in progress meeting.	K Wofford	0.50
15 September 2022	Review and comment on work in progress tracker.	S Ludovici	0.20
15 September 2022	Correspond with S. Ludovici and others re: orders from Sept. 14 hearing.	G Warren	0.20
15 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
15 September 2022	Revise work in progress tracker (1.0); further revise work in progress tracker (0.8); multiple correspondence with W&C team re: entered orders (0.2); review entered orders (0.5).	A Rudolph	2.50
15 September 2022	Order September 14 hearing transcript and place standing order (0.2); correspond with A. Rudolph re: same (0.1); update case calendar (0.2).	D Hirshorn	0.50
16 September 2022	Correspondence with A. Rudolph re: pending workstreams.	A Swingle	0.20
16 September 2022	Revise work in progress tracker (1.1); review entered orders re: Debtors' professionals and notice (0.2); email to W&C team re: same (0.2).	A Rudolph	1.50
16 September 2022	Update case calendar (0.6); update iManage (0.1).	D Hirshorn	0.70
17 September 2022	Revise pleading templates to reflect appointment of examiner.	A Rudolph	0.20
18 September 2022	Correspond with D. Hirshorn re: hearing transcript.	S Ludovici	0.20
19 September 2022	Draft email on major workstreams and responsibilities for group (0.2); send same to D. Turetsky, K. Wofford, A. Zatz, G. Gurland, S. Hershey (0.1).	A Colodny	0.30
19 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3 and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
19 September 2022	Revise work in progress tracker (1.1); multiple correspondence with C. Eliaszadeh re: court hearing transcripts (0.2); revise work in progress tracker for September 20th (0.3).	A Rudolph	1.60
19 September 2022	Setting up requested review panel (0.5); uploading new	G Chemborisov	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	documents (0.5)		
19 September 2022	Download and circulate September 14 hearing transcript.	D Hirshorn	0.20
19 September 2022	Review recent docket activity.	A Venes	0.10
20 September 2022	Review work in progress memo (0.2); attend W&C work in progress meeting (0.5).	K Wofford	0.70
20 September 2022	Participate in telephone conference with A. Colodny and W&C team re: workstreams in progress.	D Landy	0.50
20 September 2022	Participate in telephone conferences with G. Pesce, D. Turetsky, A. Colodny re: ongoing workstreams.	A Zatz	1.20
20 September 2022	Work in progress telephone conference with G. Warren, A. Zatz, D. Landy, K. Wofford, J. Ramirez and A. Amulic.	A Colodny	0.40
20 September 2022	Participate in telephone conference to coordinate work streams.	S Hershey	0.50
20 September 2022	Attend work in progress telephone conferences.	S Ludovici	0.50
20 September 2022	Attend conference with W&C team, including A. Colodny and K. Wofford re: work in process.	T Smith	0.50
20 September 2022	Revise work in progress and correspond with A. Rudolph re: same (0.2); work in progress telephone conference with W&C team (0.6); review filings for day (0.2).	G Warren	1.00
20 September 2022	Attend W&C team work in progress telephone conferences.	C O'Connell	0.50
20 September 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszadeh	0.50
20 September 2022	Attend work in progress telephone conference with A. Colodny, A. Rudolph, J. Ramirez.	S Kava	0.50
20 September 2022	Attend work in progress telephone conference with W&C team (0.6); revise work in progress tracker (0.5).	A Rudolph	1.10
20 September 2022	Correspond with A. Rudolph re: case calendar (0.1); update case calendar (0.1); update pleadings file (0.1).	D Hirshorn	0.30
20 September 2022	Review recent docket activity (0.1); update parent data room (0.1); correspond to G. Warren and A. Rudolph re: same (0.1); correspond to W&C team re: new documents added to parent data room (0.1).	A Venes	0.40
21 September 2022	Correspond with K. Wofford and others re: virtual data room.	D Landy	0.30
21 September 2022	Correspond with A. Rudolph re: update to work in progress.	G Warren	0.10
21 September 2022	Attend work in progress telephone conference with A. Colodny, A. Rudolph, et. al.	S Kava	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Revise work in progress tracker.	A Rudolph	0.80
21 September 2022	Update CompuLaw calendar per A. Rudolph (0.1); review recent activity in main case docket (0.1); further update CompuLaw calendar (0.1); update files re: new documents added to parent data room (0.1); correspond to W&C team re: same (0.1).	A Venes	0.50
22 September 2022	Email to A. Yoon re: 2019 statement (0.1); draft agenda for all hands conference (0.2)	A Colodny	0.30
22 September 2022	Attend work in progress telephone conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	1.50
22 September 2022	Revise work in progress tracker.	A Rudolph	1.20
22 September 2022	Update case calendar (0.2); correspond with A. Rudolph re: same (0.1).	D Hirshorn	0.30
22 September 2022	Review recent activity in main case docket (0.1); update pleadings file (0.1).	A Venes	0.20
23 September 2022	Revise work in process tracker and correspond with A. Rudolph re: same.	T Smith	0.30
23 September 2022	Review and revise work in progress tracker.	A Rudolph	1.10
23 September 2022	Update pleadings file (0.1); update case calendar (0.2).	D Hirshorn	0.30
24 September 2022	Correspond with A. Rudolph re: updates to work in progress.	G Warren	0.20
24 September 2022	Revise work in progress tracker.	A Rudolph	0.90
24 September 2022	Update case calendar.	D Hirshorn	0.20
25 September 2022	Revise Committee Rule 2019 statement.	A Swingle	0.50
26 September 2022	Correspond to G. Pesce, A. Zatz, D. Turetsky, K. Wofford re: priority work streams for week.	A Colodny	0.40
26 September 2022	Attend advisor update and workstreams telephone conference.	A Amulic	0.50
26 September 2022	Review proposed statement in support of CRO.	G Warren	0.20
26 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professional re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
26 September 2022	Revise work in progress tracker (0.9); update calendar re: same (0.3).	A Rudolph	1.20
26 September 2022	Update CompuLaw calendar (0.2); review recent docket activity (0.1); update internal pleadings files (0.1).	A Venes	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 September 2022	Review work in progress summary (0.2); attend work in progress telephone conference with W&C team (0.5).	K Wofford	0.70
27 September 2022	Telephone conference with US Trustee re: Mashinsky and stable coin.	A Colodny	0.30
27 September 2022	Attend weekly work in progress telephone conference with W&C team.	A Amulic	0.50
27 September 2022	Participate in conference with W&C team re: work in progress.	T Smith	0.50
27 September 2022	Work in progress telephone conference with W&C team.	G Warren	0.70
27 September 2022	Attend work in progress telephone conference with W&C team (0.5); prepare for site visit (0.7); review and summarize recent filings for Committee (1.1).	C O'Connell	2.30
27 September 2022	Participate in work in progress telephone conferences.	A Swingle	0.50
27 September 2022	Review case materials (1.3); telephone conference with A. Colodny, W&C team re: work in progress (0.5).	B Lingle	1.80
27 September 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszadeh	0.50
27 September 2022	Review and revise work in progress tracker (0.5); Lead work in progress meeting with W&C team (0.7); Review and revise work in progress tracker (1.1)	A Rudolph	2.20
27 September 2022	Update ECFX notifications (0.1); correspond with B. Lingle re: shared drive (0.1).	D Hirshorn	0.20
27 September 2022	Update CompuLaw calendar per A. Rudolph (0.1); review recent docket activity/update internal pleadings file (0.1).	A Venes	0.20
28 September 2022	Correspond to A. Rudolph re: adjournment from Debtors.	S Ludovici	0.10
28 September 2022	Revise work in progress tracker (0.4); Revise issues list for communications tracker (0.6).	A Rudolph	1.00
28 September 2022	Assistance with document population export (0.2); generating PDF documents (0.8).	G Chemborisov	1.00
28 September 2022	E-file Committee's 2019 Statement (0.2); correspond with W&C team re: same (0.1); update calendar per A. Rudolph (0.2); update internal pleadings file re: recent docket activity (0.1).	A Venes	0.60
29 September 2022	Comment on work in progress tracker (0.1); provide comments to S. Hershey re: draft letter to chambers (0.2).	S Ludovici	0.30
29 September 2022	Telephone conference with K&E and W&C re: case work streams.	T Smith	0.70
29 September 2022	Correspond with S. Kava and A. Colodny re: Terms of Use.	G Warren	0.20
29 September 2022	Participate in UCC advisor update call discussing various	G Warren	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	workstreams, including sale process.		
29 September 2022	Review letter to court on discovery and adjourned hearing schedule.	G Warren	0.20
29 September 2022	Telephone conference with advisors.	B Lingle	0.70
29 September 2022	Revise work in progress tracker.	A Rudolph	3.40
29 September 2022	Telephone conference with T. Smith re: September 28 decision and service.	K Brountzas	0.60
29 September 2022	Update case calendar (0.7); correspond to A. Rudolph and A. Venes re: same (0.1).	D Hirshorn	0.80
29 September 2022	Update calendar per A. Rudolph (0.4); update internal pleadings file re: recent docket activity (0.2).	A Venes	0.60
30 September 2022	Revise work in progress tracker.	A Rudolph	1.30
30 September 2022	Correspondence with T. Smith on staffing (0.2); correspondence with A. Colodny re: same (0.1).	K Brountzas	0.30
30 September 2022	Update CompuLaw calendar per recent work in progress tracker from A. Rudolph (0.1); review activity in case docket (0.1); update internal pleadings file (0.1).	A Venes	0.30
<b>SUBTOTAL: Case Administration</b>			<b>159.80</b>

## Case Strategy

1 September 2022	Telephone conference with A. Colodny and D. Turetsky re: strategy issues.	K Wofford	0.80
1 September 2022	Develop strategy re: regulatory issues involving CEL issues.	D Landy	2.00
1 September 2022	Telephone conference with A. Colodny (W&C) and K. Wofford (W&C) re: strategy issues.	D Turetsky	0.90
1 September 2022	Telephone conference with G. Pesce, K. Wofford, A. Amulic, D. Turetsky and S. Hershey re: strategy.	A Colodny	1.10
1 September 2022	Telephone conference with G. Pesce, A. Colodny, D. Turetsky, S. Hershey, and K. Wofford re: next steps following hearing.	A Amulic	0.50
2 September 2022	Telephone conference with G. Pesce, C. Eliaszadeh and others (W&C), PWP, M3, and Elementus re: case strategy.	D Landy	0.50
2 September 2022	Further analysis re: plan proposal (0.1); further analysis re: plan proposal issues (0.2); correspondence with G. Pesce (W&C) re: plan issues (0.1); telephone conference with A. Colodny (W&C) re: plan issues (0.2); correspond to G. Pesce (W&C) re: account holder group plan issues (0.1); telephone conference with PWP (K. Cofsky and others), M3 (M. Meghji and others), and W&C (G. Pesce and A. Colodny) re: Celsius plan issues (1.0).	D Turetsky	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 September 2022	Telephone conference with D. Turetsky re: case strategy (0.5); committee advisors meeting with J. Schiffrrin, E. Aidoo, G. Pesce and D. Turetsky, W&C and M3 (0.4).	A Colodny	0.90
2 September 2022	Conference with A. Colodny, K. Wofford, and A. Rudolph re: restructuring transaction proposal (1.4); review and analyze correspondence re: analysis of events leading to chapter 11 filing (0.2).	T Smith	1.60
2 September 2022	Telephone conference with Committee advisors re: strategy.	C O'Connell	1.50
2 September 2022	Meeting with G. Pesce, D. Landy, A. Amulic, A. Rudolph, M3 et al. re: next steps and action items for Committee advisors.	C Eliaszadeh	0.50
6 September 2022	Telephone conferences with W&C partners re: strategy.	K Wofford	1.20
6 September 2022	Telephone conference with G. Pesce (W&C) re: strategy issues (0.1); telephone conference with A. Colodny (W&C) re: strategy issues (0.3).	D Turetsky	0.40
6 September 2022	Participate in restructuring team telephone conferences re: open tasks and strategy.	J Ramirez	0.60
7 September 2022	Multiple correspondence with W&C team re: certificate of no objection (0.4); draft certificate of no objection re: same (0.9); Research re: case management orders entered in mega-cases in SDNY (0.4); draft motion and proposed order re: motion to submit evidence and consideration of joinder (1.4).	A Rudolph	3.10
8 September 2022	Conference with Committee professionals re: case strategies.	K Wofford	0.50
8 September 2022	Attend telephone conference with PWP, M3, Elementus, and W&C, including A. Zatz, G. Pesce, and A. Amulic re: advisors strategy and update telephone conferences.	T Smith	0.90
8 September 2022	Telephone conferences with Committee advisors re: case strategy.	D Litz	1.00
8 September 2022	Participate in telephone conference with Committee advisors.	C O'Connell	0.50
9 September 2022	Correspond to G. Pesce (W&C), K. Wofford (W&C) and A. Zatz (W&C) re: case resolution strategy issues (0.2); telephone conference with G. Pesce (W&C), K. Wofford (W&C) and A. Zatz (W&C) re: plan strategy issues (0.8); telephone conference with G. Pesce (W&C) re: plan strategy issues (0.2); further work re: litigation schedule issues (0.2); correspond to S. Hershey (W&C) and others re: same (0.1).	D Turetsky	1.50
9 September 2022	Correspond with Committee advisors re: Committee advisor strategy telephone conferences.	G Warren	0.10
11 September 2022	Prepare summary of key workstreams and next steps for each.	G Pesce	0.70
11 September 2022	Review multiple correspondence re: case strategy with W&C team.	A Rudolph	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Prepare for meeting with Committee professionals (0.3); attend Committee professionals meeting (0.3).	K Wofford	0.60
12 September 2022	Attend telephone conference with G. Pesce, A. Colodny, and Committee advisors re: case strategy.	D Landy	1.00
12 September 2022	Telephone conference with A. Colodny (W&C) re: case strategy issues (0.2); partial professionals telephone conference with PWP (K. Cofsky and others), M3 (J. Schiffрин and others), and W&C (K. Wofford and others) re: strategy (0.3); telephone conference with G. Pesce (W&C) re: plan process issues (0.2).	D Turetsky	0.70
12 September 2022	Prepare summary of key workstreams and next steps for each.	G Pesce	0.70
12 September 2022	Telephone conference with Milbank team re: case issues (0.6); telephone conference with Committee advisors re: open tasks and case strategy (0.5).	J Ramirez	1.10
12 September 2022	Attend telephone conference with UCC advisors re: strategy.	T Smith	0.50
12 September 2022	Telephone conference with Committee advisors on case update.	G Warren	0.20
12 September 2022	Telephone conferences with Committee advisors re: strategy.	D Litz	0.50
13 September 2022	Email to A. Colodny (W&C) re: strategy issues (0.1); further analysis re: same (0.1).	D Turetsky	0.20
13 September 2022	Telephone conference with W&C team re: open tasks and strategy.	J Ramirez	0.50
13 September 2022	Review of docketed letters and organization of issues for Committee action and decision.	C O'Connell	1.80
14 September 2022	Review and respond to multiple email threads with W&C team re: September 1 hearing, strategy, and scripts.	A Rudolph	0.70
15 September 2022	Attend work in progress telephone conference with G. Pesce, A. Colodny, C. Eliaszadeh, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps (0.5); conference with C. Gurland, S. Hershey, G. Pesce, and others re: litigation strategy (0.5).	D Landy	1.00
15 September 2022	Telephone conference with PWP (M. Rahmani and others), M3 (J. Schiffрин and others) and W&C (K. Wofford and others) re: case strategy.	D Turetsky	0.40
15 September 2022	Telephone conference with W&C team re: open tasks and strategy (0.6); telephone conference with Committee advisors re: same (0.4).	J Ramirez	1.00
15 September 2022	Telephone conference with Committee advisors re: strategy.	T Smith	0.40
16 September 2022	Conference with G. Pesce (W&C) re: case strategy issues (0.3); conference with G. Pesce (W&C), K. Wofford (W&C) and others from W&C re: same (0.6); further conferences with A. Colodny (W&C) and K. Wofford (W&C) re: strategy issues (0.4); further	D Turetsky	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	research/analysis re: strategy issues (0.6); emails memo/outline to W&C team (G. Pesce, C. O'Connell and others) re: same (0.4); further conference with K. Wofford (W&C) re: plan strategy issues (0.4); email to S. Hershey (W&C) and others re: letter to K&E/special committee re: certain case issues (0.2); conference with A. Colodny (W&C) re: case strategy issues (0.2); review and comment re: letter to R. Kwasteniet (K&E) re: case issues (0.3)		
16 September 2022	Conference telephone conference with Committee professionals re: strategy issues.	M Andolina	0.60
16 September 2022	Review materials re: case strategy and timeline.	G Pesce	0.80
16 September 2022	Internal telephone conference with W&C team re: governance issues.	A Zatz	0.20
16 September 2022	Committee meeting to discuss time sensitive recent information (1.1); telephone conference with K&E re: information on schedules and next steps (0.6).	C Gurland	1.70
16 September 2022	Telephone conference with W&C team re: strategy and open tasks.	J Ramirez	0.60
17 September 2022	Conference with D. Landy re: update of process.	C Diamond	0.50
17 September 2022	Correspond with W&C partners re: strategy.	K Wofford	0.40
17 September 2022	Telephone conference with party on potential proposal.	D Landy	1.00
17 September 2022	Telephone conferences with G. Pesce (W&C) re: case strategy issues (0.4); correspond to K. Wofford (W&C), G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: case resolution strategy issues (0.2); telephone conference with W&C team (A. Colodny, G. Pesce, K. Wofford, S. Hershey) re: case strategy issues (0.9); follow up telephone conference with A. Colodny (W&C) re: same (0.4).	D Turetsky	1.90
17 September 2022	Telephone conference with A. Amulic re: motion to address Mashinsky issues (0.2); revise same (0.7); telephone conference with D. Turetsky, K. Wofford, G. Pesce, S. Hershey re: strategy for Mashinsky issues (1.0); revise motion re: Mashinsky issues (2.5).	A Colodny	4.40
18 September 2022	Drafting notes on plan frameworks, issues to be resolved and work flow (0.6); telephone conferences with E. Aidoo re: plan process and issues (1.1); conference with D. Turetsky, E. Aidoo re: same (0.7); meet with Committee advisors to prepare for telephone conferences with Debtors re: case issues (0.5).	K Wofford	2.90
18 September 2022	Telephone conference with PWP (K. Cofsky and others), M3 (M. Meghji and J. Schiffirin) and W&C (K. Wofford, A. Colodny and others) re: case strategy issues.	D Turetsky	0.70
18 September 2022	Telephone conference with K. Cofsky, D. Turetsky, K. Wofford, J. Schiffirin, G. Pesce, and E. Aidoo re: strategy and management.	A Colodny	0.70
18 September 2022	Participate in Committee telephone conferences.	C O'Connell	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 September 2022	Legal research re: plan process (2.2); multiple correspondence with W&C team re: same (0.2); conduct legal research re: same (2.4); telephone conference with S. Kava re: current strategy and next steps (0.5).	A Rudolph	5.30
19 September 2022	Attend Committee advisors' meeting.	K Wofford	0.50
19 September 2022	Telephone conference with PWP, M3, and Elementus re: case strategy.	D Landy	1.00
19 September 2022	Telephone conference with M3 (J. Schiffrin and others), PWP (M. Rahmani and others) and W&C (K. Wofford and others) re: case and strategy.	D Turetsky	0.50
19 September 2022	Conferences with D. Turetsky re: various case strategy initiatives (0.9); correspond with W&C team re: same (0.7).	G Pesce	1.60
19 September 2022	Telephone conference with M. Meghji, J. Schiffrin, G. Pesce, K. Wofford, K. Cofsky, MJ, W&C and PWP team re: case strategy and Committee meeting (0.7); draft motion to address Mashinsky issues (6.1).	A Colodny	6.80
19 September 2022	Telephone conference with W&C team re: case strategy and open issues.	J Ramirez	0.60
19 September 2022	Attend advisors' telephone conferences re: strategy.	A Amulic	0.60
19 September 2022	Correspond with A. Colodny and PWM re: communications with Debtors.	G Warren	0.30
20 September 2022	Telephone conference with W&C partners re: case and restructuring strategy.	K Wofford	0.60
20 September 2022	Telephone conference with G. Pesce re: strategy (0.3); telephone conference with G. Pesce re: stable cash sales (0.3).	A Colodny	0.60
20 September 2022	Internal strategy telephone conference with G. Pesce, K. Wofford, S. Hershey.	C Gurland	0.50
20 September 2022	Telephone conference with W&C team re: open tasks and strategy.	J Ramirez	0.60
20 September 2022	Attend weekly work in progress telephone conference with W&C team.	A Amulic	0.60
20 September 2022	Conference with W&C team re: strategy.	D Litz	0.60
20 September 2022	Conference with G. Pesce re: case strategy (0.7); review case materials (0.2).	B Lingle	0.90
21 September 2022	Telephone conferences with G. Pesce re: strategy (0.4); telephone conferences with K&E re: CEO resignations and transition process (0.5); telephone conferences with W&C partners to prepare for Committee discussion on resignation (0.3); review telephone conferences notes re: same (0.2); follow up telephone conferences with K&E on resignation, publicity,	K Wofford	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	transition and Committee parameters (0.5); review and comment on draft motion re: case issues (0.4).		
21 September 2022	Conferences with D. Turetsky re: various case strategy initiatives (0.9); correspond with W&C team re: same (0.7).	G Pesce	1.60
21 September 2022	Review memorandum of debt document strategy (2.0); telephone conference with A. Colodny and A. Amulic re: management status and motion strategy (0.9).	C O'Connell	2.90
21 September 2022	Review case materials.	B Lingle	0.30
22 September 2022	Telephone conferences with Debtors and Committee advisors re: recent developments (0.5); telephone conferences with Debtors' and professionals re: company issues (0.5).	K Wofford	1.00
22 September 2022	Attend work in progress telephone conference with G. Pesce, A. Colodny, C. Eliaszadeh, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	D Landy	1.50
22 September 2022	Review restructuring case timeline (0.4); review correspondence re: same (0.8).	G Pesce	1.20
22 September 2022	Participate in Committee advisor update telephone conferences.	A Zatz	0.60
22 September 2022	Review and revise Mashinsky statement (1.5); review and revise stablecoin order; send same to Committee advisor group (0.8); review Motion for Appointment of Equity Committee (0.3); emails to A. Rudolph re: same (0.1)	A Colodny	2.70
22 September 2022	Telephone conference with Committee advisors re: open tasks and case strategy (0.3); telephone conference with Debtors' advisors re: chapter 11 cases (0.6).	J Ramirez	0.90
22 September 2022	Attend all-advisor telephone conferences to discuss progress on key issues.	A Amulic	0.50
22 September 2022	Telephone conference with Committee and Debtors advisors re: work in progress (0.5); telephone conference with Committee advisors re: case strategy (0.2).	T Smith	0.70
22 September 2022	Participate in Committee Advisor telephone conference re: restructuring.	G Warren	0.30
22 September 2022	Participate in all-advisor telephone conferences.	C O'Connell	0.50
22 September 2022	Review case materials re: development of plan.	B Lingle	1.00
23 September 2022	Correspond and telephone conferences with G. Pesce re: case strategy.	K Wofford	0.40
23 September 2022	Review memorandum re: case strategy decisions.	G Pesce	0.70
23 September 2022	Review amended hearings on Po Motion and other pleadings (0.2); correspond with K. Ehrler re: update on coins and J. Ramirez re: update to Committee on pending items (0.2);	G Warren	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond with A. Colodny and K&E team re: case strategy (0.2); correspond with P. Walsh, G. Pesce and K. Wofford re: vote on plan distribution (0.2).		
24 September 2022	Telephone conferences with G. Pesce re: case strategy.	K Wofford	0.80
24 September 2022	Conference with D. Turetsky, K. Wofford and other W&C team members re: next steps and case strategy concerns.	G Pesce	1.20
26 September 2022	Telephone conference with Committee advisors re: case strategy and next steps.	D Landy	1.00
26 September 2022	Telephone conference with Committee advisors re: case updates.	A Zatz	0.50
26 September 2022	Telephone conference with Committee advisors re: case strategy and open tasks.	J Ramirez	0.50
27 September 2022	Telephone conference with W&C team re: open tasks and case strategy.	J Ramirez	0.60
27 September 2022	Telephone conference with UCC members, D. Turetsky, K. Wofford, A. Colodny, G. Pesce, A. Rudolph, and M3 re: case progress, objectives, and next steps.	C Eliaszadeh	1.00
29 September 2022	Emails with G. Pesce and S. Hershey re: examiner appointment and discovery update	M Andolina	0.50
29 September 2022	Conference with C. Koenig re: open issues and executive transition (0.7); all hands conference with M. Puntus G. Pesce, C. Koenig, B. Campagna, K. Wofford (0.6).	A Colodny	1.30
29 September 2022	Telephone conference with Committee advisors re: open tasks and case strategy (0.4); telephone conference with Debtors' advisors re: same (0.8).	J Ramirez	1.20
29 September 2022	Attend all-advisor telephone conference re: case updates.	A Amulic	0.80
29 September 2022	Telephone conference with Committee advisors re: case strategy.	T Smith	0.40
29 September 2022	Review case materials from week.	S Kava	1.50
<b>SUBTOTAL: Case Strategy</b>			<b>108.20</b>

### Claims Administration and Objections

1 September 2022	Further telephone conference with W&C team (G. Pesce, A. Colodny, A. Amulic) re: customer claim issues.	D Turetsky	0.40
1 September 2022	Prepare correspondence re: customer claim issue.	G Pesce	1.30
2 September 2022	Revise correspondence re: customer claim issue.	G Pesce	2.10
2 September 2022	Draft letter to K&E re: customer claims per G. Pesce.	A Amulic	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 September 2022	Revise letter re: claims (0.4); correspondence with G. Pesce re: same (0.1).	A Amulic	0.50
5 September 2022	Revise correspondence re: customer claim issue.	G Pesce	2.10
6 September 2022	Further analysis re: potential claim issues (0.2); review draft letter re: same (0.2).	D Turetsky	0.40
12 September 2022	Review letter on claims against entities.	G Warren	0.10
12 September 2022	Correspond with A. Rudolph re: setoff issues.	D Hirshorn	0.20
13 September 2022	Correspond with C. O'Connell re: claims against Debtors.	G Warren	0.10
15 September 2022	Correspond with G. Pesce (W&C), K. Wofford (W&C) and A. Colodny (W&C) re: company claims process issues.	D Turetsky	0.10
16 September 2022	Review emails and Debtors communications re: claims process, bar date.	K Wofford	0.40
16 September 2022	Review memo re: customer claim issues.	A Zatz	1.20
17 September 2022	Correspond with G. Pesce re: claims process and schedules and statements (0.1); review Debtors video re: same and correspond with A. Rudolph re: same (0.1).	T Smith	0.20
19 September 2022	Review Sept. 14 hearing transcript and Celsius video re: proof of claims process (0.5); draft summary and correspond to T. Smith re: same (0.2).	A Rudolph	0.70
23 September 2022	Review correspondence re: claim strategy.	G Pesce	0.90
<b>SUBTOTAL: Claims Administration and Objections</b>			<b>11.70</b>

## Committee Meetings / Communications

1 September 2022	Review and comment re: notice of bylaw filing and correspond to A. Amulic (W&C) re: same.	D Turetsky	0.10
1 September 2022	Revise Committee Rule 2019 statement.	A Swingle	0.30
2 September 2022	Telephone conference with A. Colodny (W&C) re: September 6 Committee meeting issues.	D Turetsky	0.20
2 September 2022	Telephone conference with certain creditors, K. Wofford and A. Rudolph re: restructuring options (1.0); telephone conference with J. Schiffrrin re: same (0.2); revise Committee meeting deck (0.4).	A Colodny	1.60
2 September 2022	Attend telephone conferences with A. Colodny, K. Wofford and account holders re: case updates.	S Hershey	1.00
2 September 2022	Prepare draft of presentation for Committee meeting.	J Ramirez	0.80
2 September 2022	Review organization of filings and Committee update for C O'Connell		0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee.		
2 September 2022	Analyze Committee member's confidentiality agreement (0.5); correspondence with G. Pesce re: same (0.2); draft correspondence to Committee member re: same (0.3).	A Swingle	1.00
2 September 2022	Correspond to J. Ramirez re: Committee correspondence.	A Rudolph	0.10
3 September 2022	Draft Committee minutes for Aug. 30 meeting (1.8); correspond with G. Pesce, A. Colodny, K. Wofford, and D. Turetsky re: same (0.1).	T Smith	1.90
5 September 2022	Revise Committee meeting deck (0.9); correspond same to W&C, PWP, and M3 teams (0.1); correspond with J. Schiffirin re: same (0.2).	A Colodny	1.20
5 September 2022	Revise Committee minutes re: comments received (0.5); correspond with A. Colodny re: same (0.1).	T Smith	0.60
5 September 2022	Review Committee materials presentation and updates on potential examiner order.	G Warren	0.30
6 September 2022	Prepare for Committee meeting (0.2); attend Committee meeting (2.1).	K Wofford	2.30
6 September 2022	Attend (partial) meeting with Committee members.	D Landy	1.50
6 September 2022	Partial Committee telephone conference with Committee members, M3 (J. Schiffirin, M. Meghji and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others).	D Turetsky	0.50
6 September 2022	Conferences with Committee members re: various topics.	G Pesce	2.10
6 September 2022	Revise Committee meeting minutes re: comments from K. Noyes.	A Colodny	0.20
6 September 2022	Participate in UCC meeting (2.1); prepare for same (0.2).	J Ramirez	2.30
6 September 2022	Attend committee meeting re: case update and strategy.	T Smith	2.10
6 September 2022	Review minutes to Committee meeting.	G Warren	0.20
6 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliaszadeh	1.00
7 September 2022	Prepare summary for Committee re: filed pleadings re: examiner motion.	J Ramirez	1.60
8 September 2022	Committee meeting with Committee members, PWP (K. Cofsky, M. Rahmani and others), M3 (J. Schiffirin and others), W&C (G. Pesce and T. Smith).	D Turetsky	0.80
8 September 2022	Attend Committee meeting re: updates on Centerview fee negotiations and examiner motion resolution and draft meeting	T Smith	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	minutes contemporaneously.		
11 September 2022	Email re: Sept. 14 hearing to Committee, W&C team, PWP team, Elementus team, and M3 team.	A Rudolph	0.20
12 September 2022	Revise Committee draft meeting deck (0.3); telephone conferences with D. Turetsky and G. Pesce re: Committee meeting (0.3).	K Wofford	0.60
12 September 2022	Review and comment re: drafts of presentation for Committee meeting (0.4); correspond to J. Ramirez (W&C) re: same (0.2); correspond to K. Cofsky (PWP) and M. Rahmani (PWP) re: Committee meeting issues (0.1).	D Turetsky	0.70
12 September 2022	Correspond with clients and W&C team re: status of September 14 hearing.	G Pesce	0.60
12 September 2022	Prepare presentation for Committee meeting.	J Ramirez	2.40
12 September 2022	Draft slide for Committee meeting.	A Amulic	0.30
12 September 2022	Telephone conference with G. Pesce and representative of Committee re: pending issues in case (0.4); review Committee slides for presentation and correspond with J. Ramirez (0.6).	G Warren	1.00
12 September 2022	Review preparation of weekly presentation to Committee.	C O'Connell	2.40
12 September 2022	Revise Committee meeting presentation.	A Swingle	1.00
13 September 2022	Participate in weekly Committee meeting (1.7); conference with D. Turetsky re: post-meeting steps (0.3); telephone conference with Committee and W&C re: case updates (0.5).	K Wofford	2.50
13 September 2022	Attend meeting with Committee.	D Landy	1.00
13 September 2022	Review and comment re: September 6 meeting minutes (0.3); Attend telephone conference meeting with Committee and advisors (1.4).	D Turetsky	1.70
13 September 2022	Correspond with clients and W&C team re: status of September 14 hearing.	G Pesce	0.90
13 September 2022	Participate (partial) in weekly Committee telephone conference.	S Hershey	1.00
13 September 2022	Revise Committee meeting presentation (0.3); correspondence with W&C team re: same (0.2); prepare for (0.3) and participate in Committee meeting (1.4).	J Ramirez	2.20
13 September 2022	Draft Committee meeting notes (1.4); draft Sept. 6 Committee meeting minutes (1.8); correspond with J. Ramirez, G. Pesce, and D. Turetsky re: same (0.2); revise minutes re: comments to same (0.4); correspond with Committee re: minutes (0.1).	T Smith	3.90
13 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliaszadeh	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Conference with Committee members re: next steps for case and strategy to maximize recoveries (0.9); correspond with clients and W&C team re: status of September 14 hearing (0.9).	G Pesce	1.80
14 September 2022	Prepare summary to Committee re: hearing and pleading updates.	D Litz	2.00
14 September 2022	Review organization of Committee updates with D. Litz.	C O'Connell	2.10
15 September 2022	Conferences with Committee, G. Pesce, and Committee advisors re: transition matters, next steps, and strategy (1.7); prepare for same (0.8); correspond with G. Pesce re: same (0.5)	D Landy	3.00
15 September 2022	Conference with Committee and advisors re: confidential management transition matters (1.1); conference with Committee members re: next steps for case and strategy to maximize recoveries (0.6).	G Pesce	1.70
15 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliaszadeh	0.50
16 September 2022	Attend telephone conference with Committee.	D Landy	1.00
16 September 2022	Meeting with Committee members, PWP (K. Cofsky, E. Aidoo and others), M3 (J. Schiffrin and others), and W&C (G. Pesce and others).	D Turetsky	1.00
16 September 2022	Conference with Committee and advisors re: confidential management transition matters.	G Pesce	1.00
16 September 2022	Telephone conferences with Committee and advisors re: governance issues.	A Zatz	1.10
16 September 2022	Call with UCC members	J Ramirez	1.10
16 September 2022	Correspond with G. Pesce re: meeting coordination (0.1); draft Committee meeting notes (1.1).	T Smith	1.20
16 September 2022	Call with Committee and advisors re: pending issues.	G Warren	0.80
16 September 2022	Prepare summary for Committee re: case updates.	D Litz	1.00
16 September 2022	Attend priority Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliaszadeh	1.00
17 September 2022	Attend creditors' meeting re: case progress.	K Wofford	1.00
17 September 2022	Draft correspondence to W&C and Committee re: case strategy and timeline.	G Pesce	0.80
17 September 2022	Draft minutes for Sept. 8 meeting (0.9); draft minutes re: Sept. 13 meeting (1.6); draft minutes re: Sept 16 meeting (0.8); correspond with G. Pesce, D. Turetsky, and A. Colodny re: same (0.1).	T Smith	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 September 2022	Prepare for Committee meeting (0.4); conference with Committee and professionals re: case issues (1.4).	K Wofford	1.80
18 September 2022	Attend telephone conference with Committee.	D Landy	1.00
18 September 2022	Correspond to G. Pesce (W&C), A. Colodny (W&C) and others re: issues re: Committee meeting (0.2); partial meeting with Committee members, PWP (K. Cofsky and others), M3 (M. Meghji and J. Schiffrian) and W&C (K. Wofford, A. Colodny and others) (1.1).	D Turetsky	1.30
18 September 2022	Draft correspondence to W&C and Committee re: case strategy and timeline.	G Pesce	0.80
18 September 2022	Telephone conference with Committee, M3, PWP, and W&C re: Mashinsky, other pressing issues, and next steps.	A Colodny	1.40
18 September 2022	Meeting with Committee re: next steps.	C Gurland	1.20
18 September 2022	Telephone conference with Committee re: issues relating to schedules and discovery.	S Hershey	1.40
18 September 2022	Participate in weekly UCC Meeting and act as meeting secretary for same.	J Ramirez	1.50
18 September 2022	Attending call with Committee members to discuss options with respect to trustee motion and existing management team.	A Amulic	2.00
18 September 2022	Participate in Committee weekly update call.	G Warren	1.00
18 September 2022	Take Committee meeting minutes (1.4); correspond to T. Smith re: Committee meeting minutes (0.7).	A Rudolph	2.10
19 September 2022	Revise slides for Committee meeting (0.5); correspond same with G. Pesce and A. Colodny (0.2).	K Wofford	0.70
19 September 2022	Review and comment re: draft Committee meeting agenda (0.1); review and comment re: draft Committee presentation (0.6).	D Turetsky	0.70
19 September 2022	Review hot documents from M. Jaoude (0.4); telephone conference with G. Pesce re: Committee presentation (0.3); telephone conference with S. Hershey re: motion to address Mashinsky issues (0.2).	A Colodny	0.90
19 September 2022	Revise Committee deck for September 20 meeting.	A Colodny	0.40
19 September 2022	Attend Committee meeting re: examiner.	S Hershey	0.50
19 September 2022	Prepare presentation for Committee meeting (3.0); revise meeting minutes (0.6)	J Ramirez	3.60
19 September 2022	Revise Committee meeting minutes (0.7); correspond with J. Ramirez re: same (0.2).	T Smith	0.90
19 September 2022	Review presentation to Committee for discussion on pending	G Warren	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	items.		
19 September 2022	Revise presentation for weekly Committee meeting re: mining.	A Swingle	0.50
20 September 2022	Review Committee meeting deck (0.4); participate in weekly meeting with Committee (1.2).	K Wofford	1.60
20 September 2022	Attend meeting with Committee.	D Landy	1.50
20 September 2022	Participate in meeting with clients re: next steps and key priorities.	G Pesce	1.20
20 September 2022	Attend (partial) Committee meeting with S. Duffy, K. Noyes, M. Rahmani, K. Wofford, G. Pesce, and others (0.9); email to A. Yoon re: 2019 Statement (0.1).	A Colodny	1.00
20 September 2022	Prepare for (0.2) and participate in the UCC meeting (1.2).	J Ramirez	1.40
20 September 2022	Revise and comment on Sept. 18 Committee meeting minutes (0.9); review and analyze internal meeting notes (0.1); correspond with A. Rudolph re: same (0.2); take minutes at Committee meeting (1.2).	T Smith	2.40
20 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliaszadeh	1.00
20 September 2022	Revise Committee September 17 meeting minutes (0.6); review Committee meeting deck for September 20 Committee meeting (0.2).	A Rudolph	0.80
21 September 2022	Telephone conference with Committee re: resignation issues.	K Wofford	0.50
21 September 2022	Meeting with Committee members, M3, PWP, and W&C.	D Turetsky	0.80
21 September 2022	Conference with Committee re: next steps (0.8); draft correspondence to W&C and Committee re: case strategy and timeline (0.8).	G Pesce	1.60
21 September 2022	Attend telephone conference with Committee re: Mashinsky.	A Colodny	0.80
21 September 2022	Attend call with Committee members regarding termination.	A Amulic	0.50
21 September 2022	Draft notes re: Committee meeting.	T Smith	0.80
21 September 2022	Prepare filing update for Committee.	D Litz	1.10
23 September 2022	Multiple correspondence with A. Colodny re: 341 meeting.	A Rudolph	0.10
24 September 2022	Review summaries of pleadings and filings for Committee.	C O'Connell	3.10
25 September 2022	Email to J. Ramirez re: Committee deck for Tuesday meeting (0.4); correspond to M3 re: waterfall scenarios (0.3); revise Committee deck (0.2); email to Committee re: meeting and upcoming events (0.2).	A Colodny	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2022	Prepare presentation for Committee meeting.	J Ramirez	2.10
25 September 2022	Revise Sept. 18 meeting minutes (0.4); draft meeting minutes re: Sept. 20 meeting (1.9); draft meeting minutes re: Sept. 21 meeting (0.8); correspond with W&C team re: same (0.1).	T Smith	3.20
26 September 2022	Revise Committee presentation.	K Wofford	0.50
26 September 2022	Revise Committee deck (0.3); email to Committee re: meeting on August 27 (0.2).	A Colodny	0.50
26 September 2022	Analyze Committee minutes (0.6); prepare presentation for Committee meeting (1.0).	J Ramirez	1.60
26 September 2022	Review correspondence on presentation for Committee.	G Warren	0.20
26 September 2022	Review materials for Committee meeting.	B Lingle	0.80
27 September 2022	Review Committee meeting deck (0.5); participate in Committee weekly meeting (1.5).	K Wofford	2.00
27 September 2022	Conference with UCC members re: Key issues.	D Landy	1.00
27 September 2022	Attend telephone conference with Committee (1.5); telephone conference with C. Eliaszadeh re: Committee (0.2).	A Colodny	1.70
27 September 2022	Participate in Committee telephone conference.	S Hershey	1.50
27 September 2022	Attend call with UCC members and advisors virtually.	A Amulic	1.60
27 September 2022	Draft Committee meeting notes.	T Smith	1.60
27 September 2022	Participate in UCC call.	B Lingle	1.50
28 September 2022	Attend UCC town hall meeting virtually to prepare summary of same for clients.	A Amulic	2.00
28 September 2022	Correspond with account holders re: questions involving Celsius case.	G Warren	3.00
28 September 2022	Review inquiries on potential interest in sale of company and correspond with PWP and G. Pesce re: same and inquiries from Committee on claims (0.6); review 2019 filing and correspond with A. Amulic re: same (0.1); review updates from news sources on updates in case (0.2); correspond with S. Kava re: update on bids (0.1).	G Warren	1.00
28 September 2022	Draft correspondence to Committee re: numerous recent case filings.	A Swingle	0.90
28 September 2022	Participate in Town Hall to follow up with various account holders re questions.	B Lingle	2.00
30 September 2022	Attend telephone conference on crypto issues with Committee.	D Landy	1.50

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 September 2022	Draft correspondence to Committee re: numerous recent case filings (0.5); correspondence with A. Rudolph re: same (0.2).	A Swingle	0.70
30 September 2022	Draft summary of filings for Committee (1.1); correspond to A. Swingle re: same (0.1).	A Rudolph	1.20
<b>SUBTOTAL: Committee Meetings / Communications</b>			<b>151.40</b>

## Communications with Account Holders

1 September 2022	Telephone conference with K. Brountzas, A. Rudolph, and C. O'Connell re: communication letter workstream next steps (0.5); telephone conference with A. Rudolph re: responding to account holder correspondence (0.2).	T Smith	0.70
1 September 2022	Telephone conferences with W&C team re: letters and customer communications.	C O'Connell	2.00
1 September 2022	Respond to account holders' inquiries (0.8); telephone conference with K. Brountzas re: next steps and communications issues (0.6); telephone conference with K. Brountzas, C. O'Connell, and T. Smith re: communications tracker (0.5).	A Rudolph	1.90
1 September 2022	Review revised FAQs re: Custodial account holders (0.3); correspondence with Kroll re: updated FAQs (0.2); correspond with Kroll re: implementing FAQs (0.6); review letter correspondence and summaries (1.0).	K Brountzas	2.10
2 September 2022	Attend telephone conference (partial) with A. Colodny, S. Hershey and account holders re: case updates.	K Wofford	0.40
2 September 2022	Review proposed revisions to Committee information protocol (0.2); correspond to T. Smith (W&C) and others re: account holder inquiries (0.1).	D Turetsky	0.30
2 September 2022	Review revised information protocol order (0.1); review sealing order (0.2).	S Ludovici	0.30
2 September 2022	Telephone conference with C. O'Connell, K. Brountzas, and A. Rudolph re: communication workstream (0.5); telephone conference with A. Rudolph and account holder re: facts re: investigation (0.1); correspond and D. Turetsky and A. Rudolph re: same (0.1).	T Smith	0.70
2 September 2022	Revise information protocol motion's proposed order.	D Litz	0.20
2 September 2022	Review customer communications and tracking of same.	C O'Connell	2.70
2 September 2022	Meeting with W&C team and account holders to hear their concerns (1.5); attend W&C team telephone conferences re: communications with account holders (0.5); attend telephone conference with T. Smith re: account holder inquiry (0.1); correspond to A. Colodny and D. Turetsky re: same (0.2); telephone conference with C. O'Connell re: communications inquiries (0.3); telephone conference with T. Smith and account holder re: general inquiries (0.1).	A Rudolph	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 September 2022	Draft correspondence with various account holders re: inquiries re: Celsius (3.3); summarize account holders feedback (0.3); correspond W&C team re: same (0.1); correspond to account holders inquiries (0.3).	A Rudolph	4.00
6 September 2022	Coordinate Kroll communications with K. Brountzas.	A Amulic	0.30
6 September 2022	Telephone conference with A. Rudolph, K. Brountzas, and account holder re: information re: investigation.	T Smith	0.50
6 September 2022	Review customer letters filed on docket and inquires coordinated through Kroll website.	C O'Connell	2.10
6 September 2022	Telephone conference with account holder re: series of events leading to loan liquidation (0.9); debrief telephone conference with K. Brountzas re: telephone conference with account holder about loan liquidation (0.2); attend telephone conference with account holders re: concerns and questions (0.9); multiple correspondence with K. Brountzas re: account holder inquiries and strategy (0.2); summarize telephone conference with concerned account holder and share with T. Smith and K. Brountzas (0.2); respond to account holders inquiries (0.4).	A Rudolph	2.80
6 September 2022	Correspond from A. Colodny re: website (0.1); review notice of amended pleading for budget (0.1); correspond to Kroll and A. Amulic re: website updates (0.2); telephone conference with A. Rudolph and creditor re: inquiries and information re: Debtors practices (0.6); review inquiries (0.2); correspond from A. Rudolph re: telephone conference with creditor (0.1).	K Brountzas	1.30
7 September 2022	Review and comment on summary of facts and issues from account holder telephone conferences (0.3); correspond with A. Rudolph and K. Brountzas re: same (0.2); review and comment on issues list re: account holder letters (0.3); correspond with C. O'Connell, S. Kava, A. Rudolph, and K. Brountzas re: same (0.1).	T Smith	0.90
7 September 2022	Review customer communications and examination of issues.	C O'Connell	4.30
7 September 2022	Telephone conference with K. Brountzas and C. Eliaszadeh re: debriefing September 6 telephone conferences with account holder.	A Rudolph	0.30
7 September 2022	Correspondence C. Eliaszadeh re: incoming inquiries (0.2); review inquiries (0.4).	K Brountzas	0.60
8 September 2022	Several telephone conferences with Debtors customers (1.6); communications with account holder re: regulatory and account status (0.2); communications with D. Landy and A. Rudolph re: same (0.3).	C Eliaszadeh	2.10
8 September 2022	Review correspondence from account holders to W&C and Kroll (2.1); update communications tracker re: same (1.0).	A Rudolph	3.10
9 September 2022	Telephone conference with W&C team, including S. Kava and C. O'Connell re: communication work in process and issues (0.5); telephone conference with account holder, K. Brountzas and A. Rudolph re: investigation considerations (0.5); telephone conference with K. Brountzas and A. Rudolph re: debrief of same	T Smith	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2).		
9 September 2022	Review customer communications.	C O'Connell	4.30
9 September 2022	Telephone conference with T. Smith, A. Rudolph, C. O'Connell re: customer inquiries (0.5); telephone conference with A. Rudolph re: same (0.2).	S Kava	0.70
9 September 2022	Telephone conference with W&C team re: account holder communications (0.6); telephone conference with S. Kava re: communications piece and responsibilities (0.4); multiple correspondence with account holders (0.2); telephone conference with concerned account holder (0.6); debrief telephone conference with W&C team re: same (0.1); revise communications tracker (0.2).	A Rudolph	2.10
9 September 2022	Review inquiries logs and outgoing responses (0.4); review letters and issues report (0.3); correspondence with G. Pesce on inquiries (0.1).	K Brountzas	0.80
10 September 2022	Respond to account holder inquiries.	A Rudolph	0.30
12 September 2022	Telephone conferences with account holder group re: case strategy.	K Wofford	0.30
12 September 2022	Correspond with C. O'Connell and with K. Brountzas and with Kroll re: docket letters.	S Ludovici	0.10
12 September 2022	Review customer letters and inquiries.	C O'Connell	1.20
12 September 2022	Revise issues list for account holder communications.	A Rudolph	1.50
12 September 2022	Review summary of communications from inquiries (0.4); review court filed letters (0.2); correspondence to and from S. Ludovici re: retention (0.1).	K Brountzas	0.70
13 September 2022	Email to G. Pesce (W&C) re: information protocol issues (0.1); telephone conference with P. Silverstein (Hunton) re: information protocols order (0.2).	D Turetsky	0.30
13 September 2022	Several communications with D. Landy, G. Pesce, and B. Steele re: Committee's public response to statements.	C Eliaszadeh	0.80
13 September 2022	Review and respond to account holders inquiries (0.9); telephone conference with K. Brountzas re: customer communications (0.2); telephone conference with K. Brountzas re: account holder inquiries (0.7).	A Rudolph	1.80
13 September 2022	Telephone conference with A. Rudolph re: inquiries (0.2); review inquiries (0.2); meeting with A. Rudolph addressing responses to account holder inquiries (0.5) Review summary of communications from inquiries (0.7); review court pleadings outlines and summaries and review inquiries for any related parties (1.3).	K Brountzas	2.90
14 September 2022	Correspond to G. Pesce (W&C) re: information protocols.	D Turetsky	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Internal communications with W&C team re: Committee's public response to statements.	C Eliaszadeh	0.10
14 September 2022	Review and respond to account holder inquiries.	A Rudolph	1.20
14 September 2022	Review inquiries (0.3); review inquiry from Kroll on escalated inquiry (0.1).	K Brountzas	0.40
15 September 2022	Correspond with J. Gleit (Arent Fox) re: creditor inquiry.	D Turetsky	0.10
15 September 2022	Conference with account holder re: status of case.	G Pesce	0.60
15 September 2022	Review issues filed by customers on docket.	C O'Connell	1.60
15 September 2022	Review and respond to account holders inquiries (1.4); draft proposed email for K. Brountzas re: posting public coin report to Kroll website (0.2); revise communications tracker (1.3); multiple correspondence with G. Pesce and K. Brountzas re: account holder information; factual research re: same (0.9).	A Rudolph	3.80
15 September 2022	Review inquiries and related responses from hearing (0.4); further review inquiries re: account holder complaints (0.5).	K Brountzas	0.90
16 September 2022	Telephone conference with J. Gleit (Arent Fox) re: creditor inquiry issues.	D Turetsky	0.30
16 September 2022	Conference with account holder re: status of case.	G Pesce	0.40
16 September 2022	Telephone conference and correspond with account holder re: case information (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	0.40
16 September 2022	Review online communications and accountholder reactions re: same.	C Eliaszadeh	1.10
16 September 2022	Review and respond to account holder inquiries (0.2); review and respond to account holder inquiry (0.1); telephone conference with K. Brountzas re: case updates and status of account holder communications (0.7).	A Rudolph	1.00
18 September 2022	Review and revise communications tracker and issues list for account holder inquiries (1.4); correspond to account holders re: same (0.1)	A Rudolph	1.50
19 September 2022	Telephone conference with Kroll on customer inquiries via their website.	C O'Connell	0.80
19 September 2022	Draft and email response to multiple accountholder inquiries.	C Eliaszadeh	1.60
19 September 2022	Telephone conference with Kroll team, K. Brountzas and C. O'Connell re: account holder communications (0.5); revise C. Eliaszadeh's email to account holder (0.3).	A Rudolph	0.80
19 September 2022	Telephone conference with Kroll team and A. Rudolph and C. O'Connell re: account holder communication (0.5); review inquiries (0.1); review hearing transcript (0.5).	K Brountzas	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 September 2022	Prepare for meeting with creditors.	D Landy	1.00
20 September 2022	Telephone conferences with W&C team re: communications issues (1.0); correspondence with W&C team re: same (0.2).	J Ramirez	1.20
20 September 2022	Telephone conference with D. Landy, K. Wofford, C. Eliaszadeh, J. Ramirez, and K. Brountzas re: communications issues (1.1); telephone conference with K. Brountzas re: communications issues (0.2); correspond with A. Rudolph re: pro se objection received via email (0.1).	T Smith	1.40
20 September 2022	Telephone conference with A. Colodny, G. Pesce, D. Landy, et al. re: preparation for conference with account holders.	C Eliaszadeh	1.00
20 September 2022	Review and respond to account holders' inquiries (0.7); correspond to T. Smith and K. Brountzas re: same (0.1); telephone conference with K. Brountzas re: meeting preparation (0.2)	A Rudolph	1.00
20 September 2022	Telephone conference with D. Landy, K. Wofford, C. Eliaszadeh, J. Ramirez and T. Smith re: communications issues (1.0); telephone conference with T. Smith re: same (0.2); telephone conference with A. Rudolph re: communications issues (0.2); review response for communications issues (0.6); telephone conference with C. Eliaszadeh on communications issues (0.2); review account holder responses (0.1).	K Brountzas	2.30
21 September 2022	Telephone conferences with G. Pesce and account holder group re: questions and concerns about case (1.0); prepare for Committee town hall with W&C team (0.6).	K Wofford	1.60
21 September 2022	Telephone conference with A. Colodny, G. Pesce, and others re: communications issues.	D Landy	1.00
21 September 2022	Prepare for (0.2); and participate in Committee meeting (0.8); correspondence with W&C team re: communications issues (0.4); telephone conferences with W&C team re: same (0.7).	J Ramirez	2.10
21 September 2022	Telephone conference with W&C team re: account holder inquiries and responses for same.	T Smith	0.70
21 September 2022	Further telephone conference with A. Colodny, G. Pesce, D. Landy, et al. re: preparation for conference with account holders.	C Eliaszadeh	1.00
21 September 2022	Review and respond to account holders' inquiries.	A Rudolph	0.60
21 September 2022	Correspond to J. Ramirez re: account holder inquiries and responses for same.	K Brountzas	0.60
22 September 2022	Email to J. Ramirez re: town hall.	A Colodny	0.30
22 September 2022	Review and respond to account holders' inquiries (0.8); telephone conference with K. Brountzas re: communications with account holders (0.3); multiple correspondence with C. O'Connell re: account holder communications (0.2).	A Rudolph	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 September 2022	Conference with account holder re: status of case.	G Pesce	0.80
23 September 2022	Analyze issues re: account holder inquiries and responses for same (0.7); telephone conference with A. Colodny re: same (0.4).	J Ramirez	1.10
23 September 2022	Draft communication for website and correspond with W&C team re: same.	T Smith	0.40
23 September 2022	Test run with A. Colodny, G. Pesce, D. Landy, et al. for communications with account holders.	C Eliaszadeh	1.00
23 September 2022	Review and respond to account holders' inquiries.	A Rudolph	1.20
23 September 2022	Correspond with C. Eliaszadeh, J. Ramirez, T. Smith on account holder inquiries and responses for same.	K Brountzas	0.20
26 September 2022	Review questions submitted by interested parties for Town Hall (1.8); review customer communications (0.5).	K Wofford	2.30
26 September 2022	Telephone conference with A. Colodny, G. Pesce, C. Eliaszadeh and others re: account holder inquiries and responses for same.	D Landy	1.00
26 September 2022	Analyze issues re: account holder inquiries and responses for same (1.4); correspond with W&C team re: same (0.4); participate and lead town hall event (2.4).	G Pesce	4.20
26 September 2022	Telephone conference with W&C team re: account holder inquiries and responses for same (0.8); prepare presentation re: same (0.9); prepare talking points and questions re: same (1.7).	J Ramirez	3.40
26 September 2022	Revise outline for town hall (0.1); correspond with G. Pesce re: same (0.1); correspond with Kroll re: same (0.9).	T Smith	1.10
26 September 2022	Draft talking points and responses to account holder questions in preparation of conference with account holders (2.3); test run for with A. Colodny, G. Pesce, D. Landy, et al. for town hall with account holders (1.0).	C Eliaszadeh	3.30
27 September 2022	Travel to NY from FL for meetings.	K Wofford	1.50
27 September 2022	Telephone conference with G. Pesce (W&C) re: customer inquiries (0.2); telephone conference with A. Colodny (W&C) re: customer inquiries (0.2); draft Q&A re: potential Mashinsky issues in connection with customer inquiries (0.2); correspond to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	0.70
27 September 2022	Telephone conference with K. Brountzas re: account holder inquiries and responses for same (0.4); revise outline and talking points for account holder inquiries and responses for same (3.2); telephone conference with S. Duffy re: strategy (1.3); telephone conference with C. Eliaszadeh re: regulatory issues (0.2); telephone conference with G. Pesce re: strategy (0.3).	A Colodny	5.40
27 September 2022	Prepare material to response to customer inquiries.	J Ramirez	3.30
27 September 2022	Correspond with Committee and W&C re: update telephone	G Warren	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference.		
27 September 2022	Draft talking points and responses to account holder questions (3.4); prepare talking points re customer inquiries (1.8).	C Eliaszadeh	5.20
27 September 2022	Respond to account holders' inquiries (0.3); respond to account holders' inquiries (0.5); revise communications tracker (1.6); answer Kroll's outstanding questions (0.3); telephone conference with K. Brountzas re: preparing for customer inquiries (0.4); respond to account holders' inquiries (0.3)	A Rudolph	3.40
27 September 2022	Review outline for customer inquiries (0.3); correspondence to J. Ramirez re: customer inquiries (0.2); prepare template for speakers (0.3); correspond with Kroll coordinating and preparing for customer inquiry responses (0.2).	K Brountzas	1.00
28 September 2022	Review and edit outline (0.5) and prep session for town hall meeting (1.5); participate in town hall meeting and organization relating to town hall (2.6).	K Wofford	4.60
28 September 2022	Telephone conference with A. Colodny, G. Pesce, C. Eliaszadeh and others re: preparation for town hall.	D Landy	1.50
28 September 2022	Review and comment re: town hall script (0.8); correspondence with G. Pesce (W&C) re: same (0.2); correspond to S. Duffy (Committee), K. Cofsky (PWP), A. Colodny (W&C), and others re: same (0.1).	D Turetsky	1.10
28 September 2022	Conference with counsel to account holder re: status (0.6); conference with account holder re: case issues (0.4); correspond with various account holders re: pending matters (1.1).	G Pesce	2.10
28 September 2022	Prepare for town hall.	A Colodny	1.90
28 September 2022	Develop responses for customer inquiries (1.7); telephone conference with W&C team re: same (1.1); telephone conference with restructuring team re: same (0.4); attend telephone conference with W&C team re communications issues (2.9).	J Ramirez	6.10
28 September 2022	Correspond with C. O'Connell, S. Kava and J. Ramirez re: communications issues.	G Warren	0.60
28 September 2022	Review docket filings and organize Committee updates (1.2); preparation for upcoming town hall Meeting (0.8); track questions for organization of FAQs from town hall for publication on Committee website (4.5); review media reporting on company management resignation (0.3)	C O'Connell	6.80
28 September 2022	Attend and speak at town hall with account holders (3.0); prepare with A. Colodny, G. Pesce, D. Landy, et al. for town hall with account holders (1.0).	C Eliaszadeh	4.00
28 September 2022	Telephone conference with A. Rudolph and C. O'Connell re: FAQs (0.4); telephone conference with A. Rudolph re: same (0.2); telephone conference with G. Warren re: same (0.1); revise notes re: town hall (2.4); correspond with A. Rudolph re: same (0.1).	S Kava	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2022	Multiple correspondence with W&C team re: town hall preparation (0.2); telephone conference with W&C team re: same (0.4); multiple correspondence with Kroll team re: online video and social media (0.4); telephone conference with account holder re: proof of claim process (0.1); revise FAQs for Kroll website (3.7); telephone conference with K. Brountzas re: FAQs (0.4); review and respond to account holders' inquiries (0.5).	A Rudolph	7.70
29 September 2022	Review and prepare responses to customer questions and inquiries following September 28 town hall.	K Wofford	0.60
29 September 2022	Conference with counsel to account holder re: status (0.6); conference with account holder re: case issues (0.7).	G Pesce	1.30
29 September 2022	Telephone conference with K. Brountzas re: town hall recap, memorandum opinion on redaction issues, and service matters.	T Smith	0.60
29 September 2022	Review and respond to creditor inquiries.	C O'Connell	0.90
29 September 2022	In-person communications with Debtors Customers re: account status, history with Debtors, objectives, and claim process.	C Eliaszadeh	1.30
29 September 2022	Review and respond to account holders' inquiries,	A Rudolph	1.30
30 September 2022	Review and respond to customer inquiries (2.9); correspond re: same with W&C team (0.3).	C O'Connell	3.20
30 September 2022	Correspond with Debtors Customers re: account status, history with Debtors, objectives, and claim process.	C Eliaszadeh	0.80
30 September 2022	Review and respond to account holders' inquiries.	A Rudolph	0.60
<b>SUBTOTAL: Communications with Account Holders</b>			<b>181.20</b>

## Corporate / Securities Issues

1 September 2022	Update memo re: securities law considerations.	A Erickson	0.50
1 September 2022	Summary update on UK position and related legal regulatory arguments (1.0); telephone conferences re: UK regulatory options with UK team (1.6).	J Rogers	2.60
1 September 2022	Correspondence with W&C Team re: additional information and documents required to address questions re: crypto-specific risks.	B Eckstut	0.40
1 September 2022	Review of current draft of custody and earn account regulatory analysis.	J Kong	1.00
1 September 2022	Continue legal research and analysis of securities law re: crypto exchanges and assets.	F Hassan Ali	7.00
1 September 2022	Analyze IP-related documents in virtual data room (0.7); update and revise memo re: corporate operations (0.4); attend teleconference with B. Eckstut to discuss crypto agreements review (0.2); review crypto agreements (0.9).	J Al-Buainain	2.20

Official Committee of Account Holders of Celsius Network Ltd.  
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Revise memo re: corporate operations (3.4); revise memo re: corporate operations based on comments from M3 (7.2).	A Das	10.60
1 September 2022	Correspond with W&C team re: crypto and regulatory follow up matters (4.0); review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues (2.2).	C Eliaszadeh	6.20
1 September 2022	Review virtual data room documents (0.7); draft memo re: corporate operations (0.7).	T Harper	1.40
2 September 2022	Meeting (partial) re: proposed framework with proposal party, A. Colodny, T. Smith and others.	K Wofford	1.00
2 September 2022	Research re: securities law considerations (1.0); review draft memo re: same (0.5); telephone conference with litigation team to discuss research and next steps re: same (0.3).	A Ericksen	1.80
2 September 2022	Review summaries of digital asset-related agreements (0.2); review loan agreements for digital asset-related risks (0.2); correspond re: digital asset-related risks with J. Al-Buainain (W&C) (0.6); correspond re: digital asset-related risks with J. Al-Buainain and A. Das (W&C) (0.4); correspondence with J. Hu (W&C) re: scope of digital asset-related risk information and materials (0.1); analyze scope of digital asset-related risk (0.4); correspondence with J. Al-Buainain (W&C) re: next steps (0.1).	B Eckstut	2.00
2 September 2022	Continue legal research and analysis of securities law re: crypto exchanges and assets.	F Hassan Ali	6.90
2 September 2022	Review and summarize crypto-related agreements (2.4); update and revise memo re: corporate operations (0.5); attend teleconference with B. Eckstut to discuss crypto agreement summaries (0.7); attend teleconference with B. Eckstut and A. Das to discuss scope of IP/IT review of crypto agreements (0.5).	J Al-Buainain	4.10
2 September 2022	Revise memo re: corporate operations (2.6); respond questions from specialists re: scope of information, document (1.2); follow up on missing sections to memo (0.9).	A Das	4.70
2 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues (3.9); draft summary of outstanding crypto regulatory issues (1.6).	C Eliaszadeh	5.50
2 September 2022	Finalize draft re: memo re: corporate operations (1.4); email to T. Hickman re: same (0.2).	T Harper	1.60
3 September 2022	Review memo re: corporate operations and assets.	B Eckstut	0.10
3 September 2022	Review due diligence corporate documents.	J Hu	0.50
5 September 2022	Review regulatory filings and other public data re: Company (1.0); revise timeline of company events re: same (0.6).	A Colodny	1.60
5 September 2022	Analyze crypto-related agreements. move to 10.	J Al-Buainain	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2022	Discuss with L. Kitchen re: regulatory issues (1.3); prepare email summarizing same for A. Amulic (0.2).	H Baldwin	1.50
5 September 2022	Correspond re: corporate operations with T. Hickman (0.2); send S. Sunrita list of Q&A to be submitted to management (0.3); circulate latest version of memo to W&C team (0.1).	T Harper	0.60
6 September 2022	Analyze securities considerations for interested party proposal.	A Ericksen	0.40
6 September 2022	Continue legal research and analysis of securities law re: crypto exchanges and assets (4.3); update memorandum re: same (2.0).	F Hassan Ali	6.30
6 September 2022	Analyze crypto-related agreements and rights of parties thereunder.	J Al-Buainain	1.10
6 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	5.60
7 September 2022	Analyze securities law considerations and update memo.	A Ericksen	0.60
7 September 2022	Analyze crypto-related agreements.	J Al-Buainain	1.20
7 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	7.20
8 September 2022	Prepare memo re: digital-asset specific issues (0.5); correspond re: same with S Sen (W&C) (0.2).	B Eckstut	0.70
8 September 2022	Review and analyze latest draft of memo re: corporate operations (1.1); telephone conference with A. Das re: status of information, document requests and related next steps (0.5); correspond with B. Eckstut re: outstanding information and materials (0.4).	S Sen	2.00
8 September 2022	Analyze crypto-related agreements.	J Al-Buainain	0.40
8 September 2022	Follow up with various teams to finalize memo re: assets and operations.	A Das	1.70
8 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	4.20
9 September 2022	Revise memo with comments from Sunrita and inserts from real estate team, employment team, and UK IP and GDPR teams	A Das	8.80
9 September 2022	Review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues.	C Eliaszadeh	5.60
11 September 2022	Review and distribute staking agreements to D. Turetsky and G. Pesce.	C Eliaszadeh	1.40
12 September 2022	Analyze securities law considerations in respect to retail loan program.	A Ericksen	1.80
12 September 2022	Telephone conferences with Committee advisors to equity holders re: various issues.	A Zatz	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Research re: customer account issues (2.0); internal correspondence with W&C team re: same (1.0).	J Kong	3.00
12 September 2022	Review and analyze latest draft of memo re: corporate operations.	S Sen	0.40
12 September 2022	Legal research re: securities law re: crypto exchanges and assets (4.0); provide update to A. Erickson re: same (0.2).	F Hassan Ali	4.20
12 September 2022	Review report on transactions prepared by Elementus (1.2); review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues (2.1).	C Eliaszadeh	3.30
13 September 2022	Analyze securities considerations re: retail loan program.	A Erickson	0.40
13 September 2022	Further research and review of existing and new Committee articles (2.5); draft and circulate internal response summarizing current state of analysis (1.0).	J Kong	3.50
13 September 2022	Finalize legal research and analysis of securities law re: crypto exchanges and assets (0.2); update to A. Amulic re: same (0.1).	F Hassan Ali	0.30
13 September 2022	Review report on transactions prepared by Elementus (0.4); review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues (2.4).	C Eliaszadeh	2.80
14 September 2022	Telephone conferences on account issues.	D Landy	2.00
14 September 2022	Further research and review of Committee issues.	J Kong	1.00
14 September 2022	Analyze crypto-related agreements.	J Al-Buainain	1.40
14 September 2022	Review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues (2.7); research issues re: custody, securities, and related regulatory issues (1.4).	C Eliaszadeh	4.10
15 September 2022	Telephone conferences with group of state regulators (1.1), review emails from regulators (0.4).	K Wofford	1.50
15 September 2022	Internal telephone conferences re: securities issues.	C Gurland	1.50
15 September 2022	Further review of Committee issues (1.5); telephone conference with G. Warren, A. Amulic, and D. Landy to discuss Committee analysis and further research queries (0.5).	J Kong	2.00
15 September 2022	Draft letter to Debtors re: transfers (1.4); draft letter to A. Mashinsky re: transfers (0.9).	C Walker	2.30
15 September 2022	Telephone conference with W&C litigation team re: CEL token issues (0.5); Telephone conference with D. Landy, G. Warren, and J. Kong re: regulatory analysis (0.5); Correspondence with G. Warren and S. Kava re: research re: same (0.3).	A Amulic	1.30
15 September 2022	Research and analyze relevant securities issues for regulatory compliance following Ethereum merge.	C Eliaszadeh	2.30

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16 September 2022	Review governance questions and organizational documents.	J Hu	0.40
16 September 2022	Review and comments to regulatory analysis for memo re: Debtors borrow program.	J Kong	1.00
16 September 2022	Draft report on regulatory developments re: released White House & Treasury guidance (3.3); review released White House & Treasury guidance and analyze related regulatory issues (2.6).	C Eliaszadeh	5.90
17 September 2022	Review regulatory disclosures and summary included in production (0.9); draft memo to W&C team re: regulatory emails (0.7).	K Wofford	1.60
17 September 2022	Further analysis re: Mashinsky-related issues.	D Turetsky	0.20
17 September 2022	Telephone conference with D. Landy, C. Eliaszadeh and C. Diamond for update on securities issues.	A Erickson	0.60
17 September 2022	Correspond re: regulatory developments with K. Wofford.	C Eliaszadeh	0.60
18 September 2022	Email to A. Rudolph (W&C) re: Mashinsky-related issues.	D Turetsky	0.10
18 September 2022	Telephone conference with K. Wofford re: regulatory issues.	A Colodny	1.20
18 September 2022	Draft and distribute brief section/report on Debtors' regulatory compliance to A. Colodny and D. Landy (2.7); revise brief section (1.2).	C Eliaszadeh	3.90
19 September 2022	Further analysis re: Mashinsky-related issues.	D Turetsky	0.20
19 September 2022	Prepare statement re: anticipated management changes.	G Pesce	1.40
19 September 2022	Review due diligence memo (0.2); discuss corporate documents with W&C team (0.2).	J Hu	0.40
19 September 2022	Correspond with C. O'Connell re: Celsius white paper (0.1); correspond with C. Eliaszadeh and M3 team re: loan requirement (0.2).	G Warren	0.30
19 September 2022	Revise latest draft of memo re: corporate operations (4.1); telephone conference with A. Das re: specific questions raised in memo re: corporate operations (0.3); telephone conference with J. Hu and A. Das re: process and next steps (0.5).	S Sen	4.90
19 September 2022	Prepare summary of memo re: corporate operations to be circulated to restructuring team.	A Das	5.60
19 September 2022	Analyze and revise report on securities issues stemming from Ethereum merge.	C Eliaszadeh	2.30
20 September 2022	Revise memo re: accounts.	D Landy	1.00
20 September 2022	Revise latest draft of memo re: corporate operations to address additional input from specialist teams (1.8); revise latest draft of supplemental information and document request list (0.5);	S Sen	2.50

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	correspond with A. Colodny and G. Pesce re: status of memo re: corporate operations (0.2).		
20 September 2022	Revise memorandum re: operations, assets (4.1); review new charter documents uploads and prepare section for memo re: corporate operations (4.1).	A Das	8.20
20 September 2022	Review of A. Amulic paragraph (0.2); email comments to L. Kitchen and J. Rogers re: securities issues (0.1); research re: securities issues (0.9).	H Baldwin	1.20
20 September 2022	Conference with A. Zatz and D. Landy re: regulatory issues of certain of Debtors' assets.	C Eliaszadeh	0.80
21 September 2022	Correspond to G. Pesce (W&C), K. Wofford (W&C) and A. Colodny (W&C) re: Mashinsky-related issues.	D Turetsky	0.20
21 September 2022	Revise most current draft of memo re: corporate operations (1.6); correspond same to A. Colodny and G. Pesce for review (0.1).	S Sen	1.70
21 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	3.90
22 September 2022	Further telephone conference with G. Pesce (W&C) re: equity committee motion issues.	D Turetsky	0.20
22 September 2022	Conferences with K&E re: transition process and confidential matters re: same.	G Pesce	1.30
22 September 2022	Review objection to motion to appoint equity committee.	G Warren	0.30
22 September 2022	Review and analyze confidentiality agreement.	S Sen	1.30
22 September 2022	Revise NDA draft (2.5); correspondence with W&C team re: same (1.2).	A Das	3.70
22 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	3.30
22 September 2022	Review motion for appointment of official preferred equity committee (0.4); email to W&C team re: same (0.2).	A Rudolph	0.60
22 September 2022	Review Equity Committee Motion.	K Brountzas	0.30
23 September 2022	Correspond to G. Pesce (W&C) and B. Lingle (W&C) re: motion to appoint equity committee (0.2); telephone conference with B. Lingle (W&C) and G. Pesce (W&C) re: equity committee motion (0.5); further research/analysis re: same (0.8); telephone conference with G. Pesce (W&C) re: issues re: motion to appoint equity committee (0.2).	D Turetsky	1.70
23 September 2022	Discuss motion to appoint equity committee with S. Hershey.	K Havlin	0.30
23 September 2022	Correspond with T. Smith, K&E team, G. Pesce, A. Amulic, A. Colodny and others re: equity committee motion and cooperation letter (0.9); correspond with K&E team, Milbank team and G.	G Warren	1.00

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	Pesce re: equity committee deadlines (0.1).		
23 September 2022	Revise confidentiality agreement pursuant to comments from G. Pesce and deliver same to G. Pesce.	S Sen	0.50
23 September 2022	Telephone conference with G. Pesce, D. Turetsky re: equity committee (0.5); review equity committee motion and Committee letter (0.8).	B Lingle	1.30
23 September 2022	Research and analyze regulatory issues re: proposed custodians for crypto assets (2.3); review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues (1.2).	C Eliaszadeh	3.50
23 September 2022	Research re: scheduling of motion to appoint equity committee (2.0); correspond G. Pesce re: same (0.2); further research re: same (1.5); correspondence with K. Brountzas re: same (0.2).	S Kava	3.90
23 September 2022	Multiple correspondence with W&C team re: appointment of equity committee (0.1); research re: same (0.3).	A Rudolph	0.40
23 September 2022	Research re: appointment of equity committee (0.5); meeting with S. Kava re: same (0.1).	K Brountzas	0.60
24 September 2022	Telephone conference with W&C team (K. Wofford, G. Pesce, S. Hershey, and A. Colodny) re: plan issues.	D Turetsky	0.20
24 September 2022	Further analysis re: issues re: equity committee motion (0.3); correspond to G. Pesce (W&C) and K. Havlin (W&C) re: equity committee motion issues (0.2).	D Turetsky	0.50
24 September 2022	Review prior filings re: motion to appoint equity committee (0.8); telephone conference with G. Pesce and team re: same (0.3).	K Havlin	1.10
24 September 2022	Telephone conference with K. Havlin and G. Pesce re: equity committee motion (0.3); prepare for same (0.2).	S Hershey	0.50
24 September 2022	Telephone conference with G. Pesce, K. Havlin, S. Hershey re: equity committee.	B Lingle	0.50
25 September 2022	Correspond to K. Havlin (W&C) and G. Pesce (W&C) re: strategy re: equity committee motion.	D Turetsky	0.10
25 September 2022	Review prior filings and correspondence re: motion to appoint equity committee (0.6); correspondence re: strategy for same (0.3); telephone conference with G. Pesce and Debtors team re: same and re: governance matters (0.5).	K Havlin	1.40
25 September 2022	Telephone conference with R. Kwasteniet, P. Nosh and G. Pesce re: equity committee and insider transfers.	A Colodny	0.40
25 September 2022	Telephone conference with G. Pesce, R. Kwasteniet, P. Nash and K. Havlin re: equity committee motion.	S Hershey	0.50
25 September 2022	Telephone conference with G. Pesce, K&E re: equity committee.	B Lingle	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 September 2022	Correspond with P. Nash re: CEO transition issue and related items.	G Pesce	0.60
26 September 2022	Revise final draft of confidentiality agreement.	S Sen	0.30
26 September 2022	Telephone conference with G. Pesce re: objection to equity committee motion (0.4); draft objection to equity committee motion (0.8).	B Lingle	1.20
26 September 2022	Draft report on Debtors' licensing and compliance (2.2); further review and cross-check report following review conducted by A. Bao (0.3); telephone conference with A. Bao re: outstanding issues and further work on licensing and compliance report (1.0).	C Eliaszadeh	3.50
26 September 2022	Video Conference with C. Eliaszadeh re: background and next steps (0.4); review and analyze Celsius business records, licensing issues, and related emails and data room documents (0.9); review Celsius regulatory and jurisdictional licenses (1.6); draft and email report on license findings to C. Eliaszadeh (0.1).	A Bao	3.00
27 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	3.20
27 September 2022	Telephone conference with C. Eliaszadeh to review and analyze regulatory documents.	A Bao	0.70
28 September 2022	Research on regulatory issues.	D Landy	1.00
28 September 2022	Telephone conference with G. Pesce (W&C) re: equity committee request issues (0.1); correspondence with B. Lingle (W&C) and G. Pesce (W&C) re: same (0.1); further analysis re: issues re: same (0.3); correspond with D. Landy (W&C) and others re: regulatory issues (0.1).	D Turetsky	0.60
28 September 2022	Correspond re: status of contingency planning for executive transition.	G Pesce	1.10
28 September 2022	Attend telephone conference on next steps and update specialists.	A Das	0.90
28 September 2022	Draft objection to equity committee motion.	B Lingle	3.80
28 September 2022	Research and locate Debtors' licenses and registrations in different jurisdictions.	A Bao	0.90
29 September 2022	Legal research into securities issues.	D Landy	1.50
29 September 2022	Correspond re: status of contingency planning for executive transition.	G Pesce	1.10
29 September 2022	Conference with D. Landy, K. Cofsky, M. Rahmani re: regulatory process.	A Colodny	0.40
29 September 2022	Draft objection to equity committee motion.	B Lingle	1.30
30 September 2022	Research into accounts and regulatory licenses.	D Landy	2.00

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30 September 2022	Email to D. Landy re: final confirmed Debtors licenses.	A Bao	0.30
<b>SUBTOTAL: Corporate / Securities Issues</b>			<b>258.90</b>

## Customer Issues

1 September 2022	Telephone conferences with T. Smith and W&C team re: sealing motion and customer implications (0.7); telephone conferences with M. Galka re: data security and hacking implications of releasing customer lists (1.4).	K Wofford	2.10
1 September 2022	Telephone conference with T. Smith on privacy issues.	A Colodny	0.30
1 September 2022	Research, review and comment on memo re: customer account issues (5.3); correspond re: same with J. Rogers and H. Baldwin (0.5); telephone conference with W&C team re: same (0.5).	L Kitchen	6.30
1 September 2022	Draft letter to K&E re: certain representations made by Debtors and related correspondence with G. Pesce (1.3); conference with London regulatory team re: earn accounts (0.8).	A Amulic	2.10
1 September 2022	Research re: account holder issues.	M Jaoude	3.00
1 September 2022	Prepare for hearing re: motion to redact account holders and individual unsecured creditors personally identifiable information (1.1); legal research re: same review (1.4); telephone conference with K. Wofford re: next steps on motion to seal issues (0.5); correspond with same re: pleadings for same (0.4).	T Smith	3.40
1 September 2022	Legal research re: applicability of automatic stay and retail borrower issues and revise memo re: same (2.0); legal research re: eligibility of retail borrower collateral as estate property and revise memo re: same (2.5); correspond with G. Warren & A. Rudolph re: same (0.5).	D Litz	5.00
1 September 2022	Discuss Celsius account holder memo and UK input with L. Kitchen and J. Rogers (1.0); research re: same (2.1); correspond to L. Kitchen re: same (0.2); attend telephone conference with A. Amulic re: same (0.8).	H Baldwin	4.10
1 September 2022	Research for memo re: account holder issuers (2.0); revise memo re: same (0.3).	A Rudolph	2.30
2 September 2022	Review draft Galka declaration (0.4); multiple emails re: seal and customer data security issues with D. Turetsky and T. Smith (0.4).	K Wofford	0.80
2 September 2022	Further research and analysis re: account holder issues (0.4); correspond to T. Smith (W&C) and K. Wofford (W&C) re: motion protecting customer information (0.1).	D Turetsky	0.50
2 September 2022	Telephone conference with J. Lowey re: personally identifiable information and sealing	A Colodny	0.20
2 September 2022	Review and revise accounts memorandum (1.8); correspondence with litigation and restructuring teams re: same (0.2); conference with A. Zatz re: account issues memorandum (0.7).	A Amulic	2.70

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2 September 2022	Review research re: account holder issues (2.1); review and comment on discovery documents re: same (5.0).	M Jaoude	7.10
2 September 2022	Correspond and telephone conference with Elementus re: declaration in support of motion to redact personally identifiable information (0.6); correspond with K. Wofford re: same (0.1); correspond with G. Pesce, K. Wofford, and D. Turetsky re: declaration to motion to redact personally identifiable information (0.3); telephone conference with K&E re: same (0.2); correspond with A. Rudolph re: draft declaration (0.2).	T Smith	1.40
2 September 2022	Correspond with D. Litz and others re: account holder issues memo (0.2); telephone conference with A. Zatz re: same and other research issues for same (0.4).	G Warren	0.60
2 September 2022	Research re: account holder issues highlighted by K. Wofford (5.8); draft and revise memo re: same (2.8); correspond A. Amulic re: same (0.1).	S Kava	8.70
2 September 2022	Draft declaration of M. Galka re: joinder in support of motion to seal.	A Rudolph	2.00
3 September 2022	Revise Elementus declaration in support of redacting personally identifiable information (1.7); review motion to redact personally identifiable information and related pleadings (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	2.10
3 September 2022	Complete factual research re: account holder issues (1.0); revise declaration in support of motion to redact (0.3); draft declaration of M. Galka re: motion to redact (1.2).	A Rudolph	2.50
4 September 2022	Telephone conference with A. Zatz (W&C) re: account holder issues (0.3); correspond to A. Colodny (W&C) and others re: account holder issues (0.1).	D Turetsky	0.40
4 September 2022	Review materials re: account holder issues.	G Pesce	0.60
4 September 2022	Revise Max Galka declaration in support of motion to redact personally identifiable information and motion to redact names on schedules and statements (2.9); review and analyze public reports re: hacking of cryptocurrency platforms (0.6); correspond with Elementus re: same (0.1); correspond with K. Wofford re: same (0.1).	T Smith	3.70
5 September 2022	Review updated account holder issues memo.	G Warren	0.30
5 September 2022	Summarize legal research on account holder issues.	S Govindgari	0.40
6 September 2022	Draft Galka Declaration re: motions to seal (0.8); telephone conferences with M. Galka, T. Smith, S. Hershey re: declaration and proposed edits (0.9); telephone conferences with Debtors' counsel re: sealing motions (0.3); telephone conferences with Debtors and ad hoc groups' counsel on sealing (0.4); further discuss drafts and strategy with W&C team (0.3).	K Wofford	2.70
6 September 2022	Correspondence with A. Zatz (W&C) re: customer loan issues (0.2); correspondence with G. Pesce (W&C) re: customer privacy	D Turetsky	0.30

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	issues (0.1).		
6 September 2022	Telephone conferences with A. Amulic and G. Warren re: account holder issues.	A Zatz	0.30
6 September 2022	Revise M. Galka declaration re: personally identifiable information (1.4); correspond with K. Wofford and M. Galka re: same (1.3); telephone conferences with G. Pesce, K. Wofford and E. Jones re: sealing of personally identifiable information (0.5)	S Hershey	3.20
6 September 2022	Legal research re: customer account issues (1.1); draft email status update to A. Amulic re: same (0.2).	L Kitchen	1.30
6 September 2022	Review and revise letter re: account holder issues and related correspondence with G. Pesce and K. Wofford (1.0); review account holder issues memo (0.7); telephone conference with A. Zatz and G. Warren re: same (0.8).	A Amulic	2.50
6 September 2022	Telephone conference with K. Wofford and S. Hershey re: declaration for motion to redact personally identifiable information and motion to redact names on schedules/SOFAs (0.1); correspond and telephone conference with K. Wofford re: same and supplemental pleading (0.2); telephone conference with W&C, including K. Wofford, S. Hershey, and A. Rudolph, and K&E re: redaction of names (0.3); telephone conference with Elementus, K. Wofford, S. Hershey, and A. Rudolph re: Galka declaration (0.8); telephone conference with S. Hershey re: comments to declaration (0.2); telephone conference with K&E, G. Pesce, K. Wofford, and A. Rudolph, Togut, and Troutman re: redaction motion (0.6); revise Galka declaration (2.1).	T Smith	4.30
6 September 2022	Correspond with A. Zatz and A. Amulic re: account holder issues and bid procedures updates (0.6); telephone conference with A. Zatz and A. Amulic and follow up re: account holder issues memo (0.9); review, research and revise account holder issues memo (2.7); correspond with A. Amulic and others re: same (0.2)	G Warren	4.40
6 September 2022	Research re: redaction legal issues (3.7); telephone conference with K&E team and W&C team re: redaction issues (1.0); telephone conference with W&C team and Elementus team re: redaction issues (0.8); telephone conference with T. Smith re: legal research for redaction (0.1).	A Rudolph	5.60
7 September 2022	Further analysis re: coin ownership issues (0.3); correspondence with A. Zatz (W&C) re: coin ownership issues (0.2).	D Turetsky	0.50
7 September 2022	Correspondence with D. Turetsky, K. Wofford, G. Pesce, and D. Litz re: account holder issues (0.4); review and comment on memo re: same (0.2); finalize account holder issues memo (2.0); prepare list of questions for M3 and Elementus re: same (1.5); correspondence with D. Turetsky re: same (0.2); correspondence with S. Duffy re: terms of use (0.1).	A Amulic	4.40
7 September 2022	Revise declaration re: comments received (3.6); correspond with K. Wofford and S. Hershey re: revised M. Galka declaration (0.2); correspond with Elementus and S. Hershey, A. Rudolph, and K. Wofford re: same (0.2); telephone conference with A. Rudolph re: research in support of redaction motion (0.2); revise statement in support of redaction (1.6); review and analyze case management	T Smith	6.30

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	procedures re: joinder (0.2); correspond with S. Hershey, K. Wofford, and A. Rudolph re: statement and procedure (0.3).		
7 September 2022	Correspondence with M. Jaoude, A. Amulic and others re: memorandum on account holder issues (1.7); correspond with W&C team re: account holder issues memo (1.0); review account holder issues memo (0.7).	G Warren	3.40
7 September 2022	Legal research re: potential causes of action for specific performance for retail borrowers (2.5); prepare analysis of same for G. Warren (2.1).	D Litz	4.60
7 September 2022	Draft motion to redact personally identifiable information (3.3); draft proposed email for T. Smith re: motion to redact personally identifiable information (0.3); draft declaration for K. Cofsky (PWP) re: motion to redact personally identifiable information (1.0); telephone conference with T. Smith re: next steps on motion to redact (0.2); multiple correspondence with G. Warren re: account holder issues (0.2); revise memo re: same (0.9).	A Rudolph	5.90
8 September 2022	Telephone conferences with interested party re: account holder issues.	K Wofford	0.40
8 September 2022	Revise Galka declaration and statement re: personally identifiable information.	S Hershey	1.10
8 September 2022	Revise Galka declaration re: comments received (1.2); correspond with A. Rudolph re: same (0.2).	T Smith	1.40
8 September 2022	Review motion to release certain coins (0.1); correspond with D. Landy re: memo on account holder issues (0.1); telephone conference with D. Landy re: account holder issues memo and discuss research issues and next steps (1.0)	G Warren	1.20
8 September 2022	Review facts re: incomplete customer withdrawals (1.2); legal research re: prepetition transfers and administrative delays, and prepare memo re: same (2.7); correspond with A. Amulic re: same (0.7).	D Litz	4.60
8 September 2022	Revise declaration of M. Galka re: motion to redact (0.6); correspond to K&E team re: declaration in support of motions (0.2); correspond to Elementus team re: declaration in support of motions (0.2); draft motion re: same (1.4).	A Rudolph	2.40
9 September 2022	Draft new joinder to personally identifiable information and names motion (0.9); telephone conferences with K&E re: updating pleadings and evidence on support of motions to seal names and personally identifiable information (0.5); correspond to W&C team re: revised joinder (0.2); prepare comments and review S. Hershey comments re: same (0.2).	K Wofford	1.80
9 September 2022	Telephone conference with K. Wofford (W&C) re: customer information issues.	D Turetsky	0.20
9 September 2022	Telephone conference with K. Wofford and E. Jones re: personally identifiable information motion.	S Hershey	0.50

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9 September 2022	Review and revise research re: account holder issues (1.8); correspondence with G. Warren re: account holder issues (0.2).	A Amulic	2.00
9 September 2022	Revise supplemental joinder re: motion to redact personally identifiable information and motion to redact names (2.1); review comments to same (0.2); telephone conference with K&E, K. Wofford, and A. Rudolph re: motions to redact personally identifiable information and names (0.4); correspond with K. Wofford and S. Hershey re: procedural considerations for joinder (0.2); correspond and telephone conference with A. Rudolph re: motion to shorten notice and motion to submit evidence (0.5); revise motion to shorten (0.9); revise proposed order (0.3); revise motion to present evidence (1.3); revise proposed order (0.2); revise supplemental joinder (0.3); correspond with A. Rudolph re: declaration for redaction motion (0.2).	T Smith	6.60
9 September 2022	Review, draft, research and correspond with A. Amulic, S. Kava, and others re: research issues for account holder issues memo.	G Warren	1.20
9 September 2022	Legal research re: borrow program issues.	D Litz	2.70
9 September 2022	Multiple correspondence with K&E team re: account holder issues (0.1); revise supplemental joinder to motion to redact (2.1); revise motion to present evidence (1.0); review transcript from Sept. 1 hearing for motion to redact (0.2); revise proposed order re: motion to redact (0.4); revise motion to shorten notice (0.4); telephone conference with W&C team and K&E team re: redaction issues (0.3); review case management order, federal rules, and local rules (0.1); draft motion to shorten notice (1.6); conference with T. Smith re: motion to shorten notice (0.2); conference with K. Wofford re: changes to joinder (0.3); multiple correspondence with W&C team re: account holder issues (0.1); research re: terms and conditions of accounts (0.3).	A Rudolph	7.10
10 September 2022	Revise supplemental joinder (0.6); correspond with A. Rudolph re: same (0.1).	T Smith	0.70
10 September 2022	Research re: borrow program issues.	D Litz	0.40
10 September 2022	Revise supplemental joinder re: motion to redact (0.7); draft notice of hearing on motion to shorten notice re: same (0.3); draft notice of filing of supplemental joinder re: same (0.3); draft notice of filing of motion to present evidence re: same (0.3).	A Rudolph	1.60
11 September 2022	Attend telephone conference with D. Turetsky, K. Wofford, S. Hershey, and G. Pesce re: account holder issues (2.2); revise letter to K&E on customer claims and related correspondence with G. Pesce (0.3).	A Amulic	2.50
11 September 2022	Correspond with A. Rudolph, D. Turetsky, A. Amulic, and G. Pesce re: account holder issues memo.	G Warren	1.00
11 September 2022	Research re: borrow program issues (3.2); draft memo re: same (0.9); correspond with W&C team re: same (0.9).	D Litz	5.00
11 September 2022	Review terms of use in loan program (0.7); legal research re: same (4.3); draft memo re: same (2.0).	S Kava	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 September 2022	Revise Galka declaration (0.2) and supplemental joinder for motion to redact (0.2); follow up legal research re: account holder issues (0.7); review and revise supplemental joinder re: motion to redact (1.6); review memo on account holder issues (0.4); multiple correspondences with G. Warren re: same (0.2); draft correspondence re: questions for corporate operations and assets (0.1); review local rules and case management order re: notice of hearing and filing (0.4); review and revise notice of hearing on motion to present evidence (0.2).	A Rudolph	4.00
12 September 2022	Review and edit joinder and declaration to redaction motion (1.7); edit motions to shorten and consider joinders as evidence (0.7); review and prepare comments to draft reply on sealing motions (0.8); review US Trustee response re: evidentiary hearing and shortened notice (0.3); multiple telephone conferences with E. Jones, S. Holden (K&E) re: redaction motion (0.6); correspond and telephone conferences to S. Hershey re: filing details (0.3).	K Wofford	4.40
12 September 2022	Partial telephone conference with M. Silverman (Pryor Cashman) and G. Pesce (W&C) re: customer issues.	D Turetsky	0.30
12 September 2022	Revise joinder to personally identifiable information motion.	S Hershey	0.50
12 September 2022	Telephone conference with Pryor Cashman and W&C teams re: retail loan borrowers (0.4); review retail loan memo and related correspondence with W&C team (2.0); telephone conferences and correspondence with S. Hershey re: retail loan program (0.4); correspondence with S. Hershey and D. Turetsky re: accounts data (0.2).	A Amulic	3.00
12 September 2022	Revise supplemental joinder re: comments received (1.3); correspond with K&E, K. Wofford, and A. Rudolph re: declaration, supplemental joinder, motion to shorten, and motion to consider (0.6); further revise supplemental joinder (1.4); telephone conferences (multiple) with K. Wofford re: joinder and motions re: redaction matters (0.7); correspond with K. Wofford re: same (0.3); correspond with Elementus re: finalizing declaration (0.1); correspond with G. Pesce re: U.S. Trustee consent to shorten notice (0.2); revise motion to shorten (0.9); revise motion to consider evidence (1.2); review and comment on Debtors declaration re: motion to redact personally identifiable information (0.8); telephone conferences (multiple) with K&E and K. Wofford re: redaction matters and strategy (0.6); telephone conferences (multiple) with A. Rudolph re: revisions to joinder and preparation of filings (0.2); prepare filing versions of declaration and supplemental joinder (0.9); correspond with D. Hirshorn, K. Wofford, and A. Rudolph re: filing of same (0.6).	T Smith	10.10
12 September 2022	Correspond with A. Amulic, G. Pesce, M. Jaoude and others re: research issues re: certain accounts (1.0); review and organize next steps and research questions with A. Amulic, A. Rudolph, S. Kava, D. Turetsky and others re: same (2.4); research re: memo on account holder issues (2.9).	G Warren	6.30
12 September 2022	Research re: the enforceability of loan agreements upon repayment and collateral return and related issues (4.5); correspond w/ W&C team re: same (1.0); prepare analysis re: same (3.1).	D Litz	8.60
12 September 2022	Correspond with D. Litz re: retail borrower accounts (0.1);	S Kava	11.50

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	research re: same (4.8); correspond D. Litz re: same (0.2); correspond with G. Warren re: retail borrow program (0.2); research re: same (3.3); draft part of memo re: same (1.2); further research re: borrow program issues (1.7).		
12 September 2022	Revise supplemental joinder (2.0), motion to present evidence (2.0), and motion to shorten notice (1.2); review terms of use for various accounts (0.4); legal research re: account holder issues (3.6); telephone conference with G. Warren re: same (0.2); telephone conference with T. Smith re: revisions to supplemental joinder for motion to redact (0.2).	A Rudolph	9.60
12 September 2022	Assist with and file joinder to Debtors' motions to redact personally identifiable information and redact names in connection with financial information.	D Hirshorn	0.70
13 September 2022	Multiple conferences with US Trustee, Debtors re: sealing motion (1.0); telephone conferences with W&C team re: hearing strategy on customer issues (0.2); research re: customer account issues (0.3); conference with M. Galka and S. Hershey re: declaration for redaction motion (0.9); edits to final declaration re: same (0.3).	K Wofford	2.70
13 September 2022	Further analysis re: issues re: sealing of customer information (0.1); telephone conference with US Trustee (S. Cornell and others), K&E (S. Golden, E. Jones and others) and W&C (K. Wofford and G. Pesce) re: customer information confidentiality issues (0.2); telephone conference with K&E (S. Golden, E. Jones and others) and W&C (K. Wofford and G. Pesce) re: customer information confidentiality issues (0.3); further analysis re: issues re: same (0.3).	D Turetsky	0.90
13 September 2022	Telephone conference with S. Golden and K. Wofford re: personally identifiable information hearing (0.5); telephone conference with M. Galka re: preparation for personally identifiable information hearing testimony (0.7).	S Hershey	1.20
13 September 2022	Telephone conference with S. Hershey and D. Turetsky re: account issues (0.5); draft limited objection to motion to release assets (2.0); review research re: account holder issues (0.4); correspondence with G. Warren and S. Kava re: same (0.1); correspond research re: account holder issues with S. Kava (0.1).	A Amulic	3.10
13 September 2022	Telephone conference with S. Hershey, K. Wofford, and K&E re: redaction issue and hearing coordination (0.3); correspond and telephone conference with K. Wofford re: U.S. Trustee position on redaction (0.2); correspond with G. Pesce re: supplemental joinder to motions to redact (0.1).	T Smith	0.50
13 September 2022	Correspond with A. Amulic, S. Kava, and D. Litz re: account holder issues memo (0.6); correspond with J. Kong re: same (0.3); revise account holder issues memo based on comments from D. Litz, S. Kava and A. Rudolph (1.4).	G Warren	2.30
13 September 2022	Revise retail borrower memo per G. Warren comments (1.4); correspond w/ G. Warrant re: same (0.2); research re: retail borrower issues and how collateral is treated (1.2).	D Litz	2.80
13 September 2022	Research re: retail borrower issues (5.3); email memo to G. Warren and A. Amulic re: same (2.0).	S Kava	7.30

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13 September 2022	Legal research re: account holder issues (2.4); draft summary of motions, joinders, and objections to redaction motions for September 14 hearing (1.6).	A Rudolph	4.00
14 September 2022	Telephone conference with M. Galka and S. Hershey re: declaration for redaction motion.	K Wofford	0.60
14 September 2022	Reviewing account holder issuers memo (0.7); correspondence with G. Warren re: same (0.1); coordinate with M3 and Elementus on operational, asset questions re: same (0.2).	A Amulic	1.00
14 September 2022	Research Celsius connections to Singapore (0.9); correspond with G. Pesce re: same (0.1); correspond with account holders re: investigation and other issues (0.6); correspond with A. Rudolph re: same (0.2); telephone conference with K. Brountzas re: redaction (0.4).	T Smith	2.20
14 September 2022	Review updates and pleadings on coin holdings and correspond with A. Colodny and Committee members (0.3); review, research and revise memo on account holder issues (1.5); correspond with A. Amulic, F. Hassan Ali, S. Kava and others re: same (0.3); correspond with S. Kava and A. Rudolph and others re: same (0.7).	G Warren	2.80
14 September 2022	Research re: loan account issues (1.3); correspond memo to G. Warren, A. Amulic, D. Litz, A. Rudolph re: same (0.5); further research re: same (2.0); email memo re: same to G. Warren, D. Litz, A. Rudolph (0.6).	S Kava	4.40
14 September 2022	Legal research re: account holder issues.	A Rudolph	5.00
14 September 2022	Research redaction (0.3); meeting with T. Smith re: redaction (0.1).	K Brountzas	0.40
15 September 2022	Telephone conference with J. Kong, G. Warren, and A. Amulic re: Committee analysis of account holder issues.	D Landy	0.50
15 September 2022	Correspond with A. Amulic re: research for account holder issues memo (0.1); telephone conference with D. Landy and J. Kong and others re: same (0.5); correspond with S. Kava, A. Amulic, and A. Rudolph re: same (0.4); review, research, revise and correspond with S. Kava and A. Rudolph re: same (3.7); correspond with Committee and A. Colodny re: pending account holder issues (0.1); correspond with A. Rudolph and M. Jaoude re: diligence requests re: certain loans (0.3).	G Warren	5.10
15 September 2022	Legal research re: account holder issues (2.7); factual research re: account holder issues (1.3).	A Rudolph	4.00
16 September 2022	Revise updated memo for distribution to W&C team for further review.	G Warren	4.10
18 September 2022	Review and summarize pleadings in Voyager case (0.4); draft letter to account holders re: pending withdrawals and related correspondence with G. Pesce (0.4); telephone conference with A. Colodny, S. Jaoude, C. Gurland, and R. Telemi re: case strategy (1.1); review and revise motion re: examiner issues and related correspondence with C. O'Connell (2.1).	A Amulic	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 September 2022	Telephone conference with D. Litz re: pending withdrawals (0.3); review correspondence and research re: pending withdrawals (0.3); telephone conference with A. Zatz re: account holder issues (0.3); revise research on account holder issues (0.7); correspondence with S. Kava and A. Zatz re: same (0.1).	A Amulic	1.70
19 September 2022	Correspond with A. Zatz and A. Amulic re: customer issues.	G Warren	0.80
19 September 2022	Draft letter to Debtors' counsel re: Debtors' ongoing loan collection efforts and communications with account/loan holders.	C Eliaszadeh	2.40
20 September 2022	Review letter from C. Eliaszadeh re: letter on loans.	G Warren	0.20
20 September 2022	Research for memo re: incomplete withdrawals.	D Litz	0.60
21 September 2022	Review terms of use for various provisions relevant to account holder process.	G Pesce	1.30
21 September 2022	Draft argument re: account holder issues.	A Amulic	3.00
21 September 2022	Legal research re: withdrawals that were not processed (2.3); draft memo re: same (2.0); correspond with W&C team re: same (0.4).	D Litz	4.70
21 September 2022	Review and comment re: withdraw account memo from D. Litz.	S Kava	1.20
21 September 2022	Review account holder's motion re: coin ownership (0.2); correspond to W&C team re: same (0.1).	A Rudolph	0.30
22 September 2022	Review emails from customers re: account holder issues (0.2); review excerpts of hearing transcript re: account holder issues (0.3).	K Wofford	0.50
22 September 2022	Review treatment of customer agreements in chapter 11 plan process.	G Pesce	1.30
23 September 2022	Upload new document (0.5); map metadata (0.5); extract and index re: same (0.5).	G Chemborisov	1.50
25 September 2022	Revise summary re: coin distribution analysis (0.3); review letters re: Customer litigation (0.4).	K Wofford	0.70
26 September 2022	Review customer objection to coin distribution motion and exhibits.	K Wofford	0.70
27 September 2022	Correspond with D. Landy and A. Amulic re: Borrower issues and review and analyze letters on same (0.7); review memo on Earn and other accounts and correspond with D. Landy and A. Amulic re: same (0.4).	G Warren	1.10
28 September 2022	Further analysis re: coin ownership issues.	D Turetsky	0.30
28 September 2022	Review order and summaries on redactions.	G Warren	0.30
29 September 2022	Research adequate protection issues.	A Amulic	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2022	Review and analyze memorandum opinion re: redaction.	T Smith	1.10
30 September 2022	Draft withdrawal notice re: Equities First 2004 motion (0.7); correspond with C. Gurland and G. Pesce re: same (0.4).	S Hershey	1.10
30 September 2022	Review loan terms and conditions on issue re: liquidation.	G Warren	0.20
<b>SUBTOTAL: Customer Issues</b>			<b>308.30</b>

## Discovery

1 September 2022	Review/comment on draft protective order (0.4); correspond with S. Hershey re: comments (0.2).	K Wofford	0.60
1 September 2022	Telephone conference with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
1 September 2022	Revise protective order (1.1); correspondence with K. Wofford re: discovery issue (0.2).	S Hershey	1.30
1 September 2022	Review discovery materials summary for potential statements to fold into account holder issues memo.	M Jaoude	2.50
1 September 2022	Legal research re: account holder issues (2.0); review discovery documents (0.6).	L Quinn	2.60
1 September 2022	Internal correspondence with M. Jaoude re: legal research re: discovery (0.9); continue conducting legal research re: discovery (3.4).	L Curtis	4.30
1 September 2022	Work on downloading/convertng video and shorts.	J Fajar	0.90
1 September 2022	Finalize and send summary of discovery materials to litigation team.	A Waterfield	2.00
2 September 2022	Review public documents of Company.	L Quinn	2.60
2 September 2022	Internal correspondence with M. Jaoude re: legal research re: discovery (0.5); continue conducting legal research re: discovery (0.3); conduct review of produced materials to incorporate into legal research summary (2.0).	L Curtis	2.80
3 September 2022	Correspond with G. Pesce (W&C) re: discovery issues.	D Turetsky	0.10
3 September 2022	Correspondence with G. Pesce and J. Zakia re: discovery issue.	S Hershey	0.50
3 September 2022	Legal research for S. Hershey re: disclosure standards (4.0); draft summary to S. Hershey re: legal research re: disclosure standards (2.0).	J Howard	6.00
4 September 2022	Review publicly available information re: Celsius.	S Govindgari	0.20
5 September 2022	Review status of discovery issues and next steps for same.	G Pesce	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2022	Correspondence with G. Brier and G. Pesce re: outstanding discovery requests (0.9); correspondence with K. Wofford re: discovery issue (0.3); correspondence with J. Green re: same (0.2); research re: same (0.4).	S Hershey	1.80
6 September 2022	Further analysis/review and comment re: discovery issues (0.2); correspond to G. Pesce (W&C) and others re: same (0.1); telephone conference with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.40
6 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
6 September 2022	Research re: discovery issue (0.9); correspondence with N. Shaker re: discovery questions (0.2); telephone conferences with G. Brier re: discovery status (0.2).	S Hershey	1.30
6 September 2022	Review discovery documents in data room.	L Quinn	4.90
6 September 2022	Conduct review of produced materials to incorporate into legal research summary (4.3); prepare for internal conference with S. Hershey and R. Telemi re: drafting Rule 2004 application (0.5); internal conference with S. Hershey and R. Telemi re: same (0.2); draft results of pertinent facts from produced materials to incorporate into legal research summary (0.7).	L Curtis	5.70
6 September 2022	Review and analyze discovery materials.	M Radek	2.20
6 September 2022	Review of Celsius discovery materials (4.0); draft summary re: same (0.3).	R Mederos	4.30
6 September 2022	Review discovery materials (2.6); draft summary of discovery contents (0.8); correspond with W&C team re: same (0.1).	A Waterfield	3.50
6 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.10
7 September 2022	Meet and confer with Cadwalader re: 2004 requests (0.2); follow up telephone conferences and correspond re: discovery with S. Hershey (0.4); correspond to S. Hershey re: discovery issues (0.3).	K Wofford	0.90
7 September 2022	Review third party discovery requests prepared by S. Hershey (W&C) (0.1); telephone conference with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.20
7 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
7 September 2022	Review Debtors document production content.	C Gurland	0.90
7 September 2022	Review cash management discovery (0.4); correspond with K. Wofford, G. Pesce, R. Telemi and L. Curtis re: discovery issues (0.4); correspond with J. Avergun, K. Wofford and C. Gurland re: Mashinsky discovery (0.5).	S Hershey	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2022	Telephone conference with S. Hershey re: discovery letter to K&E (0.5); review emails between K&E and W&C re: same (0.7); draft letter re: same (2.1); research re: 2004(a) motion and draft 2004(a) motion (3.5).	R Telemi	6.30
7 September 2022	Draft Rule 2004 application (4.7); internal conference with S. Hershey and R. Telemi re: drafting discovery letter correspondence (0.2); draft discovery letter correspondence (1.8); revise discovery letter correspondence (0.8); conduct fact research to incorporate into Rule 2004 application (1.2); internal conference with R. Telemi re: Rule 2004 application drafting (0.2).	L Curtis	8.90
7 September 2022	Review discovery materials.	E Kozakevich	0.90
7 September 2022	Download video files/screen capture media shorts and convert to video files.	J Fajar	0.90
7 September 2022	Review of Celsius discovery materials (3.2); draft summary re: same (0.4)	R Mederos	3.60
7 September 2022	Review discovery materials (3.1); draft summary memo to team (0.9).	A Waterfield	4.00
7 September 2022	Update quality control production (0.6); update data tracking log (0.2); prepare documents for review (0.2).	T Chen	1.00
7 September 2022	Assist with document upload.	G Chemborisov	0.50
8 September 2022	Telephone conferences with Pavon Cohen counsel (Dechert) re: discovery request and objections (0.2); follow up telephone conferences with S. Hershey re: same (0.4).	K Wofford	0.60
8 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.40
8 September 2022	Telephone conference with company counsel re: document production (0.4); conferences with K. Wofford and S. Hershey re: document production requirements and K&E production (0.6); review and summarize K&E initial production (3.9).	C Gurland	4.90
8 September 2022	Telephone conference with J. Brown re: discovery requests (0.5); telephone conference with counsel to D. Leon (0.4); telephone conference with counsel to R. Pavi-Cohen (0.3); telephone conference with K. Wofford and C. Gurland re: discovery issues (0.4).	S Hershey	1.60
8 September 2022	Review and comment on discovery issues.	M Jaoude	4.10
8 September 2022	Revise and draft 2004(a) motion (2.3)	R Telemi	2.30
8 September 2022	Revise Rule 2004 application (0.7); review public source documents for relevance in fact development (1.3).	L Curtis	2.00
8 September 2022	Download video files/screen capture media shorts and convert to video files.	J Fajar	1.60

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8 September 2022	Review of Celsius discovery materials and draft summary re: issues raised thereby.	R Mederos	4.10
8 September 2022	Review discovery materials and draft summary memo to team (1.0); begin review of additional discovery materials (4.0).	A Waterfield	5.00
8 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.40
9 September 2022	Discovery meet and confer with Cadwalader re: 2004 requests (0.4); follow up discussion with S. Hershey (0.3); review discovery materials (0.6); meet and confer with Debtors re: full 2004 discovery request (0.8); telephone conferences with S. Hershey re: same (0.2).	K Wofford	2.30
9 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.40
9 September 2022	Fact investigation telephone conference with counsel to company officer re: document production (0.4); telephone conference with K&E team re: document production (0.4); review document requests to K&E to prioritize production (0.5).	C Gurland	1.30
9 September 2022	Telephone conference with J. Avergun re: Mashinsky transactions (0.3); correspond with C. Gurland, G. Pesce and D. Turetsky re: same (0.3); correspond with G. Brier re: open discovery items (1.2).	S Hershey	1.80
9 September 2022	Correspond from S. Hershey re: requests for production (0.1); review and draft notes re: requests for production (0.8).	C Walker	0.90
9 September 2022	Analyze discovery issues.	M Jaoude	8.10
9 September 2022	Review public source documents for relevance in fact development.	L Curtis	0.70
9 September 2022	Analyze discovery materials.	M Radek	2.50
9 September 2022	Review of Celsius discovery materials (3.1); draft summary re: issues raised thereby (0.7).	R Mederos	3.80
9 September 2022	Review discovery materials and draft summary memos to team.	A Waterfield	5.80
11 September 2022	Telephone conference with K. Wofford (W&C), S. Hershey (W&C), A. Rudolph (W&C) and others re: discovery requests.	D Turetsky	0.90
11 September 2022	Review publicly available information re: Celsius.	S Govindgari	0.90
11 September 2022	Telephone conference with G. Pesce, D. Turetsky, K. Wofford, and S. Hershey re: 2004 priority requests (1.0); review virtual data room and relevant documents (0.3); correspond to K. Wofford, G. Pesce, D. Turetsky, and S. Hershey re: same (0.3).	A Rudolph	1.60
12 September 2022	Revise priority document request.	K Wofford	0.70
12 September 2022	Draft lengthy email to G. Brier re: priority discovery items.	S Hershey	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Create list of relevant discovery documents (1.3); review Celsius documents for discovery process (5.0).	M Jaoude	6.30
12 September 2022	Review publicly available information re: Celsius (1.0); summarize notes re: same (0.5).	S Govindgari	1.50
12 September 2022	Provide W&C team with document review work-flow and specifications.	T Chen	0.50
12 September 2022	Upload production to data room (0.5); map metadata fields re: same (0.5); run quality control and index re: same (0.5).	G Chemborisov	1.50
12 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.20
13 September 2022	Create documents chart of important discovery documents.	M Jaoude	7.20
13 September 2022	Edit and share summary of notes on reviewed information re: Celsius.	S Govindgari	0.20
13 September 2022	Review and comment on discovery materials.	E Kozakevich	2.50
13 September 2022	Receive, validate, and stage production download (1.0); import data onto review platform, update fields, and prepare documents for review (2.0); prepare pivot tables (0.5).	T Chen	3.50
13 September 2022	Set up coding review panel for production review (0.5); isolate newly uploaded documents and split into batches for review (0.5).	G Chemborisov	1.00
14 September 2022	Review documents produced from discovery request.	K Wofford	1.00
14 September 2022	Review documents and video postings made by management of Celsius.	C Gurland	1.90
14 September 2022	Correspond with M. Galka, C. Gurland and A. Colodny re: discovery requests.	S Hershey	0.70
14 September 2022	Revise chart of produced documents.	M Jaoude	3.20
14 September 2022	Establish reviewer account management (0.3); run and create searches for document review report (0.7).	T Chen	1.00
14 September 2022	Assist with adding new users to data room.	G Chemborisov	0.50
14 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	1.70
15 September 2022	Review priority discovery items (0.3); emails to S. Hershey (W&C) re: same (0.2); further work re: investigation issues (0.2); conference with W&C team (C. Gurland, S. Hershey, G. Pesce, K. Wofford, and others) re: litigation strategy issues (0.5).	D Turetsky	1.20
15 September 2022	Fact investigation telephone conference with M. Jaoude to discuss document review process (0.2); Review of and revisions to 2004 application (3.2); Review of batched document set (4.2).	C Gurland	7.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 September 2022	Correspond with D. Turetsky and K. Wofford re: schedules and review of same (2.0); correspond with C. Walker re: letters re: insider account transfers (0.6); correspond with C. Gurland, D. Turetsky and A. Colodny re: discovery re: CEL tokens and related issues (1.0); correspond with state regulatory agencies re: discovery (1.0); revise motion for subpoena (0.5); correspond with G. Pesce re: open discovery items (0.7); correspond with R. Kwasteniet, D. Turetsky and K. Wofford re: discovery issues (0.6).	S Hershey	5.40
15 September 2022	Telephone conferences with C. Gurland re: document production (0.5); provide targeted search support to locate documents for review by team re: latest Celsius document production (3.5).	M Jaoude	4.00
15 September 2022	Telephone conference with J. Ramirez re: subpoena (0.1); correspond with S. Hershey re: subpoena for third parties (0.1).	T Smith	0.20
15 September 2022	Multiple correspondences with M. Jaoude and G. Warren re: virtual data room and document production (0.3); multiple telephone conferences with W. Foster (M3), K. Ehrler (M3), and M. Jaoude (W&C) re: virtual data room documents (0.2); telephone conference with M. Jaoude (W&C) and S. Ehrler (M3) re: same (0.3).	A Rudolph	0.80
15 September 2022	Create text file overlay (1.1); telephone conference with M. Jaoude re: PDF exports (1.9).	T Chen	3.00
15 September 2022	Assist with document isolation and re-batching for data room.	G Chemborisov	0.50
16 September 2022	Telephone conferences with counsel to executive re: discovery requests (0.5); follow up telephone conferences with S. Hershey re: discovery progress (0.4); review of specific documents produced (0.5).	K Wofford	1.40
16 September 2022	Further conference with K. Wofford (W&C) re: discovery issues (0.2); further review discovery re: regulatory matters (0.4); further conference with S. Hershey (W&C) re: litigation issues (0.1); further conference with S. Hershey (W&C) re: discovery issues (0.3).	D Turetsky	1.00
16 September 2022	Review materials from K&E and correspond re: production requests.	M Andolina	0.40
16 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
16 September 2022	Telephone conferences with T. Chen and M. Jaoude re: management of document review (1.4); review of document sets provided by technical team to assess content of production and guidelines for review team (3.6); Telephone conference with S. Hershey and K. Wofford re: preliminary findings in document review and next steps (1.2).	C Gurland	6.20
16 September 2022	Correspond with G. Pesce, M. Andolina and C. Gurland re: information re: schedules (1.8); telephone conference with Committee re: same (0.9); telephone conference with R. Kwasteniet, D. Turetsky and G. Pesce re: same (0.7); correspond with C. Gurland and K. Wofford re: individual discovery (0.6); draft letter to R. Kwasteniet re: open discovery issues (1.4).	S Hershey	5.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 September 2022	Review documents in targeted searches (5.1); review documents relating to Celsius personnel for potential hot documents (3.0); organize document workstream for production review by creating search parameters (2.9).	M Jaoude	11.00
16 September 2022	Telephone conference and correspond with S. Hershey re: third-party subpoenas.	T Smith	0.20
16 September 2022	Correspond about discovery on customers coins with M. Jaoude.	G Warren	0.70
16 September 2022	Review public documents of company for investigation.	L Quinn	1.70
16 September 2022	Conference with M. Jaoude and C. Gurland re: multiple sets of document keyword searches (1.5); customize document exports in PDF format (4.3); revise reviewer account management (0.3).	T Chen	6.10
16 September 2022	Assist with document upload of new production set (0.5); set up searches and batch out documents for review (0.5).	G Chemborisov	1.00
16 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.10
17 September 2022	Review documents from discovery (1.0); draft emails to W&C team re: same (0.2); correspond re: certain documents with E. Aidoo (0.6); draft emails to W&C team re: discovery attached to draft motion (0.6); correspond to litigation team re: discovery documents (0.5); review of documents and spreadsheets produced in discovery (0.6).	K Wofford	3.50
17 September 2022	Email to S. Hershey (W&C) re: priority discovery issues.	D Turetsky	0.10
17 September 2022	Review discovery documents (3.4); conference with S. Hershey re: same (0.3); review batched document sets from production to identify critical documents and to manage document review (2.4).	C Gurland	6.10
17 September 2022	Search for documents for cite fill-ins for motion (2.5); draft revised bullets for motion based on discovery documents (1.5); prepare new hot documents email circulating key documents to W&C team (1.5).	M Jaoude	5.50
17 September 2022	Provide W&C team with keyword searches and document export instructions.	T Chen	1.00
17 September 2022	Export requested document population (0.5); generate, export, and optimize specific PDFs from document population (1.5).	G Chemborisov	2.00
18 September 2022	Review documents from discovery production (0.9); draft memo to W&C team re: same (0.6).	K Wofford	1.50
18 September 2022	Review email correspondence and phone conferences with C. Gurland re: update and strategy re: open discovery issues.	M Andolina	0.50
18 September 2022	Telephone conference with C. Gurland, M. Jaoude, and A. Amulic re: discovery (1.0); review documents re: Pause and events leading up to Pause (0.6).	A Colodny	1.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 September 2022	Telephone conference with A. Colodny, M. Jaoude and associate team re: gathering information for potential motion (0.6); review document sets in preparation for telephone conference with litigation review team (2.9); internal W&C meeting re: next steps (0.6).	C Gurland	4.10
18 September 2022	Telephone conferences with C. Gurland re: discovery issues (0.6); correspond re: same (0.2).	S Hershey	0.80
18 September 2022	Telephone conferences with A. Colodny and C. Gurland re: updated discovery (1.0); provide comments re: discovery hot documents (2.0); pull and provide documents for W&C team (0.5).	M Jaoude	3.50
18 September 2022	Draft ex parte rule 2004 motion (1.9); review and analyze supporting materials re: same (0.7); correspond with S. Hershey re: status of same (0.1); draft ex parte rule 2004 motion (1.2); review supporting materials re: same (0.8).	T Smith	4.70
18 September 2022	Provide W&C team with document review support (2.8); correspond W&C team re: keyword searches and export documents (0.2)	T Chen	3.00
18 September 2022	Export requested document population (0.5); generate, export, and optimize specific PDFs from document population (1.5).	G Chemborisov	2.00
19 September 2022	Attend telephone conference with counsel to interested party re: discovery requests.	K Wofford	0.50
19 September 2022	Telephone conference with Paul Hastings team (L. Tsao, D. Fliman and others) and S. Hershey (W&C) re: discovery issues (0.2); follow-up telephone conference with S. Hershey (W&C) re: same (0.1).	D Turetsky	0.30
19 September 2022	Revise 2004 motion (0.6); further revise 2004 motion (1.4); review of supporting documents and draft summary for potential motion (1.9); telephone conference with M. Jaoude to provide document review guidelines (1.1); further conference with M. Jaoude to discuss document review guidelines (0.5); review of company documents and telephone conferences with counsel to interested party to obtain information (1.2).	C Gurland	6.70
19 September 2022	Telephone conference with L. Tseo, counsel to N. Goldstein, re: discovery (0.4); telephone conference with M. Jaoude and C. Gurland re: document review (0.5); telephone conference with J. Avergun and C. Gurland re: discovery (0.3); revise subpoena motion (0.4).	S Hershey	1.60
19 September 2022	Set up document review protocols including panel tagging and instructions (1.5); meeting with discovery review team re: discovery review (1.0); review documents in data room (3.0); provide revisions to draft motion based on discovery documents (0.7); telephone conferences with C. Gurland re: discovery documents (0.5); review C. Gurland edits to motion and provide further edits based on hot documents (0.3); review discovery documents for motion (1.2).	M Jaoude	8.20
19 September 2022	Draft stipulation re: standing and exclusive settlement authority (0.9); correspond with G. Pesce re: same (0.2); draft rule 2004	T Smith	2.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	motion (0.8); correspond with C. Gurland and S. Hershey re: same (0.2);		
19 September 2022	Document review of Celsius emails.	L Quinn	4.70
19 September 2022	Review materials in preparation for internal conference with S. Hershey, M. Jaoude, R. Telemi, and others re: document review of Debtors' produced documents for responsiveness (0.7); internal conference with S. Hershey, M. Jaoude, R. Telemi, and others re: same (1.0).	L Curtis	1.70
19 September 2022	Correspond with M. Jaoude (W&C), S. Hershey (W&C), C. Gurland (W&C), and W&C team re: document review process.	S Govindgari	1.00
19 September 2022	Participate in document review introductory telephone conference (0.8); document review into documents produced by Debtors (4.2).	E Kozakevich	5.00
19 September 2022	Correspond with S. Hershey, M. Jaoude, R. Telemi and others in preparation for review of documents (0.5); review timeline re: same (0.9).	M Radek	1.40
19 September 2022	Telephone conference with C. Gurland, M. Jaoude and team to discuss background materials for upcoming Celsius document review (1.0); review all Celsius background materials for Celsius document review (1.0); first level review of documents for issues of responsiveness (4.1).	R Mederos	6.10
19 September 2022	Attend team meeting to discuss relevance review of documents produced by Celsius (1.0); review materials provided at meeting (2.4); review for relevance document produced by Celsius (2.0); review past emails and email M. Jaoude re: same (0.6).	A Waterfield	6.00
19 September 2022	Telephone conference with M. Jaoude re: customized searches and document exports (0.5); run and create searches and prepare document batches (1.0); build coding panel (0.7); revise reviewer accounts management (0.3).	T Chen	2.50
19 September 2022	Download, save and distribute copies of insider accounts documents (0.3); review and save copies of insider transactions documents (0.2).	A Venes	0.50
19 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	1.90
20 September 2022	Telephone conference with W&C team re: discovery issues (0.8); follow up with C. Eliaszadeh re: same (0.3).	K Wofford	1.10
20 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
20 September 2022	Review materials for telephone conference with interested party counsel and S. Hershey (0.9); telephone conference with interested counsel re: relationship with Celsius (1.2); correspondence and responses to document review team (0.5); telephone conference with counsel re: certain discovery documents (0.2); review of and revisions to fact section for motion	C Gurland	5.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(2.8)		
20 September 2022	Correspond with G. Brier re: open discovery issues (0.4); correspond with D. Turetsky and K Havlin re: same (0.4).	S Hershey	0.80
20 September 2022	Review emails from document production (3.8); provide update to W&C litigation team re: newly found hot documents (1.7); address emails from review team with questions re: review (0.5).	M Jaoude	6.00
20 September 2022	Document review of Celsius emails (4.2); draft correspondence re: summarizing same (1.1).	L Quinn	5.30
20 September 2022	Review of documents produced by Debtors.	E Kozakevich	2.40
20 September 2022	First level review of documents for issues of responsiveness for Celsius document review.	R Mederos	6.30
20 September 2022	Review for relevance documents produced by Celsius to SEC and other regulatory bodies (7.3); correspond with M Jaoude and review team with questions and summary of batches (0.5).	A Waterfield	7.80
20 September 2022	Build coding panel (0.5); communicate with W&C team re: received metadata issue and provide summary (0.5).	T Chen	1.00
20 September 2022	Revise coding panel and fields for document review.	G Chemborisov	0.20
20 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.30
21 September 2022	Correspond to W&C team re: mining discovery.	K Wofford	0.40
21 September 2022	Telephone conference with S. Hershey re: discovery dispute.	K Havlin	0.20
21 September 2022	Fact investigation, review of and revisions to 2004 motion (4.9); team meeting re: discovery strategy (0.9); obtain and review non-bankruptcy complaint for 2004 motion (2.1).	C Gurland	7.90
21 September 2022	Correspond with K. Havlin re: discovery questions (0.4); correspond with G. Brier and J. Brown re: priority discovery (0.6).	S Hershey	1.00
21 September 2022	Review documents from discovery production (6.2); review and answer questions from W&C document review team (0.7); meeting with P. Spencer re: document review (0.8).	M Jaoude	7.70
21 September 2022	Document review of Celsius emails.	L Quinn	2.70
21 September 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	1.50
21 September 2022	Telephone conference with W. Foster and K. Ehrler (M3) re: documents relating to discovery in virtual data room.	A Rudolph	0.10
21 September 2022	Review of documents produced by Debtors.	E Kozakevich	0.90
21 September 2022	First level review of documents for issues of responsiveness for	R Mederos	4.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Celsius document review.		
21 September 2022	Telephone conference with M. Jaoude re: document review protocol (0.8); review background materials in preparation to review documents (1.8); perform document review (2.0).	P Spencer	4.60
21 September 2022	Review for relevance documents produced by Celsius to SEC and other regulatory bodies.	A Waterfield	6.00
21 September 2022	Run and create searches and export documents in customized format.	T Chen	1.00
22 September 2022	Correspond with G. Brier re: discovery (0.4); correspond to G. Pesce and D. Turetsky re: same (0.2).	S Hershey	0.60
22 September 2022	Review documents from discovery production (4.8); on board new reviewers re: same (0.9).	M Jaoude	5.70
22 September 2022	Document review of Celsius emails.	L Quinn	3.90
22 September 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	0.50
22 September 2022	First level review of documents for issues of responsiveness for Celsius document review.	R Mederos	2.50
22 September 2022	Review documents as part of discovery process.	P Spencer	3.50
22 September 2022	Review for relevance documents produced by Celsius to SEC and other regulatory bodies.	A Waterfield	5.00
22 September 2022	Revise review panel.	G Chemborisov	0.20
23 September 2022	Telephone conferences with counsel to interested party re: discovery requests.	K Wofford	0.40
23 September 2022	Review materials re: investigation, discovery status.	G Pesce	0.70
23 September 2022	Coordinate upload of newest production (0.5); spot check review of produced documents (1.0); pull documents for W&C team (0.8).	M Jaoude	2.30
23 September 2022	Document review of Celsius emails.	L Quinn	4.10
23 September 2022	Participate in meeting with M. Jaoude re: document review (0.5); review background materials in preparation for document review (1.7).	K Taylor	2.20
23 September 2022	Review documents as part of discovery process.	P Spencer	0.40
23 September 2022	Receive production download, validate and load into review platform (1.3); provide W&C team with metadata summary report and update data tracking log (1.1); prepare document review batches (0.6).	T Chen	3.00
24 September 2022	Telephone conference with C. Gurland and L. Nathanson re:	S Hershey	1.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	discovery requests (0.5); correspond with C. Gurland re: open discovery items (0.6).		
24 September 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	0.50
24 September 2022	Review materials re: discovery requests (0.2); multiple correspondence with S. Hershey re: same (0.2).	A Rudolph	0.40
24 September 2022	Revise document review panels and fields.	G Chemborisov	0.50
25 September 2022	Review documents as part of discovery process (1.1); email to C. Gurland, S. Hershey, M. Jaoude, K. Sutherland-Smith, and litigation document review team re: identified documents of interest (0.6).	P Spencer	1.70
26 September 2022	Correspond with J. Avgun and C. Gurland re: discovery issues (0.3); telephone conference with C. Gurland re: discovery open items (0.5).	S Hershey	0.80
26 September 2022	Document review of Debtors' emails.	L Quinn	2.70
26 September 2022	Review two batches of document production for responsiveness and issue coding.	K Taylor	5.40
26 September 2022	Review documents as part of discovery process (6.7); email to C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude and remaining litigation document review team re: identified documents of interest (0.4).	P Spencer	7.10
27 September 2022	Correspond with S. Hershey re: discovery matters and strategy.	K Havlin	0.40
27 September 2022	Correspond re: discovery with Grace and Kathryn; correspond re: director depositions.	S Hershey	0.80
27 September 2022	Correspond with S. Hershey re: motion to compel.	K Sutherland-Smith	0.30
27 September 2022	Review hot documents and prepare follow-up comments and searches.	M Jaoude	1.50
27 September 2022	Document review of Debtors' emails.	L Quinn	2.40
27 September 2022	Review Debtors's business records in data room.	A Bao	0.30
27 September 2022	Review produced documents (3.2); draft email to C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team attaching identified documents of interest (0.7).	P Spencer	3.90
27 September 2022	Research motions to compel discovery for K. Sutherland-Smith.	D Hirshorn	0.30
28 September 2022	Discussions W&C team of discovery issues under Rule 2004 discovery relating to customer issues adversary and other contested matters.	K Wofford	1.60
28 September 2022	Further analysis re: discovery/investigation issues (0.4); telephone	D Turetsky	1.10

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with M. Andolina (W&C), C. Gurland (W&C), S. Hershey (W&C), K. Wofford (W&C), and A. Amulic (W&C) re: discovery issues (0.7)		
28 September 2022	Review and revise subpoena.	A Colodny	0.40
28 September 2022	Correspond with C. Gurland re: open discovery issues (0.5); correspond with J. Brown re: outstanding priority items (0.7); draft chart re: pending discovery items (1.2).	S Hershey	2.40
28 September 2022	Telephone conference with S. Hershey re: motion to compel discovery (0.2); telephone conference with K. Wofford, S. Hershey, A. Colodny, D. Turetsky and A. Amulic re: discovery status and issues (2.5).	K Sutherland-Smith	2.70
28 September 2022	Review documents from litigation target for follow up 2004 discovery requests.	M Jaoude	3.50
28 September 2022	Review produced documents.	P Spencer	6.10
28 September 2022	Review for relevance documents produced by Debtors to SEC and other regulatory bodies.	A Waterfield	1.00
28 September 2022	Run/create searches (0.5); export documents in customized PDF format (0.5).	T Chen	1.00
28 September 2022	Research motions to compel discovery for K. Sutherland-Smith.	D Hirshorn	0.70
28 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.70
29 September 2022	Correspond with S. Hershey re: discovery matters and strategy (0.4); review discovery correspondence (0.2).	K Havlin	0.60
29 September 2022	Conference with C. Koenig re: evidentiary issues (0.6); revise materials re: same (0.4); correspond with W&C and K&E teams re: same (1.1).	G Pesce	2.10
29 September 2022	Finalize 2004 motion to file.	S Hershey	0.40
29 September 2022	Draft motion to compel discovery.	K Sutherland-Smith	0.20
29 September 2022	Document review of Debtors' emails.	L Quinn	1.80
29 September 2022	Review of documents produced by Debtors.	E Kozakevich	0.40
29 September 2022	Review produced documents (2.5); draft email to C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team summarizing and attaching identified documents of interest (2.0).	P Spencer	4.50
29 September 2022	Run/create searches (0.5); export documents in customized PDF format, and data transfer (1.0).	T Chen	1.50
29 September 2022	Finalize and file Rule 2004 Application (0.3); correspond with D Hirshorn	D Hirshorn	0.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	chambers re: word version of Rule 2004 proposed order (0.1).		
30 September 2022	Meet and confer re: adversary schedule with Ad Hoc Groups, Debtors, follow up telephone conference with Hershey (1.1); telephone conference with Debtors, Hershey re: 2004 discovery checklist and status (0.6).	K Wofford	1.70
30 September 2022	Partial telephone conference with K&E (various) and W&C (S. Hershey and others) re: discovery issues.	D Turetsky	0.30
30 September 2022	Telephone conference with document review team (1.8); review of hot document summaries from review team (1.7).	C Gurland	3.50
30 September 2022	Telephone conference with G. Brier re: discovery status (0.5); correspond with J. Avergun and C. Gurland re: discovery issues (0.6).	S Hershey	1.10
30 September 2022	Review correspondence between W&C and K&E re: discovery (0.7); draft background rider to motion to compel setting forth same (1.2).	K Sutherland-Smith	1.90
30 September 2022	Telephone conference with W&C team re: discovery and Debtors produced documents.	M Jaoude	0.80
30 September 2022	Telephone conference with W&C team re: Debtors discovery review (0.3); document review re: same (0.4).	L Quinn	0.70
30 September 2022	Internal conference with M. Jaoude and others re: discovery document review results.	L Curtis	0.30
30 September 2022	Meet with M. Jaoude (W&C), C. Gunderson (W&C), L. Quinn (W&C), and W&C team to discuss document review updates.	S Govindgari	0.40
30 September 2022	Conference with M. Jaoude and team to discuss hot documents found in Debtors document review.	R Mederos	0.40
30 September 2022	Review produced documents (1.8); correspond with C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team summarizing and attaching identified documents of interest (0.6); telephone conference with C. Gurland and M. Jaoude re: document review and upcoming tasks (0.4).	P Spencer	2.80
30 September 2022	Attend review meeting with M. Jaoude to discuss next steps in review process (0.5); review for relevance documents produced by Debtors to SEC and other regulatory bodies (1.0).	A Waterfield	1.50
30 September 2022	Conduct document searches (0.5); export documents in customized PDF format, and data transfer (0.5).	T Chen	1.00
30 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.20
<b>SUBTOTAL: Discovery</b>			<b>534.20</b>

## Employee issues

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Telephone conference with S. Moradi to discuss memo re: employment agreements.	S Rozell	0.30
1 September 2022	Prepare for telephone conference with S. Rozell re: employment and consulting agreements (0.4); correspond re: same with S. Rozell (0.4).	S Moradi	0.80
6 September 2022	Email to G. Pesce (W&C) and A. Colodny (W&C) re: management issues (0.1); further research/analysis re: management/governance issues (0.2).	D Turetsky	0.30
6 September 2022	Complete review of employment agreements (2.0); draft employment agreements chart (6.0); revise materials re: same (1.2).	S Moradi	9.20
7 September 2022	Revise memo re: corporate operations re: employee issues (3.5); correspond with S. Moradi re: same (0.3); review virtual data room documents re: same (0.3).	S Rozell	4.10
7 September 2022	Review feedback on draft employment agreement chart and information report updates from S. Rozell (1.0); revise employment agreement chart and report update accordingly (2.8).	S Moradi	3.80
8 September 2022	Review data room re: employment agreements (0.3); draft supplemental information requests re: employee issues (0.8).	S Moradi	1.10
9 September 2022	Review new documents in data room re: director compensation and update informational report accordingly.	S Moradi	0.80
11 September 2022	Review severance agreements (0.1); multiple correspondence with T. Smith re: same (0.2).	A Rudolph	0.30
14 September 2022	Email to G. Pesce (W&C) and G. Warren (W&C) re: Mashinsky security detail correspondence (0.1); review further review information receive re: same (0.1).	D Turetsky	0.20
14 September 2022	Review and comment on draft memo prepared by S. Moradi re: employee issues.	S Rozell	0.30
14 September 2022	Review feedback and comments on draft re: employee issues and supplemental information, document requests.	S Moradi	0.70
15 September 2022	Telephone conference with A. Colodny (W&C) re: insider transfer issues (0.3); partial telephone conference with R. Kwasteniet (K&E), S. Hershey (W&C), K. Wofford (W&C) re: same (0.4); partial follow up telephone conference with S. Hershey (W&C), K. Wofford (W&C) re: same (0.2); further research/analysis re: issues re: same (1.6).	D Turetsky	2.50
16 September 2022	Conference with K&E (R. Kwasteniet, C. Koenig, and others), A&M (R. Campagna and others), M3 (J. Schiffрин and others), and W&C (A. Colodny, G. Pesce and others) re: insider transfer issues (0.7); further analysis re: same (0.2); further analysis re: insider transfer issues (0.2); correspond with G. Pesce (W&C), K. Wofford (W&C) and others re: same (0.1).	D Turetsky	1.20
17 September 2022	Further review/analysis re: insider transfer issues (0.2); telephone	D Turetsky	1.00

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	conference with K&E (R. Kwasteniet, C. Koenig, others), A&M (B. Campagna and others), W&C (G. Pesce and others), and M3 (J. Schiffrin and others) re: coin issues and insider issues (0.8).		
17 September 2022	Participate in multiple conferences with R. Kwasteniet re: transition issues (1.1); conferences with M. Meghji re: same (0.4); review correspondence re: same (0.6).	G Pesce	2.10
17 September 2022	Telephone conference with R. Kwasteniet, H. Bixler, B. Campagna, K. Wofford, D. Turetsky, G. Pesce, S. Hershey re: insider transfers.	A Colodny	0.70
18 September 2022	Telephone conference with K&E (R. Kwasteniet, C. Koenig) and W&C (G. Pesce, A. Colodny and others) re: Mashinsky issues (0.3); review and comment re: email letter to R. Kwasteniet (K&E) and C. Koenig (K&E) re: Mashinsky and case issues (0.2)	D Turetsky	0.50
18 September 2022	Participate in multiple conferences with R. Kwasteniet re: transition issues (0.6); conferences with M. Meghji re: same (0.4); review correspondence re: same (0.6).	G Pesce	1.60
18 September 2022	Telephone conference with R. Kwasteniet, C. Koenig, D. Turetsky, G. Pesce and K. Wofford re: Mashinsky, security and path forward (0.4); telephone conference with D. Turetsky and S. Hershey re: follow up re: Mashinsky (0.3).	A Colodny	0.70
19 September 2022	Further analysis re: insider transfer issues (0.2); telephone conference with A. Colodny (W&C) re: insider transfer issues (0.2).	D Turetsky	0.40
19 September 2022	Correspond with C. O'Connell re: updates on NYT article and Debtors' CEO comments.	C Eliaszadeh	0.30
20 September 2022	Further research/analysis re: Mashinsky-related appointment issues (0.6); correspond to A. Colodny (W&C) re: same (0.1).	D Turetsky	0.70
20 September 2022	Conferences with K&E re: confidential transition matters (0.6); review materials re: same (0.8).	G Pesce	1.40
20 September 2022	Draft motion re: Mashinsky issues and review documents re: same (5.8); telephone conference (partial) with C. Ferrero, R. Deutsche, S. Kleiderman, R. Kwasteniet, G. Pesce, K. Cofsky and K&E, Latham, W&C, M3, PWP terms re: transition plan (0.5).	A Colodny	6.30
20 September 2022	Review revised memo re: corporate operations and discuss with S. Moradi.	S Rozell	0.50
20 September 2022	Telephone conference with A. Colodny re: Mashinsky-related motion (0.4); drafting outline of CRO argument (0.8).	A Amulic	1.20
20 September 2022	Review new uploads re: employee issues (1.0); update report re: same (1.0); correspond same internally with S. Rozell (0.2).	S Moradi	2.20
20 September 2022	Review new documents added to virtual data room (0.2); multiple correspondence with G. Warren and A. Venes re: same (0.1).	A Rudolph	0.30

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21 September 2022	Telephone conference with A. Colodny (W&C) re: Mashinsky issues (0.2); telephone conferences with G. Pesce (W&C) re: Mashinsky issues (0.3); telephone conferences with K&E (C. Koenig, R. Kwasteniet, H. Hockberger) and W&C (K. Wofford and others) re: Mashinsky issues (1.2); further telephone conference with G. Pesce (W&C), K. Wofford (W&C) and others re: Mashinsky issues (0.4).	D Turetsky	2.10
21 September 2022	Prepare statement re: anticipated management changes (0.4); conferences with K&E re: transition issue (0.9).	G Pesce	1.30
21 September 2022	Telephone conference with R. Kwasteniet, G. Pesce, K. Wofford re: Mashinsky (0.7); telephone conference with G. Pesce, K. Wofford, D. Turetsky re: Mashinsky (0.4); revise motion re: same (3.9); telephone conference with A. Amulic and C. O'Connell re: MAT steps (0.3); draft statement re: Mashinsky separation (0.5).	A Colodny	5.80
21 September 2022	Revise motion re: Mashinsky-related issues (5.1); correspondence with M3 re: financial details and language in motion re: Debtors autonomy (1.1).	C O'Connell	6.20
22 September 2022	Telephone conference with A. Colodny (W&C) re: Debtors governance issues (0.1); further analysis re: Debtors governance issues (0.2); telephone conference with G. Pesce (W&C) re: Debtors leadership issues (0.1); telephone conference with Celsius (C. Ferraro, S. Kleiderman), K&E (R. Kwasteniet and others), PWP (K. Cofsky) and W&C (G. Pesce and others) re: management transition issues (0.7); telephone conference with G. Pesce (W&C) re: management issues (0.1); review and comment re: Committee statement on Mashinsky (0.3).	D Turetsky	1.50
23 September 2022	Telephone conference with T. Marnin (W&C) re: draft Mashinsky agreement (0.1); review and comment re: draft Mashinsky agreement (0.3); correspond to T. Marnin (W&C) and A. Colodny (W&C) re: Mashinsky issues (0.1); further telephone conferences with A. Colodny (W&C) re: Mashinsky issues (0.2); telephone conference with M. Meghji (M3), G. Pesce (W&C) and others re: Debtors governance issues (0.4).	D Turetsky	1.10
23 September 2022	Review transition agreement (0.6); review correspondence re: same (0.8); conference with K&E re: same (0.6); review materials re: same (0.4).	G Pesce	2.40
23 September 2022	Review and revise cooperation agreement (1.5); review and revise statement re: Mashinsky (0.7); conference with C. Koenig re: same (0.2); conference with C. Koenig re: Mashinsky (0.2); email to W&C team re: same (0.1).	A Colodny	2.70
23 September 2022	Telephone conversation with D. Turetsky re: background for agreement (0.3); review and mark-up of agreement (1.0); telephone conversation with Aaron Colodny re: agreement (0.3); legal research re: consideration needed for agreement (0.5).	T Marnin	2.10
24 September 2022	Telephone conference with W&C team (K. Wofford, G. Pesce, S. Hershey, and A. Colodny) re: Mashinsky issues (0.3); further telephone conferences with A. Colodny (W&C) re: Mashinsky issues (0.4).	D Turetsky	0.70
24 September 2022	Review transition agreement (0.6); review correspondence re:	G Pesce	2.40

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	same (0.9); conference with K&E re: same (0.9).		
24 September 2022	Correspond to C. Koenig re: executive transition.	A Colodny	0.20
25 September 2022	Revise drafts of Mashinsky separation documents.	K Wofford	0.50
25 September 2022	Review re: proposed revisions to draft Mashinsky agreement (0.1); correspond to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1); review and comment re: Committee statement re: Mashinsky (0.2).	D Turetsky	0.40
25 September 2022	Email to C. Koenig re: Cooperation Agreement.	A Colodny	0.40
25 September 2022	Review of K&E changes to agreement (0.2); review of emails from A. Colodny, G. Pesce and D. Turetsky re: comments with respect to K&E changes to agreement (0.2).	T Marnin	0.40
26 September 2022	Telephone conference with G. Pesce re: Mashinsky statement (0.3); revise Mashinsky statement (0.4); correspond re: same (0.2).	A Colodny	0.90
27 September 2022	Edit multiple drafts of Mashinsky removal statement from Committee and related emails (0.8); telephone conferences with G. Pesce re: same (0.4).	K Wofford	1.20
27 September 2022	Telephone conference with A. Colodny (W&C) re: Mashinsky issues.	D Turetsky	0.10
27 September 2022	Correspond with P. Nash re: CEO transition issue.	G Pesce	0.70
27 September 2022	Revise statement re: Mashinsky resignation (0.4); telephone conference with G. Pesce and K. Wofford re: same (0.6); finalize and file same (0.3).	A Colodny	1.30
27 September 2022	Review Committee Statement on Mashinsky removal and CRO and correspond with A. Colodny re: same (0.2); review correspondence on Mashinsky resignation (0.2).	G Warren	0.40
27 September 2022	Multiple correspondence with G. Pesce re: A. Mashinsky resignation / C. Ferraro promotion press releases.	A Rudolph	0.20
27 September 2022	E-file Mashinsky resignation statement (0.1); distribute filed version to team and update pleadings file (0.1).	A Venes	0.20
30 September 2022	Review status of transition of certain executives (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
<b>SUBTOTAL: Employee issues</b>			<b>82.10</b>

### Executory Contracts / Unexpired Leases

6 September 2022	Email to A. Rudolph (W&C) re: contract rejection issues.	D Turetsky	0.10
6 September 2022	Telephone conference with W. Foster (M3) re: first omnibus contract rejection and status of updates.	A Rudolph	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2022	Telephone conference with W. Foster (M3) re: first contract rejection notice (0.2); Multiple correspondence with G. Pesce and D. Turetsky re: first contract rejection notice (0.3); Multiple correspondence with K&E team re: first contract rejection notice (0.1).	A Rudolph	0.60
9 September 2022	Review notice of executory contracts to potentially be assumed in connection with GK8 sale.	A Zatz	0.30
9 September 2022	Review proposed assumed contracts for GK8 and correspond with C. O'Connell, T. Smith, and A. Zatz re: same.	G Warren	0.90
9 September 2022	Review contract assignment and assumption research.	C O'Connell	1.20
9 September 2022	Multiple correspondence with W. Foster (M3) re: second contract rejection notice and first contract assumption notice (0.1); multiple correspondence with G. Pesce and D. Turetsky re: same (0.1).	A Rudolph	0.20
12 September 2022	Review third contract rejection notice (0.2); correspond to W. Foster (M3) re: same (0.1).	A Rudolph	0.30
13 September 2022	Multiple correspondence with K&E team re: revised contract rejection notice.	A Rudolph	0.20
14 September 2022	Review contracts to be rejected recently uploaded to virtual data room (0.2); correspond to W. Foster (M3) re: same (0.1); correspond to G. Warren re: same (0.2).	A Rudolph	0.50
15 September 2022	Review Debtors' contract rejection filings.	C O'Connell	0.70
15 September 2022	Review contract rejection notice (0.2); correspond to W. Foster and K. Ehrler (M3) re: same (0.1); Review withdrawal of contract rejection notice (0.2); multiple correspondence with W&C team and M3 team re: withdrawal of contract rejection and reasoning (0.1); Draft contract rejection chart (0.8).	A Rudolph	1.40
19 September 2022	Revise contract/lease assumption/rejection chart (0.5); correspond to W. Foster, D. Hirshorn and A. Venes re: same (0.1).	A Rudolph	0.60
20 September 2022	Review schedule of proposed rejections.	G Pesce	0.60
20 September 2022	Multiple correspondence with G. Pesce re: contracts to be rejected.	A Rudolph	0.10
29 September 2022	Review summary and pleading on motion for relief from stay and to enforce executory contract.	G Warren	0.20
<b>SUBTOTAL: Executory Contracts / Unexpired Leases</b>			<b>8.00</b>

## Financing Matters

1 September 2022	Review revisions to cash management order (0.2); correspond to G. Pesce (W&C) and K. Wofford (W&C) re: same (0.2).	D Turetsky	0.40
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Review correspondence re: liquidity forecast.	G Pesce	0.60
2 September 2022	Further analysis re: Celsius liquidity issues (0.2); further analysis re: cash management issues in connection with matters raised by US Trustee (0.2).	D Turetsky	0.40
2 September 2022	Review liquidity forecast and next steps for preserving operating liquidity.	G Pesce	1.10
2 September 2022	Analyze cash management settlement issues.	G Pesce	0.60
2 September 2022	Correspond with G. Pesce and others re: liquidity.	G Warren	0.10
3 September 2022	Analyze cash management settlement issues.	G Pesce	0.60
5 September 2022	Analyze cash management settlement issues.	G Pesce	0.60
15 September 2022	Review liquidity forecast and next steps for preserving operating liquidity.	G Pesce	1.10
21 September 2022	Review liquidity forecast and stablecoin financing proposal.	G Pesce	1.10
28 September 2022	Analyze and revise final cash management order.	A Swingle	0.30
<b>SUBTOTAL: Financing Matters</b>			<b>6.90</b>

## Hearings and Court Matters

1 September 2022	Attend court hearing.	K Wofford	3.50
1 September 2022	Attend court hearing on Committee retention and motions.	D Landy	1.50
1 September 2022	Attend September 1 hearing on behalf of Committee.	D Turetsky	2.80
1 September 2022	Participate in hearing via Zoom.	G Pesce	2.80
1 September 2022	Attend hearing and present on wages, cash management, GK8, bid procedures.	A Colodny	2.80
1 September 2022	Attend omnibus hearing.	S Hershey	2.80
1 September 2022	Prepare for (0.3) and participate in omnibus hearing (2.8).	J Ramirez	3.10
1 September 2022	Attending hearing telephonically	A Amulic	3.00
1 September 2022	Participate in telephonic hearing re: motion to seal, GK8 bidding procedures, severance, and other first day pleadings.	T Smith	2.80
14 September 2022	Attend September 14 court hearing.	K Wofford	2.50
14 September 2022	Represent Committee at hearing.	D Turetsky	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Participate (partial) in court hearing re: retention and other matters.	G Pesce	1.80
14 September 2022	Attend hearing re: examiner appointment and other issues.	A Zatz	2.50
14 September 2022	Attend portion of Court hearing	C Gurland	1.10
14 September 2022	Attend hearing re: personally identifiable information and custody scheduling.	S Hershey	2.50
14 September 2022	Attend hearing telephonically re: redaction motions, retention applications, and examiner motion.	T Smith	2.10
<b>SUBTOTAL: Hearings and Court Matters</b>			<b>40.10</b>

## Insurance Issues

22 September 2022	Review insurance policies re: Committee issues on claims.	R Gorsich	0.40
23 September 2022	Prepare for and participate in conference telephone conferences with J. Ramirez, D. Rivero and A. Rudolph re: insurance issues (0.5); review materials re: same (0.7).	R Gorsich	1.20
23 September 2022	Analyze insurance issues (0.4); telephone conference with R. Gorsich and D. Rivero re: same (0.6).	J Ramirez	1.00
23 September 2022	Telephone conference with R. Gorsich, J. Ramirez, and A. Rudolph re: bankruptcy and insurance policy issues (0.5); draft notes, analysis, and next steps re: same (0.5); correspond with R. Gorsich re: same (0.1).	D Rivero	1.10
27 September 2022	Review and analyze primary insurance policy in connection with Condit's stay relief motion and insurance issues generally (3.5); review excess insurance policy re: same (1.3); draft insurance memo re: findings, analysis, and implications on same (2.7); correspond with R. Gorsich re: same (0.2); correspond with A. Rudolph re: organizational chart and damages requested in Condit's complaint in connection with insurance issues (0.2).	D Rivero	7.90
28 September 2022	Review and analyze insurance policies and related materials (1.7); confer/correspond with D. Rivero re: analysis of same and motion for stay relief (0.5).	R Gorsich	2.20
28 September 2022	Telephone conference with R. Gorsich re: comments and changes to insurance policy analysis on Condit's claim (0.1); revise insurance policy analysis incorporating R. Gorsich's comments in connection with Condit's stay relief motion (2.4); correspond with A. Rudolph re: same (0.1).	D Rivero	2.60
<b>SUBTOTAL: Insurance Issues</b>			<b>16.40</b>

## Lien Review / Investigation

5 September 2022	Factual research re: public statements of Celsius (1.8); review case docket re: Celsius statements made on record (0.4); review and comment re: investigative issues (1.1).	C Gurland	3.30
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2022	Factual research re: next investigative steps (1.2); draft memo on follow-up steps based on information from report (1.0).	C Gurland	2.20
7 September 2022	Conduct investigation based on public information (1.4); telephone conference with company officer counsel re: same (0.3); conference with Elementus re: same (0.4).	C Gurland	2.10
8 September 2022	Fact investigation telephone conference with Elementus.	C Gurland	0.50
9 September 2022	Review lawsuit for investigative leads.	C Gurland	1.60
13 September 2022	Telephone conference with T. Biggs (M3) re: investigation.	C Gurland	0.80
14 September 2022	Telephone conference with A. Colodny (W&C) re: investigation issues.	D Turetsky	0.20
14 September 2022	Fact investigation including targeted review of documents provided by Debtors.	C Gurland	2.10
18 September 2022	Fact investigation telephone conference with S. Hershey (0.3); fact investigation telephone conference with D. Turetsky (0.2).	C Gurland	0.50
20 September 2022	Revise proposed stipulation and order re: standing and settlement authority (0.7); correspond with G. Pesce re: same (0.2); research re: standing orders in S.D.N.Y. and certain cases (1.5); further revise proposed stipulation (0.6).	T Smith	3.00
22 September 2022	Telephone conferences with Elementus professionals re: issues for their investigation based on document review (1.9); review litigation documents for investigation purposes. (3.4)	C Gurland	5.30
23 September 2022	Review documents for investigation (1.9); telephone conference with J. Dubel, S. Hershey and G. Pesce re: same (1.0); conference with S. Hershey re: special committee issues and next steps in fact investigation (1.1)	C Gurland	4.00
23 September 2022	Revise stipulation and order re: exclusive authority to pursue and settle certain claims (0.9); research re: same (1.1); correspond with G. Pesce re: same (0.1); correspond with C. O'Connell re: equity committee motion (0.1); correspond with G. Pesce re: same (0.1).	T Smith	2.30
24 September 2022	Telephone conference with interested party counsel re: investigation.	C Gurland	0.50
26 September 2022	Review litigation documents for investigation purposes (3.4); telephone conference with S. Hershey re: same (0.4); conference with interested party counsel re: discovery (0.3); telephone conference with S. Hershey re: dividing investigative tasks (0.6); review and note hot documents selected by document review team and make list of names of persons to speak to (1.5).	C Gurland	6.20
27 September 2022	Review 2004 motions and revisions to same (2.5); compose questions for J. Stone (0.9); correspondence with Elementus re: materials needed (0.5).	C Gurland	3.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2022	Review documents to identify document requests and to complete 2004 motion (4.7); telephone conference with S. Hershey re: strategy and claims filed in bankruptcy case based on equity holdings (0.4); telephone conference with S. Hershey, K. Wofford, D. Turetsky re: strategy (1.6).	C Gurland	6.70
29 September 2022	Review documents for additions to 2004 motion for documents and corporate representative (7.5); conference with S. Hershey re: strategy re: litigation target (0.4); correspondence re: scheduling conference with CFTC and Mashinsky counsel (0.3).	C Gurland	8.20
30 September 2022	Review of N. Goldstein document requests and summary of issues for meet and confer (1.4); telephone conference with Mashinsky counsel (0.5); telephone conference with Equities First counsel and G. Pesce re: 2004 motion (0.3); Follow up with Equities First counsel (0.8).	C Gurland	3.00
<b>SUBTOTAL: Lien Review / Investigation</b>			<b>56.40</b>

## Reports and Schedules Review

2 September 2022	Correspond with G. Pesce re: schedules/claims letter.	K Wofford	0.20
15 September 2022	Review and analyze draft schedules (0.7); telephone conferences with D. Turetsky and S. Hershey re: same (0.7); telephone conferences with K&E re: same (0.5); review draft summary PowerPoint from M3 on reports received from K&E (0.4); telephone conferences with Elementus re: same (0.2).	K Wofford	2.50
15 September 2022	Coordinate with C. Franco re: additional connections check per schedules and statements.	A Rudolph	0.60
16 September 2022	Correspond with G. Pesce re: draft schedules (0.5); W&C team meeting to prepare for Committee telephone conferences re: response to draft disclosures and strategy options (1.3); Committee meeting telephone conferences re: draft schedules (1.0); prepare for conference telephone conference with Committee advisors re: draft schedules (0.7); telephone conferences with K&E re: draft schedules (0.5); draft and edit letter re: schedules and related issues (0.6); telephone conferences with D. Turetsky and S. Hershey re: same (0.3).	K Wofford	4.90
16 September 2022	Review scheduling disclosures.	C O'Connell	4.30
16 September 2022	Review weekly cash flow report.	A Rudolph	0.20
17 September 2022	Telephone conferences with W&C team re: schedules and company issues (0.8); telephone conferences with K&E to discuss schedules and statements issues (0.7).	K Wofford	1.50
17 September 2022	Telephone conference with R. Kwasteniet, K. Wofford and D. Turetsky re: draft schedules (0.9); telephone conference with K. Wofford, A. Colodny and D. Turetsky re: same (1.0).	S Hershey	1.90
20 September 2022	Review multiple correspondence from S. Sen re: outstanding information and document requests.	A Rudolph	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 September 2022	Review objections and letters re: schedules and Borrow Program.	G Warren	0.30
30 September 2022	Correspond on Centerview report from A. Golic (0.3); correspond with A. Amulic re: discussion on coins and balances (0.3); correspond with W&C team re: coin report (0.6).	G Warren	1.20
<b>SUBTOTAL: Reports and Schedules Review</b>			<b>17.70</b>

### Retention/Fee statements - W&C

1 September 2022	Review correspondence from M. Bruh re: W&C retention application.	G Pesce	0.60
1 September 2022	Telephone conference with C. O'Connell re: retention application research (0.2); conference with C. O'Connell re: same (0.1); review US Trustee comments to W&C retention application (0.4); draft responses to same (1.5); revise proposed W&C retention order based on US Trustee comments (0.5); correspond with C. O'Connell re: resolving US Trustee comments to Elementus and W&C retention (0.5); correspond with G. Pesce re: same (0.2); review draft supplemental declaration for W&C retention (0.2); email to A. Wirtz and H. Hockberger (K&E) re: potentially interested parties list (0.1); correspond to all timekeepers re: timekeeping issues (0.2); correspond to P. Tumamao re: various fee application issues (0.2).	S Ludovici	4.10
1 September 2022	Review research re: retention issues (2.0); review US Trustee revisions to retention orders (1.9).	C O'Connell	3.90
1 September 2022	Telephone conference with A. Rudolph re: W&C fee applications (0.3); review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8).	S Kava	1.10
1 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.4); telephone conference with S. Kava re: pro forma time review (0.5).	A Rudolph	2.90
2 September 2022	Review correspondence from M. Bruh re: W&C retention application.	G Pesce	0.60
2 September 2022	Review and prepare responses to US Trustee comments to W&C retention application (0.8); correspond to T. Pough and others re: additional connections searches (0.1).	S Ludovici	0.90
5 September 2022	Review correspondence from M. Bruh re: W&C retention application.	G Pesce	0.60
6 September 2022	Correspond to S. Ludovici (W&C) re: W&C retention issues.	D Turetsky	0.10
6 September 2022	Review correspondence from M. Bruh re: W&C retention application (0.7); conference with M. Bruh re: same (0.3); correspond with M. Bruh re: same (0.4).	G Pesce	1.40
6 September 2022	Revise supplemental declaration and correspond to G. Pesce re:	S Ludovici	3.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	US Trustee comments (0.6); correspond to T. Pough and others re: search connections for new names (0.1); correspond with G. Pesce re: US Trustee comments (0.2); review connections report and update supplemental declaration (0.2); revise Pesce supplemental declaration (0.1); correspond with D. Litz re: Kroll (0.1); revise proposed order and supplemental declaration (0.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); correspond to US Trustee re: responses to informal comments re: W&C retention (0.3); correspond with T. Pough, J. Bacini and others and with C. O'Connell, K. Brountzas, B. Bakemeyer and others re: W&C connections (0.1); revise supplemental declaration (0.3); Telephone conference with S. Kava re: time entry review (0.1); revise Pesce declaration and correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); further revise Pesce declaration and correspond to US Trustee re: same (0.2); revise Pesce declaration (0.1); review US Trustee comments (0.1); correspond with C. O'Connell re: connections (0.2); correspond with G. Pesce re: declaration (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: W&C connections (0.2); correspond with C. O'Connell re: W&C connections (0.1).		
6 September 2022	Review supplementary G. Pesce declaration in support of W&C retention application.	C O'Connell	1.10
6 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (8.4); telephone conference with S. Ludovici re: same (0.1).	S Kava	8.50
7 September 2022	Further analysis re: W&C retention issues.	D Turetsky	0.10
7 September 2022	Correspond with M. Bruh and S. Cornell re: retention issues.	G Pesce	0.80
7 September 2022	Revise W&C order and supplemental declaration (0.3); correspond to G. Pesce re: same (0.1); correspond with C. O'Connell re: retention issues (0.1); conference with G. Pesce re: supplemental declaration and revise same (0.2); revise time keeping memo (0.1); correspond with C. O'Connell, B. Bakemeyer and others (W&C) re: connections disclosure (0.1).	S Ludovici	0.90
7 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	8.30
7 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	0.80
8 September 2022	Correspond with M. Bruh and S. Cornell re: retention issues.	G Pesce	0.80
8 September 2022	Finalize comments and revisions to W&C and Kroll revised orders and supplemental declarations and prepare for filing (0.5); conference with A. Rudolph re: certificate of no objection (0.1); conference with C. O'Connell re: Pesce declaration (0.2); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.0); email with S. Kava re: August (0.2)	S Ludovici	4.00

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 September 2022	Review disclosures in retention application and supplemental declaration in preparation for filing.	C O'Connell	4.50
8 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	6.40
9 September 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	3.50
9 September 2022	Review certificate of no objection and docket filings for retention.	C O'Connell	2.90
12 September 2022	Review correspondence from S. Ludovici re: W&C retention matters.	G Pesce	0.60
12 September 2022	Revise W&C and Centerview retention orders (0.1); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); revise talking points for W&C retention (0.2); review summary of docketed letters re: relevance to retention applications (0.2); correspond to D. Turetsky, G. Pesce, C. O'Connell re: W&C retention (0.1); draft and revise talking points for W&C retention for hearing (0.7); telephone conference with A. Rudolph re: same (0.1); correspond with D. Litz re: same (0.1); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5).	S Ludovici	3.50
12 September 2022	Correspond with S. Ludovici re: W&C fees.	G Warren	0.20
12 September 2022	Review pro se customer filings on docket and discussions of same with S. Ludovici.	C O'Connell	2.90
13 September 2022	Review and comment re: script/talking points re: W&C retention in response to issues raised by customers.	D Turetsky	0.40
13 September 2022	Review correspondence from S. Ludovici re: W&C retention matters ahead of Sept. 14 hearing.	G Pesce	0.60
13 September 2022	Delegate research to C. O'Connell re: W&C retention (0.1); revise talking points to W&C retention (0.2); correspond to J. Ramirez re: status of certain retention matters tomorrow (0.4); review engagement letters re: W&C connections (0.2); review research from C. O'Connell re: W&C retention (0.4); correspond with G. Pesce, D. Turetsky re: W&C retention (0.1); review various filings re: W&C retention (0.7); review various engagement letters re: W&C connections (0.3); revise talking points for hearing re: same (1.6); correspond with D. Turetsky and G. Pesce re: same (0.4); correspond with T. Smith and with J. Ramirez re: status of retention applications (0.1); telephone conference with J. Ramirez re: same (0.2)	S Ludovici	4.70
13 September 2022	Review research re: retention standards (5.2); review and finalize proposed retention order and related declaration for W&C (4.6).	C O'Connell	9.80
13 September 2022	Correspond with A. Rudolph re: fee application review chart (0.2);	S Kava	3.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.4).		
13 September 2022	Review pro forma time entries for August/September monthly fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	2.00
14 September 2022	Review materials for retention hearing (0.4); prepare for objections to retention (1.2).	G Pesce	1.60
14 September 2022	Correspond with staff re: filing W&C revised order and supplemental declaration (0.1); revise hearing talking points re: W&C retention per G. Pesce comments (0.3); correspond with G. Pesce and D. Turetsky re: same (0.1); further revise talking points re: W&C retention (0.2); correspond with G. Pesce and D. Turetsky re: same (0.1); review additional pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); review ethical wall issue (0.1); review amended hearing agenda (0.1); correspond with and telephone conference with S. Kava re: time entries (0.1).	S Ludovici	1.30
14 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); correspond S. Ludovici re: same (0.1).	S Kava	1.60
14 September 2022	Finalize and file declaration and notice of filing re: W&C retention application.	D Hirshorn	0.40
15 September 2022	Further preparation of orders from yesterday's hearing to send to chambers for entry re: retention applications (0.2); further correspond with G. Pesce, A. Colodny, S. Hershey and A. Rudolph re: connections (0.1); search for identity of pro se party from hearing (0.3); review various connections reports and update tracker re: same (0.5); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.9).	S Ludovici	4.00
16 September 2022	Correspond to G. Pesce, A. Colodny and D. Turetsky re: fee application procedures.	S Ludovici	0.30
18 September 2022	Correspond with D. Litz re: timekeeping procedures (0.1); correspond re: timekeeping issues to W&C team (0.1).	S Ludovici	0.20
19 September 2022	Review correspondence from S. Ludovici re: W&C retention matters.	G Pesce	0.60
19 September 2022	Correspond with P. Tumamao re: August (0.2); review hearing transcript re: objector (0.1).	S Ludovici	0.30
20 September 2022	Correspond with S. Hershey and with K. Ehrler re: fee applications (0.1); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.0); correspond to K. Baruela re: billing codes	S Ludovici	2.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1); correspond to all timekeepers re: proper timekeeping and billing codes (0.1); analyze connections searches (1.4).		
21 September 2022	Review connections reports and correspond to K. Andino re: same (0.3); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); begin drafting monthly fee application (0.8).	S Ludovici	1.60
21 September 2022	Research re: monthly fee statement for S. Ludovici.	A Venes	0.20
22 September 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.5); correspond with G. Pesce and D. Turetsky re: August fee application (0.3).	S Ludovici	4.80
23 September 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.80
26 September 2022	Correspond to G. Pesce and D. Turetsky re: August fee app.	S Ludovici	0.10
26 September 2022	Review W&C disclosures and fee application.	C O'Connell	0.10
27 September 2022	Preliminary review of pro forma time entries or expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.80
28 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	5.80
28 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	0.30
29 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	8.70
30 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	5.30
30 September 2022	Multiple correspondence with K. Brountzas re: time entries.	A Rudolph	0.20
<b>SUBTOTAL: Retention/Fee statements - W&amp;C</b>			<b>132.40</b>

### Retention/Fee statements - Others

1 September 2022	Briefly review US Trustee comments to Elementus retention (0.1); send same to B. Young (Elementus) (0.2); review US Trustee comments to Elementus retention in more depth and comment on same (0.4); review A&M revised order and supplemental	S Ludovici	0.80
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Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	declaration (0.2).		
2 September 2022	Further analysis re: Centerview retention issues and potential resolutions.	D Turetsky	0.20
2 September 2022	Telephone conferences C. O'Connell re: retention orders for Committee professionals (0.1); correspond with K&E and with US Trustee and with chambers re: extending deadlines to object to Committee professional retention applications (0.4); revise supplemental declaration (0.3); revise proposed retention order (0.6); revise responses to US Trustee's comments to retention application (0.5); correspond with G. Pesce re: same (0.8); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); revise objection to professional retention (0.3); research re: same (0.6).	S Ludovici	3.70
2 September 2022	Revise proposed order for Elementus retention to reflect U.S. Trustee comments.	C O'Connell	0.50
3 September 2022	Further analysis re: Centerview retention issues based on issues raised by G. Pesce (W&C).	D Turetsky	0.10
5 September 2022	Revise objection to professional retention (0.1); correspond to G. Pesce re: same (0.1).	S Ludovici	0.20
6 September 2022	Further analysis re: Centerview retention issues.	D Turetsky	0.10
6 September 2022	Correspond to Elementus team re: response to US Trustee comments (0.1); correspond to Elementus re: US Trustee Comments (0.1); telephone conference with C. O'Connell re: Elementus revised order (0.3); revise proposed order re: same (0.1); revise Elementus responses to US Trustee comments and correspond to Elementus re: same (0.4); revise Kroll declaration (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.2); correspond with D. Litz re: Kroll (0.1); revise proposed order and supplemental declaration (0.3).	S Ludovici	1.70
6 September 2022	Revise Kroll retention order.	D Litz	1.20
6 September 2022	Incorporate U.S. Trustee comments to Committee professional retention documents.	C O'Connell	1.50
7 September 2022	Review August pro forma summary (0.2); telephone conference with G. Pesce re: same (0.1).	K Wofford	0.30
7 September 2022	Revise Elementus responses and proposed order to US Trustee comments (0.4); telephone conference with interested party re: PWP retention (0.3); telephone conference with J. Ramirez re: status of Committee retention applications (0.1); telephone conference with D. Litz re: Kroll retention and information protocol order (0.1); revise Kroll supplemental declaration and proposed order (0.4); correspond to B. Young (ELT) re: US Trustee comments (0.1); correspond with K&E re: adjournment (0.2); correspond to US Trustee re: Kroll (0.1); correspond to G. Brunswick (Kroll) re: US Trustee comments (0.1); correspond from G. Pesce re: Kroll (0.1); correspond with PWP and Katten re: US Trustee comments (0.3); review revised declaration and order (0.2); correspond with D. Litz re: Kroll retention (0.2).	S Ludovici	2.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2022	Correspond with J. Ramirez and others re: summary of pleadings for day and retention applications.	G Warren	0.30
7 September 2022	Review materials re: language re: retention applications (1.8); revise and U.S. Trustee revisions to Committee professionals' retention applications (0.7).	C O'Connell	2.50
8 September 2022	Telephone conference with D. Turetsky, G. Pesce, S. Ludovici re: Centerview retention.	K Wofford	0.50
8 September 2022	Conference with K. Cofsky re: Centerview fees (0.3); draft correspondence with Committee re: same (0.9); conference with T. DiFiore, S. Duffy and C. Warren re: same (0.9).	G Pesce	2.10
8 September 2022	Revise Centerview proposed order and correspond with G. Pesce and with C. O'Connell re: same (0.5); correspond with S. Kava, G. Pesce, and others re: Centerview retention (0.1); review Committee materials re: same (0.1); correspond to US Trustee re: Kroll retention (0.1); review pro se objection to K&E retention (0.2); correspond with A. Rudolph and with Kroll team re: retention applications (0.1); correspond with D. Litz and with Kroll re: Kroll retention (0.2).	S Ludovici	1.30
8 September 2022	Review retention for Kroll and review and confirm case connections (1.0); correspond with D. Turetsky re: same (0.1).	K Brountzas	1.10
8 September 2022	Research re: retention application for S. Ludovici.	D Hirshorn	0.20
9 September 2022	Conference with K. Cofsky re: Centerview fees (0.3); draft correspondence with Committee re: same (0.9).	G Pesce	1.20
9 September 2022	Correspond with US Trustee re: Kroll and information protocol order (0.1); review and comment on CNOs for W&C and Kroll (0.2); revise proposed Centerview order (0.6); correspond to D. Litz re: CNOs (0.1); revise Centerview order (0.7); correspond with M. Rahmani (PWP) re: same (0.1); correspond with G. Pesce re: same (0.2); email to Committee re: Centerview order (0.5); further revise Centerview order (0.1).	S Ludovici	2.60
11 September 2022	Revise Centerview retention order (1.2); correspond with G. Pesce re: same (0.2); correspond to M. Rahmani, K. Cofsky (PWP) re: same (0.2).	S Ludovici	1.60
12 September 2022	Revise Centerview order (0.3); correspond with M. Rahmani (PWP) and K. Cofsky (PWP) re: same (0.1); correspond with K. Wirtz and others (K&E) re: same (0.1); further revise Centerview retention order (0.3); correspond with K. Cofsky and M. Rahmani re: same (0.1); review certificate of no objection for Kroll related filings (0.1); correspond with A. Wirtz and others (K&E) re: Centerview (0.1); review PWP retention application (0.2); telephone conference with G. Pesce re: retention (0.2); review PWP's retention application (0.2); review original Centerview fee structure (0.3); revise Centerview order (0.2); correspond with D. Turetsky and G. Pesce re: Centerview (0.1); correspond to B. Young (Elementus) re: responding to US Trustee (0.1); review correspondence re: Centerview revised order (0.1); correspond to M. Puntus (Centerview) and A. Wirtz and others (K&E) re: Centerview order (0.2).	S Ludovici	2.70

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 September 2022	Correspond with A. Wirtz and others (K&E) re: Centerview order (0.4); revise certificate of no objection for Kroll (0.2); review revised Centerview retention application (0.1).	S Ludovici	0.70
14 September 2022	Review revised Debtors' retention orders.	S Ludovici	0.10
14 September 2022	Review updated retention applications.	G Warren	0.10
14 September 2022	Correspond with D. Turetsky on Kroll Retention (0.1); correspondence with Kroll and re: follow-up on retention for hearing preparation (0.2).	K Brountzas	0.30
15 September 2022	Prepare orders from yesterday's hearing to send to chambers for entry (0.2); correspond with G. Pesce, A. Colodny, A. Rudolph and S. Hershey re: connections (0.4).	S Ludovici	0.60
16 September 2022	Telephone conference with D. Litz re: Kroll retention and Committee meeting (0.3); correspond with D. Litz re: Kroll invoice (0.1); correspond with B. Young and with G. Pesce re: US Trustee comments outstanding (0.1).	S Ludovici	0.50
19 September 2022	Review correspondence re: M3 and Elementus retention status and next steps for US Trustee engagement.	G Pesce	1.10
19 September 2022	Telephone conference with S. Rochester re: PWP responses to US Trustee comments (0.2); correspond with D. Litz re: Kroll invoices (0.1)	S Ludovici	0.30
20 September 2022	Review PWP retention update status and efforts to resolve with US Trustee.	G Pesce	0.70
20 September 2022	Telephone conference with K. Wirtz re: FTI invoice.	A Colodny	0.20
20 September 2022	Telephone conference with B. Young re: Elementus responses to US Trustee (0.1); finalize Elementus responses to US Trustee and revised order, and send to US Trustee (0.5); finalize PWP responses to US Trustee and revised order, and send to US Trustee (0.3).	S Ludovici	0.90
21 September 2022	Review US Trustee comments to M3 and revised order (0.2); draft M3 supplemental declaration (0.1); correspond to C. Garner, M. Korycki re: US Trustee comments (0.2); continue to draft M3 supplemental declaration (0.3); correspond with D. Litz re: Kroll payment process (0.1); correspond with G. Pesce and D. Turetsky re: Kroll and Elementus payment process (0.1); review PWP's new responses to US Trustee comments (0.1); correspond to B. Young re: US Trustee comments (0.1).	S Ludovici	1.20
22 September 2022	Review correspondence re: M3 and Elementus retention status and next steps for US Trustee engagement.	G Pesce	0.40
22 September 2022	Review status of M3, Elementus and PWP retention orders (0.1); correspond with B. Young and with K. Ehrler re: retention and fee issues (0.1); revise draft Elementus responses to US Trustee comments (0.3); revise draft Elementus retention order (0.2).	S Ludovici	0.70
23 September 2022	Review PWP retention update status and efforts to resolve with	G Pesce	0.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	US Trustee.		
23 September 2022	Review US Trustee comments to PWP retention application (0.1); correspond with G. Pesce re: same (0.1); correspond from B. Young re: US Trustee comments to Elementus (0.1); Revise Elementus responses to US Trustee comments (0.6); review Elementus retention application (0.2); correspond with D. Turetsky and with B. Young re: US Trustee Comments (0.2); Correspond with G. Pesce re: Elementus (0.4); telephone conference with S. Rochester (Katten) re: PWP responses to US Trustee (0.2); correspond with G. Pesce and US Trustee re: same (0.2); correspond with M. Korycki and C. Garner (M3) re: US Trustee comments (0.1).	S Ludovici	2.20
24 September 2022	Correspond with G. Pesce, A. Colodny and D. Turetsky re: M3 and Elementus retention applications.	S Ludovici	0.40
25 September 2022	Correspond to K. Brountzas re: Kroll invoice.	S Ludovici	0.10
26 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
26 September 2022	Revise Elementus responses to US Trustee comments and correspond with B. Young re: same (0.1); correspond with C. Garner (M3) re: responses to US Trustee comments (0.1); correspond to M. Bruh (US Trustee) re: same (0.1); correspond to D. Shih (Kroll) re: invoice (0.1).	S Ludovici	0.40
27 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
27 September 2022	Correspond with K&E team re: Kroll invoice, and correspond with M. Bruh (US Trustee) re: Committee professional retention application comments (0.1); correspond with M. Bruh re: Committee retention issues (0.3); revise proposed orders for Committee professionals (0.3); correspond with C. Garner (M3) re: same (0.1).	S Ludovici	0.80
27 September 2022	Correspond with S. Ludovici re: PWP retention.	G Warren	0.10
27 September 2022	Draft supplemental Elementus declaration.	C O'Connell	1.70
28 September 2022	Review memorandum opinion on sealing motions (0.2); Revise Elementus supplemental declaration (0.4); correspond with C. O'Connell and with B. Young re: same (0.1); telephone conference with S. Rochester (Katten) re: preparation for US Trustee telephone conference (0.5); telephone conference with US Trustee, S. Rochester (Katten), C. O'Connell (W&C) and others re: PWP retention application (0.6); correspond supplemental declaration to S. Rochester (0.1).	S Ludovici	2.00
29 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
29 September 2022	Revise Elementus supplemental declaration and correspond to B. Young re: same (0.2); correspond to S. Golden, E. Jones (K&E) re: compliance with memorandum opinion on sealing motions (0.1); correspond with G. Pesce re: Elementus retention	S Ludovici	0.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	application (0.1).		
30 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
30 September 2022	Correspond with G. Pesce re: Elementus retention and US Trustee comments.	S Ludovici	0.20
<b>SUBTOTAL: Retention/Fee statements - Others</b>			<b>48.60</b>

## Examiner

1 September 2022	Telephone conference with W&C team (G. Pesce, A. Colodny, A. Amulic) re: strategy and examiner issues (0.5); Review and comment re: proposed examiner order (0.2).	D Turetsky	0.70
1 September 2022	Correspondence with G. Pesce, K. Wofford and A. Colodny re: examiner issues.	S Hershey	1.40
1 September 2022	Revise examiner objection (2.3); telephone conference with A. Colodny re: comments to same (0.3); research re: same (0.4); correspond with A. Colodny re: same (0.1); correspond with M3 and PWP re: responses to U.S. Trustee issues list (0.2).	T Smith	3.30
1 September 2022	Correspond with G. Pesce re: proposed changes to examiner order.	G Warren	0.10
1 September 2022	Research re: chapter 11 examiner.	C O'Connell	1.50
2 September 2022	Correspond to S. Hershey (W&C) re: examiner issues (0.1); further analysis re: examiner scope issues (0.5); correspond with G. Pesce (W&C) re: examiner issues (0.1).	D Turetsky	0.70
2 September 2022	Revise objection to examiner motion re: comments received (4.2); correspond and telephone conference with A. Colodny re: U.S. Trustee discussion and examiner objection (0.2); correspond with A. Swingle re: examiner fee chart (0.1); revise examiner objection re: same (0.1); review case law re: examiner objection (0.3).	T Smith	4.90
5 September 2022	Correspond with G. Pesce (W&C) re: examiner issues.	D Turetsky	0.10
5 September 2022	Correspond with D. Turetsky and A. Colodny re: examiner issues (0.6); review materials re: same (0.8); prepare summary of key workstreams and next steps for each (0.7).	G Pesce	2.10
6 September 2022	Further analysis re: examiner issues (0.4); telephone conference with G. Pesce (W&C) re: examiner issues (0.2); telephone conference with US Trustee (M. Bruh, W. Harrington, L. Rifkin and others) and G. Pesce (W&C) re: examiner issues (0.5); review and comment re: markup to examiner order (0.2); telephone conference with G. Pesce (W&C) re: examiner issues (0.1); further review examiner motion response (0.3).	D Turetsky	1.70
6 September 2022	Revise examiner pleading (1.9); conferences with U.S. Trustee re: same (0.6); conferences with Committee re: same (0.7); correspond with same re: same (1.0).	G Pesce	4.20

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2022	Revise examiner response (0.5); correspond T. Smith re: same (0.2).	A Colodny	0.70
6 September 2022	Review and analyze response to examiner motion.	R Graham	0.90
6 September 2022	Revise objection to examiner motion (0.3); correspond with G. Warren re: same (0.2); correspond with A. Colodny and G. Pesce re: comments to same (0.2); telephone conference with R. Graham re: comments to same (0.1).	T Smith	0.80
6 September 2022	Review updated examiner response and correspond with T. Smith re: comments to same (0.6); correspond with T. Smith, G. Pesce and A. Colodny re: examiner order and response (1.1); correspond with G. Pesce on updates to examiner order proposal (0.1)	G Warren	1.80
7 September 2022	Telephone conference with D. Turetsky and G. Pesce re: examiner motion (0.8); review Vermont examiner joinder (0.4).	K Wofford	1.20
7 September 2022	Further review revised draft of examiner order (0.1); correspond to G. Pesce (W&C) re: same (0.1); further analysis re: examiner issues (0.4); numerous telephone conferences with G. Pesce (W&C) re: examiner issues (0.7); review and analysis re: Vermont examiner joinder (0.2); review Texas examiner joinder (0.1); review Series B noteholders' limited objection to examiner motion (0.1); further review and comment re: draft Committee examiner motion objection (0.3); further telephone conference with G. Warren (W&C), G. Pesce (W&C) and T. Smith (W&C) re: limited objection to examiner motion (0.4); further telephone conferences with K. Wofford (W&C) re: examiner issues (0.5); review borrow response to examiner motion (0.2); telephone conference with G. Pesce (W&C) re: same (0.2); review non accredited investor response to examiner motion (0.1); correspond to G. Warren (W&C), T. Smith (W&C), G. Pesce (W&C) and K. Wofford (W&C) re: examiner and related requests (0.2).	D Turetsky	3.60
7 September 2022	Revise examiner pleading (1.9); conferences with U.S. Trustee re: same (0.4).	G Pesce	2.30
7 September 2022	Review and comment on objection to examiner motion.	R Graham	4.20
7 September 2022	Revise examiner limited objection re: issues list from examiner motion (1.1); correspond with A. Colodny re: same (0.1); correspond with M3 and PWP and G. Warren re: same (0.2); telephone conference with M3 and G. Warren re: revisions to issues list responses (0.4); revise examiner limited objection re: comments received (4.1); correspond and telephone conference with G. Warren re: same (0.6); telephone conference with S. Hershey, D. Turetsky, G. Warren, and G. Pesce re: comments to limited objection (0.5); review proposed agreed order to examiner motion (0.3).	T Smith	7.30
7 September 2022	Correspond with G. Pesce, T. Smith, A. Swingle and others re: workstreams for examiner response (1.3); revise examiner response based on comments from partners (0.7); correspond with T. Smith re: same (0.1); review comments from Committee members re: same (0.2); research loan agreements and discovery for examiner response (1.3); correspond with G. Pesce and T. Smith re: examiner response (0.2); correspond with T. Smith, G.	G Warren	10.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Pesce, and M3 re: examiner response (0.2); telephone conference with G. Pesce, D. Turetsky, and T. Smith re: same (0.5); compile notes and analysis re: same (0.5); telephone conference with S. Hermann and T. Smith re: revisions to examiner response (0.5); research re: examiner response (4.3); correspond with W&C team re: research finding (1.1).		
7 September 2022	Legal research re: examiner appointment issues.	C O'Connell	1.30
7 September 2022	Legal research re: examiner objection.	A Swingle	0.50
7 September 2022	Revise examiner motion (3.2); correspond G. Warren and T. Smith re: same (0.2).	S Kava	3.40
7 September 2022	Review Vermont Dept. of Financial Regulation's joinder to US Trustee's motion to appoint examiner (0.2); Review Texas State Securities Board's joinder re: same (0.2); multiple correspondence with G. Warren and T. Smith re: US Trustee examiner motion objection (0.2).	A Rudolph	0.60
8 September 2022	Review and comment re: revised drafts of examiner limited objection (1.6); telephone conference with G. Pesce (W&C) re: examiner response (0.1); further telephone conference with G. Pesce (W&C) re: examiner issues (0.1).	D Turetsky	1.80
8 September 2022	Revise examiner pleading for filing.	G Pesce	3.90
8 September 2022	Revise examiner response re: comments received (2.4); correspond with G. Pesce, D. Turetsky, and G. Warren re: examiner response (0.2); correspond with G. Warren re: comments (0.3); telephone conference with M3 re: U.S. Trustee issue responses (0.4); revise same (0.8); correspond with PWP and M3 re: same (0.3); prepare filing version of examiner response (0.3).	T Smith	4.70
8 September 2022	Legal research re: response to examiner motion (2.7); revise examiner response based on comments from G. Pesce and D. Turetsky (1.0); coordinate notice of agreed order for same (1.1); revise examiner response (1.0); correspond with T. Smith and M3 re: same (0.3); finalize and coordinate filing of response to examiner motion (0.8); review other objections to examiner motion (0.3).	G Warren	7.20
8 September 2022	Analyze examiner appointment objection.	C O'Connell	1.40
8 September 2022	Finalize and file notice of filing proposed agreed order re: examiner motion (0.3); correspond with G. Pesce, G. Warren and C. O'Connell re: same (0.2); finalize and file limited objection and reservation of rights re: examiner motion (0.2).	D Hirshorn	0.70
9 September 2022	Review supplemental pleadings on examiner response and correspond with W&C team re: potential examiner.	G Warren	0.30
10 September 2022	Correspond with G. Pesce (W&C) and K. Wofford (W&C) re: examiner issues.	D Turetsky	0.10
10 September 2022	Conference with potential examiner candidate (0.4); correspond	G Pesce	1.40

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	with K. Wofford and D. Turetsky re: same (0.4); review materials re: same (0.6).		
11 September 2022	Telephone conference with G. Pesce (W&C) and K. Wofford (W&C) re: examiner issues.	D Turetsky	0.40
11 September 2022	Correspond with K&E and US Trustee teams re: examiner issues.	G Pesce	1.10
12 September 2022	Telephone conference with G. Pesce and W&C team re: examiner issues.	K Wofford	0.50
12 September 2022	Correspondence with G. Pesce re: US Trustee request and strategy.	K Wofford	0.50
12 September 2022	Review further responses to examiner motion filed by I. Herrmann (0.3); correspond to G. Pesce (W&C) and S. Ludovici (W&C) re: same (0.1); further telephone conference with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	0.60
12 September 2022	Correspond with K&E and US Trustee teams re: examiner issues.	G Pesce	1.20
12 September 2022	Review examiner responses from pro se creditor and other pleadings and correspond with K&E and G. Pesce and others re: same (0.7); correspond re: regulatory document from I. Cuillerier and A. Amulic (0.2).	G Warren	0.90
12 September 2022	Review examiner motion.	K Brountzas	0.20
13 September 2022	Further analysis re: examiner issues in connection with hearing (0.2); telephone conference with G. Pesce (W&C) re: examiner issues (0.1); correspond to S. Ludovici (W&C) re: issues raised by Herrmann examiner pleadings (0.2).	D Turetsky	0.50
13 September 2022	Prepare for hearing re: examiner appointment, including reviewing motion, proposed order and responses received.	G Pesce	2.20
13 September 2022	Revise list of examiner issues re: W&C retention	S Ludovici	0.50
13 September 2022	Review filings and objections to examiner motion and correspond with W&C team re: same (0.3); review objections and responses to examiner order and draft analysis re: same for team and correspond with T. Smith re: same (0.9).	G Warren	1.20
14 September 2022	Review examiner decks from prospective examiners (0.6); review emails and correspond with W&C team with examiner candidates (0.4).	K Wofford	1.00
14 September 2022	Correspond with T. Smith and G. Pesce re: revised examiner order.	G Warren	0.40
15 September 2022	Telephone conference with prospective examiner candidate re: examiner inquiry (0.2); further telephone conference with K. Wofford (W&C) re: examiner issues (0.2)	D Turetsky	0.40
15 September 2022	Conference with potential examiner candidate.	G Pesce	0.90

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15 September 2022	Telephone conference with A. Colodny re: research on examiner issues (0.3); correspondence with S. Kava re: same (0.1).	A Amulic	0.40
15 September 2022	Review, draft and analyze pro se filings to examiner report for proposed increase in scope and coordinate with J. Ramirez, T. Smith and A. Swingle re: same.	G Warren	2.80
16 September 2022	Review and prepared comments re: examiner issues.	K Wofford	0.50
16 September 2022	Conference with potential examiner candidate (0.4); correspond with W&C and Committee re: same (0.7).	G Pesce	1.10
16 September 2022	Analyze pro se claimants pleadings with respect to examiner's scope.	J Ramirez	0.80
16 September 2022	Telephone conferences and correspondence with A. Colodny and C. O'Connell re: examiner issues (0.4); Review and comment on research re: same from S. Kava and A. Swingle (0.8); Review legal standard, template and provide comments to A. Swingle re: same (0.6).	A Amulic	1.80
16 September 2022	Correspond with A. Swingle, S. Kava and T. Smith re: analysis of examiner scope.	G Warren	0.90
16 September 2022	Review legal research materials re: examiner issues.	C O'Connell	2.30
16 September 2022	Draft memorandum re: pro se examiner objections (1.2); correspondence with G. Warren re: same (0.2); draft motion re: same (3.2); legal and factual research re: same (2.1); correspondence with A. Colodny and A. Amulic re: same (0.2).	A Swingle	6.90
16 September 2022	Attend Committee telephone conferences re: SOFAs, examiner, strategy (1.1); correspond with A. Amulic re: SOFAs and examiner responsibilities (0.1); research re: examiner responsibilities (4.8); draft memo re: same for D. Turetsky, A. Colodny, A. Amulic (3.6); correspond A. Swingle, C. O'Connell, A. Amulic re: comments to pleading re: same (0.2).	S Kava	9.80
17 September 2022	Draft motion re: examiner issues and related research (5.5); Telephone conference with C. O'Connell re: same (0.2); Telephone conference with A. Colodny re: same (0.3).	A Amulic	6.00
17 September 2022	Review research materials re: examiner issues (4.8); review draft motion re: same (4.9).	C O'Connell	9.70
17 September 2022	Revise examiner research based on A. Amulic comments (2.3); correspond C. O'Connell re: same (0.1); review comments made by C. O'Connell re: same (0.3); correspond A. Colodny re: same (0.1).	S Kava	2.80
18 September 2022	Review memo to address Mashinsky issues with C. O'Connell re: same.	G Warren	0.50
18 September 2022	Revise Motion re: examiner issues with A. Amulic and A. Colodny.	C O'Connell	9.10
19 September 2022	Discuss with Committee members of examiner process and	K Wofford	1.00

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	choices (0.5); correspond with W&C team and team telephone conferences re: examiner issues (0.5).		
19 September 2022	Correspond to G. Pesce (W&C) and K. Wofford (W&C) re: examiner process issues (0.2); correspond with potential examiner candidate re: examiner process (0.1); confer with G. Pesce (W&C) re: examiner candidate issues (0.1).	D Turetsky	0.40
19 September 2022	Conference with potential examiner candidate (0.4); correspond with W&C and Committee re: same (0.7).	G Pesce	1.10
19 September 2022	Revise proposal re: examiner issue	J Ramirez	0.60
19 September 2022	Correspond with A. Amulic, J. Ramirez and others re: proposed examiner scope and related issues to address Mashinsky issues.	G Warren	0.80
19 September 2022	Draft motion re: examiner issues.	C O'Connell	4.40
19 September 2022	Review draft pleading re: examiner motion from C. O'Connell, A. Colodny, and A. Amulic.	S Kava	0.80
20 September 2022	Correspond with W&C team re: examiner issues.	K Wofford	0.40
20 September 2022	Telephone conference with potential examiner candidate re: examiner issues (0.6); correspond to G. Pesce (W&C) re: examiner issues (0.2).	D Turetsky	0.80
20 September 2022	Interview prospective examiner candidate re: Committee recommendation.	G Pesce	0.60
20 September 2022	Correspond with A. Amulic on research for examiner.	G Warren	0.10
20 September 2022	Review issues re: examiner (4.1); research re: same (2.9); revise motion re: examiner issues (2.3)	C O'Connell	9.30
20 September 2022	Review A. Colodny email re: examiner issues motion (0.1); research re: same (2.5); draft legal standard section of motion re: same (1.3); further research re: same (1.5); correspond A. Amulic re: same (0.2).	S Kava	5.60
20 September 2022	Gather and organize exhibits to draft motion re: examiner.	A Venes	0.60
21 September 2022	Correspond to C. O'Connell re: requests for examiner.	S Ludovici	0.10
21 September 2022	Further research re: examiner issues (3.8); email memo to A. Amulic re: same (0.3).	S Kava	4.10
22 September 2022	Telephone conference with G. Pesce (W&C) re: examiner process.	D Turetsky	0.30
22 September 2022	Interview prospective examiner candidate re: Committee recommendation.	G Pesce	0.70
23 September 2022	Conference with potential examiner candidate (0.4); correspond with W&C and Committee re: same (0.7).	G Pesce	1.10

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26 September 2022	Correspond with W&C team re: examiner status and next steps.	G Pesce	0.70
27 September 2022	Telephone conference with US Trustee and W&C team to discuss examiner and investigation issues.	K Wofford	0.50
27 September 2022	Correspond with W&C team re: examiner status and next steps (0.7); correspond with V. Lazar re: examiner (0.7).	G Pesce	1.40
28 September 2022	Develop strategy for engaging with examiner (0.8); correspond with K. Wofford re: same (0.6).	G Pesce	1.40
29 September 2022	Develop strategy for engaging with examiner (0.8); revise materials re: same (0.4); correspond with D. Turetsky re: same (0.2).	G Pesce	1.40
29 September 2022	Review pleadings and correspondence and appointment of examiner.	G Warren	0.30
29 September 2022	Correspond with G. Pesce re: order directing appointment of examiner.	B Lingle	0.50
30 September 2022	Conference with W&C team, examiner and counsel.	K Wofford	1.00
30 September 2022	Further telephone conference with A. Colodny (W&C) re: examiner issues (0.2); telephone conference with Jenner & Block (S. Pillay, V. Lazar and others) and W&C (G. Pesce, A. Colodny and others) re: examiner introduction and process (1.0).	D Turetsky	1.20
<b>SUBTOTAL: Examiner</b>			<b>190.80</b>

## Custody & Withhold Matters

1 September 2022	Correspond to J. Ramirez (W&C) re: custody coin release motion (0.1); telephone conference with W&C team (G. Pesce, A. Colodny, A. Amulic) re: custody coin ownership issues (0.4); further analysis re: earn/custody claim issues (0.2).	D Turetsky	0.70
1 September 2022	Draft timeline of account transfers (1.5); review custody documents and descriptions re: same (1.0); correspond re: same to D. Turetsky, K. Wofford, A. Amulic (0.1).	A Colodny	2.60
1 September 2022	Analyze custody account withdrawal motion	J Ramirez	1.30
1 September 2022	Review and revise memorandum re: custody and earn accounts (2.5); correspondence with W&C team re: same (0.2); review materials in data room re: same (0.5).	A Amulic	3.20
1 September 2022	Revise custody accounts memo.	D Litz	0.40
1 September 2022	Review data room re: communications between Celsius and users of Custody, Earn, and Withhold accounts (1.2); revise memo re: account issues to take into account documents in data room (1.4); research re: account issues raised by K. Wofford (3.6); correspond memo to A. Amulic re: same (1.4).	S Kava	7.60

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2 September 2022	Further review and comment re: coin ownership memo (0.4); correspond to A. Amulic (W&C) re: same (0.1); telephone conference with A. Colodny (W&C) coin ownership issues (0.3); further analysis re: custody claim holder adversary proceeding issues (0.3); correspond to S. Hershey (W&C) re: same (0.1); correspond to S. Hershey (W&C) and C. Gurland (W&C) re: Committee investigation issues (0.2).	D Turetsky	1.40
2 September 2022	Telephone conferences with K. Ortiz re: intervention in adversary proceeding (0.2); correspond with A. Amulic re: same (0.3); review custodial account adversary complaint and Debtors' motion (1.0)	S Hershey	1.50
2 September 2022	Correspond with S. Hershey re: adversary complaint (0.3); review and analyze complaint for declaratory judgment re: ad hoc group of custodial account holders (1.6).	C Walker	1.90
2 September 2022	Telephone conferences and correspondence with S. Hershey and G. Pesce re: adversary proceeding (0.5); prepare timeline of important dates re: same (0.6)	A Amulic	1.10
3 September 2022	Review research materials re: custody issue and litigation timeline.	G Pesce	1.10
4 September 2022	Further analysis re: custody account ownership issues.	D Turetsky	0.30
4 September 2022	Review research materials re: custody issue and litigation timeline.	G Pesce	1.10
5 September 2022	Draft motion to intervene in adversary proceeding.	C Walker	4.60
6 September 2022	Email to A. Amulic (W&C) re: custody coin release issues (0.1); telephone conference with G. Pesce (W&C) re: custody coin distribution issues (0.2); further analysis re: custody release/distribution issues (0.3); telephone conference with A. Colodny (W&C) re: custody coin holding issues (0.1).	D Turetsky	0.70
6 September 2022	Correspond re: custody group issues (0.7); review status of discovery for custody issue (0.6); review materials re: same (1.3).	G Pesce	2.60
6 September 2022	Revise motion to intervene in custody adversary.	S Hershey	2.60
6 September 2022	Research case law re: intervention.	C Walker	2.80
6 September 2022	Review Committee emails and objection to custody account release.	G Warren	0.20
7 September 2022	Telephone conferences with G. Pesce and interested party re: examiner discussions and objection (0.4); review emails re: custody adversary proceeding (0.3).	K Wofford	0.70
7 September 2022	Email to A. Amulic (W&C) and others re: withhold coin ownership issues (0.1); correspond to A. Zatz (W&C) re: custody ownership issues (0.2); correspond to J. Schiffrin (M3) re: custody coin issues (0.1); telephone conference with J. Schiffrin (M3) re: custody coin issues (0.1); revise memo re: diligence list re: custody and withdrawal accounts (0.3).	D Turetsky	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2022	Conference with A. Zatz re: custody account issues.	A Amulic	0.30
7 September 2022	Review motion from withhold custody account holders (0.3); correspond with S. Kava re: custodial account issues (0.2).	G Warren	0.50
7 September 2022	Review Ad Hoc Group motion to release funds in Withhold Accounts (1.0); research and summarize re: same (1.8); draft summary to J. Ramirez re: same (0.4).	S Kava	3.20
7 September 2022	Multiple correspondence with S. Hershey re: adversary proceedings.	A Rudolph	0.10
7 September 2022	Follow-up review of incoming conferences from creditors re: custody accounts.	K Brountzas	0.20
8 September 2022	Telephone conferences with account holder group re: status of claims, custody litigation, case management.	K Wofford	0.60
8 September 2022	Telephone conference (partial) with K. Wofford, A. Zatz, E. Aidoo, M. Galka and others on coin custody issues.	D Landy	0.50
8 September 2022	Telephone conference with G. Pesce (W&C) re: custody coin issues (0.1); telephone conference with A. Amulic (W&C), partial S. Hershey (W&C), and others re: custody coin motions (0.8); further analysis re: withhold coin ownership issues (0.2).	D Turetsky	1.10
8 September 2022	Correspond with Committee and W&C team re: custody group issues.	G Pesce	1.10
8 September 2022	Internal telephone conference with W&C team re: coin custody issues.	A Zatz	0.80
8 September 2022	Telephone conference with D. Turetsky and A. Amulic re: schedule for custody adversary (0.5); review court filings re: same (0.9).	S Hershey	1.40
8 September 2022	Telephone conference with W&C team re: pending adversary proceedings re: custody accounts.	J Ramirez	0.70
8 September 2022	Correspondence with D. Litz and A. Rudolph on research requests re: custody issues (0.5); attend internal telephone conferences re: intervening in adversary proceeding (0.5).	A Amulic	1.00
8 September 2022	Telephone conference with A. Amulic, J. Ramirez, D. Turetsky, and A. Rudolph re: intervening in custody accounts and withhold accounts adversary.	T Smith	0.90
8 September 2022	Telephone conference with professional advisors for Committee on various issues.	G Warren	0.30
8 September 2022	Telephone conference with W&C team re: intervening in adversary proceedings (0.8); draft summary of custody and withhold proceedings and relief sought by various constituencies for W&C team (0.6)	A Rudolph	1.40
9 September 2022	Further research and analysis re: coin ownership issues (0.8);	D Turetsky	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond to S. Hershey (W&C) and B. Kotliar (Togut) re: custody coin issues (0.1); telephone conference with K. Wofford (W&C) re: claim ownership litigation strategy (0.4).		
9 September 2022	Correspond with Committee and W&C team re: custody group issues.	G Pesce	1.10
9 September 2022	Correspondence with A. Rudolph re: timing of adversary.	A Amulic	0.20
9 September 2022	Legal research re: certain Earn/Custody accounts subissues.	D Litz	0.80
9 September 2022	Review terms of use for Custody and Earn programs (0.5); correspond with G. Warren re: same (0.1); legal research re: same (5.6); draft memo re: same (2.0); telephone conference with G. Warren re: same (0.1).	S Kava	8.30
9 September 2022	Review and summarize adversary complaints, motions and objections re: withdrawals.	A Rudolph	0.60
10 September 2022	Further research and analysis re: coin ownership issues (1.1); correspond to W&C team (G. Warren, A. Amulic, and others) re: open issues (0.4); further research and analysis re: withhold coin ownership issues (0.7); correspond to S. Hershey (W&C) re: custody and withhold litigation strategy matters (0.2); correspond to A. Amulic (W&C) and A. Rudolph (W&C) re: withhold issues (0.1); review letter from ad hoc custody group re: adversary proceeding re: custody coin ownership issues (0.2); review proposed stipulation of facts from ad hoc group of custody holders (0.2); correspond to S. Hershey (W&C) re: custody and withhold litigation strategy matters (0.2).	D Turetsky	3.10
11 September 2022	Correspond to A. Amulic (W&C) re: withhold coin issues (0.1); telephone conference with G. Pesce (W&C) and K. Wofford (W&C) re: loan and custody issues (0.5); telephone conference with W&C team (K. Wofford, G. Pesce, A. Amulic, S. Hershey and others) re: coin ownership litigation issues (1.4)	D Turetsky	2.00
11 September 2022	Telephone conference with G. Pesce and D. Turetsky re: schedule for custody adversary issues (0.5); correspond with J. Brown and B. Kotliar re: same (0.2).	S Hershey	0.70
11 September 2022	Telephone conference with G. Pesce, D. Turetsky, K. Wofford, and S. Hershey re: 2004 priority requests.	A Rudolph	1.00
12 September 2022	Further analysis re: custody and withhold litigation estate property issues (0.3); telephone conference with K&E (R. Kwasteniet, C. Koenig and others) and W&C (S. Hershey and others) re: custody and withhold litigation issues (0.4); telephone conference with B. Kotliar (Togut) and S. Hershey (W&C) re: same (0.4); follow up telephone conferences with S. Hershey (W&C) re: same (0.2).	D Turetsky	1.30
12 September 2022	Correspond with Committee and W&C team re: custody group issues.	G Pesce	1.10
12 September 2022	Telephone conference with R. Kwasteniet and C. Koenig re: custody litigation (0.5); telephone conference with B. Kotliar re: same (0.3); telephone conference with A. Amulic re: custody adversary issues (0.3); telephone conference with K. Wofford and	S Hershey	1.40

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	D. Turetsky re: same (0.3).		
12 September 2022	Telephone conference with K&E and W&C teams re: adversary proceeding and timing (0.5); telephone conference with Togut and W&C teams re: adversary proceeding and timing (0.5).	A Amulic	1.00
13 September 2022	Telephone conferences with S. Hershey re: scheduling dispute with custody and withhold holders.	K Wofford	0.20
13 September 2022	Further analysis re: custody/withhold litigation issues (0.4); correspond to S. Hershey re: same (0.2); telephone conferences with S. Hershey (W&C) re: same (0.5); correspond to W&C team (G. Pesce, S. Hershey, and others) re: same (0.2); further telephone conferences with A. Amulic (W&C) and S. Hershey (W&C) re: custody and withhold scheduling issues (0.3); telephone conference with K&E (C. Koenig, R. Kwasteniet, J. Brown) and W&C (A. Amulic and S. Hershey) re: custody and withhold scheduling (0.2); telephone conference with Togut (B. Kotliar and K. Ortiz) and S. Hershey (W&C) re: same (0.3); further telephone conference with K. Wofford (W&C) and S. Hershey (W&C) re: custody and withhold issues (0.7); telephone conference with K. Wofford (W&C) and S. Hershey (W&C) re: custody coin and withhold coin litigation schedules (0.5); review and comment re: motion to intervene in adversary proceeding (0.3).	D Turetsky	3.60
13 September 2022	Review discovery process next steps for custody dispute.	G Pesce	1.10
13 September 2022	Telephone conference with C. Koenig and R. Kwasteniet re: custody adversary proceeding (0.5); telephone conference with B. Kotliar re: same (0.3); correspond with A. Amulic, D. Turetsky and K. Wofford re: same (1.4); revise motion to intervene in custody adversary (0.3); email re: position on schedule (0.4); telephone conference with D. Kovsky re: same (0.3); begin draft of statement for hearing on personally identifiable information and scheduling custody issues (1.0).	S Hershey	4.20
13 September 2022	Draft proposed order re: intervention (0.8); research court rules re: intervention (0.6); edit motion to intervene (1.2); correspond with S. Hershey re: same (0.1).	C Walker	2.70
13 September 2022	Correspond with A. Zatz re: questions on custody and borrow accounts.	G Warren	0.30
13 September 2022	Review and comment on motion to intervene.	L Curtis	1.70
13 September 2022	Legal research re: motion to intervene.	A Rudolph	0.80
14 September 2022	Email to A. Colodny (W&C) and A. Amulic (W&C) re: custody transfer issues (0.1); review and comment re: script re: custody/withholding litigation for hearing (0.3); correspond to G. Pesce (W&C) re: custody/withhold issues (0.1); further analysis re: issues re: same (0.2); further telephone conference with S. Hershey (W&C) and K. Wofford re: custody/withhold litigation issues (0.4).	D Turetsky	1.10
14 September 2022	Correspond with C. Koenig, D. Turetsky, G. Pesce and K. Wofford re: proposed schedule for custody issues.	S Hershey	1.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Draft stipulation of intervention.	C Walker	2.10
15 September 2022	Correspondences with W&C team re: adversary scheduling and discovery for custody/withhold.	K Wofford	0.60
15 September 2022	Further analysis re: custody/withhold issues (0.2); further telephone conference with K. Wofford (W&C) re: custody coin issues (0.2).	D Turetsky	0.40
15 September 2022	Review research materials re: claim issue for custody dispute (1.4); review schedule of proposed custody/withhold dispute litigation (1.1).	G Pesce	2.50
15 September 2022	Revise stipulation re: custody adversary (0.4); correspond with C. Koenig and D. Turetsky re: same (0.3); revise summary to Committee re: same (0.3).	S Hershey	1.00
15 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	3.70
15 September 2022	Correspondence with A. Amulic re: withhold account issues (0.1); research re: same (5.6); revise and draft memo re: custody, earn, and withhold account issues (2.0); review correspondence from K&E re: same (0.6); correspond G. Warren and A. Amulic re: same (0.3); correspond G. Warren re: loan account program issues (0.2).	S Kava	8.80
16 September 2022	Correspond with C. Koenig and G. Pesce re: custody and withhold adversaries.	S Hershey	0.30
16 September 2022	Review adversary stipulation filing.	G Warren	0.10
16 September 2022	Finalize and file stipulation in adversary proceeding (0.2); correspond S. Hershey re: same (0.1); correspond Chamber re: stipulation in adversary case (0.2).	D Hirshorn	0.50
17 September 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold issues.	D Turetsky	0.10
17 September 2022	Review memo on earn and custody account issues.	A Zatz	0.90
18 September 2022	Telephone conference with C. Koenig, G. Pesce and K. Wofford re: custody scheduling issues.	S Hershey	0.70
19 September 2022	Email to S. Hershey (W&C) re: custody/withhold issues (0.1); further analysis re: same (0.6).	D Turetsky	0.70
19 September 2022	Review schedule of proposed custody/withhold dispute litigation.	G Pesce	1.10
19 September 2022	Telephone conference with T. Biggs re: transfers to/from custody.	A Colodny	0.60
19 September 2022	Telephone conference with T. Biggs and A. Colodny re: custody account issues (0.5); telephone conference with D. Kovsky re: custody dispute scheduling (0.3).	S Hershey	0.80
19 September 2022	Telephone conferences and correspondence with A. Colodny, C. Amulic	A Amulic	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	O'Connell, and M. Jaoude re: discovery.		
19 September 2022	Research re: customer account holder issues (2.3); revise legal memo addressing same (2.8); correspond with A. Amulic and S. Kava re: same (1.5).	D Litz	6.60
19 September 2022	Review and comment re: Withhold and Custody issues in memo (1.0); revise and draft memo re: same (0.4).	S Kava	1.40
20 September 2022	Further analysis re: custody/withhold litigation issues (0.3); telephone conference with S. Hershey (W&C), A. Amulic (W&C), and A. Colodny (W&C) re: custody/withhold litigation issues (0.7); further telephone conferences with S. Hershey (W&C) re: same (0.2); further analysis re: earn and custody transfer issues (0.4).	D Turetsky	1.60
20 September 2022	Review research materials re: claim issue for custody dispute (1.4); review schedule of proposed custody/withhold dispute litigation (1.1).	G Pesce	2.50
20 September 2022	Review research re: various coin accounts (0.3); internal telephone conference with D. Turetsky, G. Pesce, A. Colodny, K. Wofford re: adversary proceedings (0.5).	A Zatz	0.80
20 September 2022	Telephone conference with D. Turetsky and B. Kotliar re: custody scheduling (0.7); telephone conference with D. Kovsky re: discovery (0.3); telephone conference with A. Amulic, D. Turetsky and K. Wofford re: custody dispute issues (1.1); correspond with J. Brown and C. Koenig re: scheduling custody issues (0.5); review custody and withhold filings (0.9).	S Hershey	3.50
20 September 2022	Meeting with A. Zatz re: custody issues (0.5); telephone conference with S. Hershey re: timeline (0.2); reviewing research on withhold accounts (0.3); telephone conference with D. Turetsky, S. Hershey, A. Zatz, and A. Colodny re: custody and withhold motions (0.8); review and revise motion to address Mashinsky and related correspondence with C. O'Connell (1.0)	A Amulic	2.80
20 September 2022	Review adversary interpleader.	G Warren	0.10
20 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	2.70
21 September 2022	Meet and confer with respect to custody and withhold litigation (0.7); telephone conferences with Hershey re: potential responses to draft order proposal (0.4); edit questions for custody and withhold counsel (0.4); draft memo re: legal issues to be covered in custody litigation (0.9); conference telephone conferences with S. Hershey and D. Turetsky re: custody litigation (0.8).	K Wofford	3.20
21 September 2022	Telephone conferences with S. Hershey (W&C) re: custody/withhold meet and confer issues (0.3); telephone conference with K. Wofford (W&C) re: custody/withhold issues (0.4); correspond to K. Wofford (W&C) and S. Hershey (W&C) re: custody withhold issues (0.2).	D Turetsky	0.90
21 September 2022	Review schedule of proposed custody/withhold dispute litigation.	G Pesce	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Telephone conference with J. Brown, B. Kotliar, and K. Wofford re: custody/withhold scheduling (0.8); correspond with K. Wofford, D. Turetsky and A. Amulic re: same (1.8).	S Hershey	2.60
21 September 2022	Telephone conference with K&E, Togut, Troutman, and W&C teams re: threshold custody account issues and follow-up telephone conference with S. Hershey and K. Wofford (1.3); Draft questionnaire re: custody and withhold assets (0.5); Review research from D. Litz re: pending withdrawals (0.2).	A Amulic	2.00
21 September 2022	Correspond with S. Ludovici and C. O'Connell re: asserted interested parties (0.4); correspond with T. Smith and C. O'Connell re: motion on crypto accounts and inquiry on interested parties (0.3).	G Warren	0.70
22 September 2022	Draft list of factual and legal issues for use in discovery request and scheduling discussion for custody and withhold customer litigation (0.9); edit draft email from D. Turetsky re: custody litigation (0.5); draft email from S. Hershey re: same (0.5); multiple telephone conferences with D. Turetsky and S. Hershey re: same (0.7); telephone conference with D. Turetsky and S. Hershey re: customer issues and discovery (0.5).	K Wofford	3.10
22 September 2022	Correspond to A. Amulic (W&C) and others re: custody and withhold litigation issues (0.1); further research/analysis re: custody and withhold ownership issues (1.8); correspond to G. Pesce (W&C) and K. Wofford (W&C) re: custody and withhold litigation issues (0.1); telephone conference with K. Wofford (W&C), A. Amulic (W&C), and S. Hershey (W&C) re: custody and withhold litigation issues (0.5); review and comment re: proposed custody/withhold schedule and issues re: same (0.5); correspond to S. Hershey (W&C) re: same (0.1); further telephone conference with K. Wofford (W&C) re: custody/withhold issues (0.3); additional telephone conference with K. Wofford (W&C) and S. Hershey (W&C) re: custody/withhold litigation issues (0.7).	D Turetsky	4.10
22 September 2022	Review research materials re: claim issue for custody dispute.	G Pesce	0.70
22 September 2022	Telephone conferences with S. Hershey re: adversary proceedings.	A Zatz	0.40
22 September 2022	Draft email re: custody schedule (0.8); telephone conference with K. Wofford and D. Turetsky re: schedule for custody/withhold dispute (0.8); revise email re: same (0.7); telephone conference with G. Pesce, A. Colodny and A. Amulic re: same (1.2).	S Hershey	3.50
22 September 2022	Revise draft statement (0.6); telephone conference with S. Hershey, D. Turetsky, and K. Wofford re: timing of custody adversary (0.6); meet with S. Kava and C. O'Connell re: statement and custody update (0.3).	A Amulic	1.50
22 September 2022	Multiple correspondence with G. Pesce, A. Colodny, and S. Hershey re: adversary proceedings.	A Rudolph	0.20
23 September 2022	Review emails from W&C team re: customer litigation.	K Wofford	0.40
23 September 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold litigation issues (0.2); correspond to S. Hershey	D Turetsky	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(W&C) and K. Wofford (W&C) re: custody/withhold scheduling issues (0.1); further analysis re: custody/withhold ownership issues (0.9); telephone conference with S. Hershey (W&C) re: custody/withhold litigation scheduling issues (0.2); telephone conference with A. Colodny (W&C) re: custody/withhold issues (0.1).		
23 September 2022	Conference with G. Pesce and D. Turetsky re: custody and withhold scheduling (1.0); correspond with T. Biggs re: status of custody discovery (0.4); correspond with D. Turetsky and K. Wofford re: scheduling proposal (0.8); revise proposal (0.6).	S Hershey	2.80
23 September 2022	Review and circulate correspondence with Debtors and related emails with S. Hershey (0.3); reviewing scheduling proposal (0.2).	A Amulic	0.50
24 September 2022	Telephone conferences with W&C team re: customer issues, litigation schedule.	K Wofford	1.00
24 September 2022	Telephone conferences with S. Hershey (W&C) re: custody/withhold litigation issues (0.3); review proposed custody/withhold litigation schedule from ad hoc groups and Debtors (0.1); correspond to S. Hershey (W&C), K. Wofford (W&C), G. Pesce (W&C) and others re: revisions to litigation schedule (0.2); further analysis re: custody/withhold ownership issues (0.6); telephone conference with W&C team (K. Wofford, G. Pesce, S. Hershey, and A. Colodny) re: custody/withhold litigation issues (0.5).	D Turetsky	1.70
24 September 2022	Correspond with A. Amulic, G. Pesce and D. Turetsky re: custody questions (1.4); draft letter re: custody schedule (1.2).	S Hershey	2.60
24 September 2022	Telephone conference with A. Colodny, G. Pesce, S. Hershey, K. Wofford, and D. Turetsky re: custody and withhold scheduling and discovery issues and other workstreams (1.0); revise account analysis memo and circulate to team (0.8).	A Amulic	1.80
25 September 2022	Further review/analysis re: coin ownership issues.	D Turetsky	0.40
25 September 2022	Continue to draft letter re: scheduling (4.0); correspond with D. Turetsky and G. Pesce re: same (0.4).	S Hershey	4.40
25 September 2022	Review and revise account analysis memo and related correspondence with A. Colodny (0.8); review and revise letter to Judge Glenn and related correspondence with S. Hershey (0.5).	A Amulic	1.30
26 September 2022	Revise proposed schedule for customer litigation (0.5); telephone conferences with G. Pesce, A. Colodny re: customer litigation (0.5).	K Wofford	1.00
26 September 2022	Email to S. Hershey, D. Turetsky, K. Wofford and A. Amulic re: custody scheduling (0.2); review pro se objections to custody and withhold motions (0.2).	A Colodny	0.40
26 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	1.80
27 September 2022	Review and revise evidentiary stipulation for custody trial.	G Pesce	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 September 2022	Correspond to S. Hershey re: custody and withhold discovery.	A Colodny	0.30
27 September 2022	Correspond with A. Amulic and A&M and B. Lingle re: advisor telephone conference and litigation schedule.	G Warren	0.30
28 September 2022	Discussion of custody loans, withhold issues and litigation posture with W&C team.	K Wofford	1.00
28 September 2022	Telephone conferences with A. Colodny (W&C) re: custody withhold issues (0.3); telephone conference with S. Hershey (W&C), K. Wofford (W&C), and A. Amulic (W&C) re: custody/withhold litigation issues (1.6); follow up telephone conference with S. Hershey (W&C) re: custody/withhold scheduling issues (0.1); review and comment re: custody/withhold discovery questionnaire (0.1); correspond to S. Hershey (W&C) and A. Amulic (W&C) re: same (0.1).	D Turetsky	2.20
28 September 2022	Review and revise scheduling proposal for custody trial.	G Pesce	1.10
28 September 2022	Conference with K. Ehrler re: custody and withhold on waterfall (1.0); conference with D. Turetsky, S. Hershey, K. Sutherland-Smith, K. Wofford, A. Amulic re: discovery and custody dispute (1.0) (left early).	A Colodny	2.00
28 September 2022	Review Latham letters for Debtors public position on custody v. earned accounts.	C Gurland	0.50
28 September 2022	Telephone conference with A. Colodny, D. Turetsky, K. Wofford and A. Amulic re: custody and withhold scheduling issues (2.5); revise proposal re: scheduling (0.9); correspond with A. Colodny and K. Wofford re: custody and withhold discovery (0.4).	S Hershey	3.80
28 September 2022	Telephone conference with A. Colodny to discuss coin balance report and related issues (0.3); review documents in data room per A. Colodny and summarizing to team (0.5); telephone conference with A. Colodny, S. Hershey, K. Wofford, and D. Turetsky re: discovery requests, scheduling of custody adversary proceeding, and related issues (2.7).	A Amulic	3.50
28 September 2022	Review objection to motion to release coins to custody.	G Warren	0.20
29 September 2022	Review documents produced by Debtors on custody issues and prepared notes for litigation analysis.	K Wofford	0.90
29 September 2022	Telephone conference with potential custody provider on custody issues (1.5); telephone conference with all advisors re: same (1.0); telephone conference with Committee and advisors re: same (1.0).	D Landy	3.50
29 September 2022	Review and comment re: revised proposed schedule for custody/withhold litigation (0.3); correspond to S. Hershey (W&C) and K. Wofford (W&C) re: same (0.1); telephone conferences with S. Hershey (W&C) re: custody/withhold litigation issues (0.3); further correspond to G. Pesce (W&C), S. Hershey (W&C) re: potential counterclaims in connection with custody/withhold litigation (0.2); further analysis re: same (0.2); additional correspond to A. Colodny (W&C), G. Pesce (W&C), S. Hershey (W&C) and others re: proposed custody/withhold litigation letter	D Turetsky	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); further analysis re: custody/withhold litigation issues (0.1); telephone conference with A. Colodny (W&C) re: custody/withhold litigation strategy (0.2); correspond to A. Amulic (W&C) and A. Colodny (W&C) re: custody/withhold coin movement issues (0.1); review and analysis re: issues re: same (0.4).		
29 September 2022	Revise letter re: custody and withhold rescheduling (0.8); conference with K. Wofford re: collateral (0.2); conference with K. Ehrler re: waterfall (0.3); conference with A. Amulic, A. Swingle, G. Pesce re: Stable Coin (0.4); correspond with G. Pesce re: strategy for same (0.3).	A Colodny	2.00
29 September 2022	Correspond with D. Turetsky, K. Wofford, G. Pesce and A. Amulic re: custody/withhold scheduling issues (1.1); revise letter re: custody scheduling (1.4); correspond to Committee re: schedule (0.3); correspond with C. Koenig, D. Kovsky and B. Kotliar re: same (0.4); revise questionnaire for Ad Hoc Group discovery (0.6)	S Hershey	4.80
29 September 2022	Telephone conference with S. Hershey to discuss custody and withhold discovery (0.3); review and comment on correspondence to court and other parties re: scheduling and scope of discovery (0.5); revise outline of additional questions for Celsius (0.3).	A Amulic	1.10
30 September 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold issues (0.2); review and comment re: email to chambers re: custody/withhold issues (0.1); further analysis re: custody/withhold issues (0.4); telephone conference with S. Hershey (W&C) and A. Colodny (W&C) re: custody/withhold litigation issues (0.4); telephone conference with Togut (B. Kotliar and others), Troutman Pepper (D. Kovsky-Apap), K&E (C. Koenig and others) and W&C (S. Hershey) re: custody/withhold scheduling issues (0.5); telephone conference with C. Koenig (K&E) re: custody/withhold litigation issues (0.3); telephone conferences with S. Hershey (W&C) re: custody/withhold litigation issues (0.2); further review and comment re: email on proposed revisions to custody/withhold schedule (0.3).	D Turetsky	2.40
30 September 2022	Review and revise scheduling proposal for custody trial.	G Pesce	1.10
30 September 2022	Correspond with K. Wofford and D. Turetsky re: custody scheduling issues (1.0); telephone conference with B. Kotliar, C. Koenig and D. Kovsky re: scheduling (0.5); revise proposal re: scheduling (1.6); attend meeting with N. Goldstein re: custody mechanics (1.0).	S Hershey	4.10
30 September 2022	Attend telephone conference with N. Goldstein (Debtors) and advisors to discuss movement of coins (1.0); review and comment on scheduling proposals, letters to chambers, and notices (0.5); attend telephone conference with Togut, K&E, Troutman, and W&C teams re: scope of discovery and scheduling of custody adversary proceeding (0.5).	A Amulic	2.00
30 September 2022	Review emails to Committee, new pleadings, and hearing dates on coin and custody issues (0.3).	G Warren	0.30
<b>SUBTOTAL: Custody &amp; Withhold Matters</b>			<b>227.70</b>

## Core Mining Issues

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Telephone conference with V. Braun (W&C) re: debt documents.	C O'Connell	0.60
21 September 2022	Telephone conference with K. Wofford, V. Braun, and C. O'Connell re: mining debt documents (0.5); legal and factual research re: Core Scientific debt documents (2.1); draft memorandum re: same (0.6).	A Swingle	3.20
29 September 2022	Initial review of stay motion re: Core filed by Debtors.	K Wofford	0.80
29 September 2022	Analysis re: Debtors' Motion to Enforce Stay against Core Scientific and related materials.	C O'Connell	2.90
30 September 2022	Correspond re: Core mining issues and developments (0.3); telephone conference with S. Duffy re: mining and related matters (0.4); telephone conference with J. Schiffrian re: Core (0.3); review of mining work streams (0.3).	K Wofford	1.30
<b>SUBTOTAL: Core Mining Issues</b>			<b>8.80</b>
<b>TOTAL</b>			<b>2,973.10</b>

**Exhibit D**

**Expense Summary & Detail**

<b>Category</b>	<b>Sum of Amount</b>
Binding	\$6.19
Computer Services	\$44.99
Deposition Transcripts	\$416.40
E-Discovery Data Hosting / Storage	\$146.16
E-Discovery User Fees	\$1,575.00
Express Mail	\$90.71
Printing	\$200.70
Taxi	\$228.18
<b>Grand Total</b>	<b>\$2,708.33</b>

Work Date	Timekeeper Name	English Narrative	Category	Amount
9/1/2022	Baldwin, Harriet	Binding - User Name: Harriet Baldwin; Processed File	Binding	\$3.85
9/1/2022	Baldwin, Harriet	Binding - User Name: Harriet Baldwin; Processed File	Binding	\$2.34
9/2/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 22-Aug-2022	Computer Services	\$8.00
9/27/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 21-Sep-2022	Computer Services	\$8.00
9/27/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 19-Sep-2022	Computer Services	\$28.99
9/14/2022	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 07 September 2022. Certified Transcript   Witness: 22-10964   Job #: 5362105   Job Date: 9/1/2022	Deposition Transcripts	\$207.60
9/22/2022	Pesce, Gregory	Proceeding Type: Courts/Trials/Bankruptcy; Case: Celsius Network LLC; Witness: Celsius	Deposition Transcripts	\$208.80
9/1/2022	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$146.16
9/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$1,575.00
9/6/2022	Venes, Aileen	Delivery Services: 08/26/2022 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Shara C. Cornell Rockville Centre NY US	Express Mail	\$50.04
9/6/2022	Venes, Aileen	Delivery Services: 08/26/2022 - FROM RAUL WHITE AND CASE BISCAYNE MIAMI FL 33131 TO Shara C. Cornell Rockville Centre NY US	Express Mail	-\$0.40
9/6/2022	Venes, Aileen	Delivery Services: 08/30/2022 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Mark E. Bruh Elmhurst NY US	Express Mail	\$41.07
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$25.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.00
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.20

Work Date	Timekeeper Name	English Narrative	Category	Amount
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$8.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$7.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$11.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$3.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$6.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$7.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90

Work Date	Timekeeper Name	English Narrative	Category	Amount
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$5.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$7.20
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$11.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$4.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$7.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$3.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.20
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$7.90
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.40

Work Date	Timekeeper Name	English Narrative	Category	Amount
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$2.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$3.60
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/2/2022	Pesce, Gregory	Taxi - Court/Home - Taxi Home After Court Hearing - 16-Aug-2022	Taxi	\$48.62
9/2/2022	Pesce, Gregory	Taxi - Airport/Hotel - Taxi to Hotel - 22-Aug-2022	Taxi	\$79.55
9/27/2022	Pesce, Gregory	Taxi - Hotel/Airport - Taxi to Airport - 21-Sep-2022	Taxi	\$100.01
<b>TOTAL</b>				<b>\$2,708.33</b>